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## SECTION 23 05 11 - BASIC MECHANICAL SYSTEM REQUIREMENTS

#### PART 1 – GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including the General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section and the other sections of Division 23.

#### 1.2 SUMMARY

- A. This Section includes general administrative and procedural requirements for mechanical installation. The following administrative and procedural requirements are included in this Section to expand the requirements specified in Division 01:
  - 1. Maintenance manuals.
  - 2. Coordination drawings.
  - 3. Record (As-Built) documents.
  - 4. Contract documents.
  - 5. Verification.
  - 6. Product Substitutions.
  - 8. Rough-in requirements.
  - 9. Mechanical installations.
  - 10. Cutting and patching.
  - 11. Removals
- 1.3 SUBMITTAL PROCEDURES: Refer to Section 230512 "Submittal Requirements."
- 1.4 MAINTENANCE MANUALS
  - A. Prepare operation and maintenance manual; include the following information for equipment items:
    - 1. Description of function, normal operating characteristics and limitations, performance curves, engineering data and tests, and complete nomenclature and commercial numbers of replacement parts.
    - 2. Manufacturer's operating characteristics and limitations, performance curves, engineering data and tests, and complete nomenclature and commercial numbers of replacement parts.
    - 3. Maintenance procedures for routine preventative maintenance and troubleshooting; disassembly, repair, and reassembly; aligning and adjusting instructions.
    - 4. Servicing instructions and lubrication charts and schedules.

## 1.5 COORDINATION DRAWINGS

- A. Contractor shall prepare coordination drawings for boiler room piping, equipment, routing of main piping in tunnels and pipe risers as required. Detail major elements, components, and systems of mechanical equipment and materials in relationship with other systems, installations, and building components. Show space requirements for installation and access. Indicate if sequence and coordination of installations are important to efficient flow of the work. Include the following:
  - 1. Planned piping layout, including valve and specialty locations ad valve-stem movement.
  - 2. Clearances for installing and maintaining insulation.

- 3. Clearances for servicing and maintaining equipment, accessories, and specialties, including space for disassembly required for periodic maintenance.
- 4. Equipment and accessory service connections and support details.
- 5. Exterior wall and foundation penetrations.
- 6. Fire-rated wall and floor penetrations.
- 7. Sizes and location of required concrete pads and bases.
- 8. Scheduling, sequencing, movement, and positioning of large equipment into building during construction.
- 9. Floor plans, elevations, and details to indicate penetrations in floors, walls, and ceilings and their relationship to other penetrations and installations.
- 10. Reflected ceiling plans to coordinate and integrate installation of air outlets ad inlets, light fixtures, communication system components, sprinklers, and other ceiling-mounted items.

## 1.6 RECORD (AS-BUILT) DOCUMENTS

- A. Prepare record documents in accordance with the requirements in Division 01. In addition to the requirements specified in Division 01, indicate the following installed conditions:
  - 1. Mains and branches of piping systems, with valves and control devices located and numbered, concealed unions located, and with items requiring maintenance located (i.e., traps, strainers, expansion compensators, tanks, etc.). Valve location diagrams, complete with valve tag chart. Refer to Division 23 Section "Identification for Piping & Equipment." Indicate actual inverts and horizontal locations of underground piping.
  - 2. Equipment locations (exposed and concealed), dimensioned from prominent building lines.
  - 3. Approved substitutions, Contract Modifications, and actual equipment and materials installed.
  - 4. Contract Modifications, actual equipment and materials installed.

## 1.7 CONTRACT DRAWINGS

- A. In general, drawings are schematic in nature and are intended as a guide to the Contractor, but do not necessarily show all details, offsets, etc. All drawings are to be thoroughly inspected.
- B. The Contractor's work shall conform to the information contained in this Specification and/or as indicated in the latest revision of the drawings referred to therein. The Contractor shall consult with the Engineer regarding all questions on which he may be in doubt before proceeding with fabrication of parts affected. The Contractor shall prepare all additional detail or field installation drawings necessary at his own expense. The Contractor shall verify all dimensions and conditions indicated on the Engineer's layout drawings and determine if any changes are required in conduits, piping runs, drains, ducts, etc., to avoid interference. Major changes shall not be made without the approval of the Engineer.
- C. While the drawings are to be adhered to as closely as possible, the Contractor has the right to vary the run of conduits, piping and/or ducts during progress of the work as may be found necessary or desirable to avoid interferences. Major revisions shall be verified with the Engineer.

## 1.8 VERIFICATION

A. Before running any conduits, ducts, piping, etc., within the building, this Contractor shall field verify all existing conditions and existing in place items. Contractor shall assure himself that they can be installed as contemplated without trapping or interfering with columns, beams, piping, fixtures, etc. Any necessary major deviation shall be referred to the Engineer for adjustment before lines are run, at no increase in contract price.

- B. Of necessity, openings, supporting steel, field-built curbs, electrical data, space requirements, etc., were designed around specific parameters. When the Contractor determines the make of equipment to be provided for the job, it shall be his responsibility to verify and coordinate unit dimensions with all other sub-contractors on the job. It shall also become the Contractor's responsibility to change as necessary, through the Engineer, all required dimensions so that openings, supporting steel, curbs, electrical data, etc., will fit the equipment supplied. Any additional cost will be the sole responsibility of this Contractor.
- C. In addition, electrical power, interlock and control diagrams and piping arrangements were designed around one specific manufacturer. If additional wiring, piping controls, etc., are required for other equipment, this Contractor shall include the cost of same in his price.
- D. Dimensions, elevations and relative locations of existing equipment, sewers, pipes, ducts, conduits, etc., in place as shown on the drawings, are taken from asbuilt and record drawings and are deemed reliable only insofar as general layout is concerned. Such dimensions shall not be used for layout drawings nor detailing of components. The responsibility for checking in place items will be the Contractors. All measurements, the exact determination of relative elevations or locations, the ascertaining of accuracy of all given elevations and dimensions and the obtaining of all necessary additional information to insure the proper fit and coordination of all conduit equipment, ducts, and piping shall be the responsibility of the Contractor.\

## 1.9 PRODUCT SUBSTITUTIONS

- A. The manufacturers listed in the equipment schedules are included as a basis of design. Submission of alternate manufacturers of similar equipment is subject to engineer approval. Units of equipment, other than those listed as the basis of design, must be proven to be physically acceptable, in addition to meeting all performance and equipment specifications. Liability of non-conformance shall lie with the Contractor/Submitter. Bidders desiring consideration for the use of material, equipment, etc. not named in the Specifications may submit in writing, at least seven (7) days prior to bid opening, the change including the specifications and description to the Architect for review and if approved, the change will be issued in an addendum at least four (4) days prior to the opening of bids.
- PART 2 PRODUCTS
- 2.1 NOT APPLICABLE
- PART 3 EXECUTION

## 3.2 ROUGH-IN

- A. Verify final locations for rough-ins with field measurements and with the requirements of the actual equipment to be connected.
- 3.3 MECHANICAL INSTALLATIONS
  - A. General: Sequence, coordinate, and integrate the various elements of mechanical systems, materials, and equipment. Comply with the following requirements:
    - 1. Coordinate mechanical systems, equipment, and materials installation with other building components. Verify all dimensions by field measurements.
    - 2. Arrange for chases, slots, and openings in other building components during progress of construction, to allow for mechanical installations.

- 3. Coordinate the installation of required supporting devices, sleeves and other structural components, as they are constructed.
- 4. Sequence, coordinate, and integrate installations of mechanical materials and equipment for efficient flow of the work. Give particular attention to large equipment requiring positioning prior to closing in the building.
- 5. Where mounting heights are not detailed or dimensioned, install systems, materials, and equipment to provide the maximum headroom possible.
- 6. Install systems, materials, and equipment to conform with approved submittal data. Conform to arrangements indicated by the Contract Documents, recognizing that portions of the work are shown only in diagrammatic form. Where coordination requirements conflict with individual system requirements, refer conflict to the Architect.
- 7. Install mechanical equipment to facilitate servicing, maintenance, and repair or replacement of equipment components. Connect equipment for ease of disconnection, with minimum of interference with other installations. Extend grease fittings to an accessible location. Install access panel or doors where units are concealed behind finished surfaces.
- 8. Install systems, materials, and equipment giving right-of-way priority to systems required to be installed at a specified slope.
- 9. Electrical requirements for mechanical equipment shall conform to the schedules indicated on the mechanical plans. Where such information is not included, this contractor shall coordinate the electrical requirements (i.e. voltage, phase, starter requirements, etc.) with those shown on the electrical drawings. If motors or equipment furnished hereunder, require more or larger starters, more or larger branch circuits, additional disconnects, etc., from that indicated on the mechanical drawings or specified herein, this contractor shall reimburse the Electrical Contractor for the cost differential he incurs. It is the responsibility of each contractor furnishing motors, to advise the Electrical Contractor of the exact function of the supplied systems to assure proper operation.
- 3.4 CUTTING AND PATCHING: Perform cutting, fittings, and patching of mechanical equipment and materials required to install equipment and materials in existing structure. Cut, remove and legally dispose of components and materials made obsolete by the new work. Protect the structure, furnishings, finishes, and patching. Patch existing finished surfaces and building components using new materials (which match adjacent materials) and utilize experienced installers. Refer to specification Division 18 Cutting and Patching.
- 3.5 REMOVALS: Contractor to perform all removals indicated in contract documents. The owner has the option to retain all equipment and/ or materials removed. All other materials not claimed by the owner or reused shall be removed from the site by the mechanical contractor.

END OF SECTION 23 05 11

## SECTION 23 05 12 - SUBMITTAL PROCEDURES

PART 1 - GENERAL

## 1.1 SUMMARY

A. Section includes requirements for the submittal schedule and administrative and procedural requirements for submitting Shop Drawings, Product Data, Samples, and other submittals.

#### 1.2 DEFINITIONS

- A. Action Submittals: Written and graphic information that require Architect/Engineer's responsive action.
- B. Informational Submittals: Written and graphic information that do not require Architect/Engineer's responsive action. Submittals may be rejected for not complying with requirements.

#### 1.3 ACTION SUBMITTALS

A. Submittal Schedule: Submit a schedule of submittals, arranged in chronological order by dates required by construction schedule. Include time required for review, ordering, manufacturing, fabrication, and delivery when establishing dates. Include additional time required for making corrections or revisions to submittals noted by Architect/Engineer and additional time for handling and reviewing submittals required by those corrections.

#### 1.4 SUBMITTAL ADMINISTRATIVE REQUIREMENTS

- A. Architect/Engineer's Digital Data Files: Electronic copies of digital data files of the Contract Drawings will be provided by Architect/Engineer for Contractor's use in preparing submittals. Do not base Submittals on reproductions of the Contract Documents or standard printed data.
  - 1. Architect/Engineer will furnish Contractor one set of digital data drawing files of the Contract Drawings for use in preparing Shop Drawings.
    - a. Architect/Engineer makes no representations as to the accuracy or completeness of digital data drawing files as they relate to the Contract Drawings.
- B. Coordination: Coordinate preparation and processing of submittals with performance of construction activities.
  - 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
  - 2. Coordinate transmittal of different types of submittals for related parts of the Work so processing will not be delayed because of need to review submittals concurrently for coordination. Architect/Engineer reserves the right to withhold action on a submittal requiring coordination with other submittals until related submittals are received.
- C. Processing Time: Allow time for submittal review, including time for resubmittals, as follows. Time for review shall commence on Architect/Engineer's receipt of submittal. No extension of

the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.

- 1. Initial Review: Allow 14 days for initial review of each submittal. Allow additional time if coordination with subsequent submittals is required.
- 2. Intermediate Review: If intermediate submittal is necessary, process it in same manner as initial submittal.
- 3. Resubmittal Review: Allow 14 days for review of each resubmittal.
- D. Approval Stamp: Stamp each submittal with a uniform, approval stamp. Stamp shall include project name, location, specification section, name of reviewer, date of contractor's approval, and statement certifying that submittal has been reviewed, checked, and approved for compliance with the contract documents.
- E. Paper Submittals: Place a permanent label or title block on each submittal item for identification.
  - 1. Indicate name of firm or entity that prepared each submittal on label or title block.
  - 2. Provide a space approximately 6 by 8 inches on label or beside title block to record Contractor's review and approval markings and action taken by Architect/Engineer.
  - 3. Include the following information for processing and recording action taken:
    - a. Project name and Date.
      - b. Name of Architect/Engineer.
      - c. Name of Contractor.
      - d. Name of subcontractor.
      - e. Name of supplier.
      - f. Name of manufacturer.
      - g. Number and title of appropriate Specification Section.
      - h. Drawing number and detail references, as appropriate.
      - i. Location(s) where product is to be installed, as appropriate.
      - j. Other necessary identification.
  - 4. Additional Paper Copies: Unless additional copies are required for final submittal, and unless Architect/Engineer observes noncompliance with provisions in the Contract Documents, initial submittal may serve as final submittal.
  - 5. Transmittal for Paper Submittals: Assemble each submittal individually and appropriately for transmittal and handling. Transmit each submittal using a transmittal form. Architect/Engineer will return, without review, submittals received from sources other than Contractor.
- F. Electronic Submittals: Identify and incorporate information in each electronic submittal file as follows:
  - 1. Assemble complete submittal package into a single indexed file incorporating submittal requirements of a single Specification Section and transmittal form with links enabling navigation to each item.
  - 2. Name file with submittal number or other unique identifier, including revision identifier.
  - 3. Provide means for insertion to permanently record Contractor's review and approval markings and action taken by Architect/Engineer.
  - 4. Transmittal Form for Electronic Submittals: Use electronic form acceptable to Architect/Engineer, containing the following information:
    - a. Project name.
    - b. Date.
    - c. Name and address of Architect/Engineer.
    - d. Name of Contractor.
    - e. Name of firm or entity that prepared submittal.
    - f. Names of subcontractor, manufacturer, and supplier.
    - g. Category and type of submittal.
    - h. Submittal purpose and description.
    - i. Specification Section number and title.
    - j. Specification paragraph number or drawing designation and generic name for each of multiple items.
    - k. Drawing number and detail references, as appropriate.

- I. Location(s) where product is to be installed, as appropriate.
- m. Related physical samples submitted directly.
- n. Indication of full or partial submittal.
- o. Other necessary identification.
- p. Remarks.
- G. Options: Identify options requiring selection by Architect/Engineer.
- H. Deviations: Identify deviations from the Contract Documents on submittals.
- I. Resubmittals: Make resubmittals in same form and number of copies as initial submittal.
  - 1. Note date and content of previous submittal.
  - 2. Note date and content of revision in label or title block and clearly indicate extent of revision.
  - 3. Resubmit submittals until they are marked with authorization notation from Architect/Engineer's action stamp.
  - 4. Resubmittal Limitation Requirements: The Architect/Engineer will provide time to review the original submittal and ONE resubmittal. If resubmittals are required pursuant to the first resubmittal, the Architect/Engineer's time for these services will be paid by the Contractor. The charges for this time will be back-charged from the Contractor as a change-order through this project's contract. These charges will be based upon the Architect/Engineering standard hourly rates (i.e. Engineer @ \$125.00/hr, etc.).
- J. Distribution: Furnish copies of final submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities. Show distribution on transmittal forms.
- K. Use for Construction: Retain complete copies of submittals on Project site. Use only final action submittals that are marked with authorization notation from Architect/Engineer's action stamp.

## PART 2 - PRODUCTS

## 2.1 SUBMITTAL PROCEDURES

- A. General Submittal Procedure Requirements:
  - 1. Issue electronic submittals as PDF electronic files directly to Architect/Engineer's e-mail address.
- B. Product Data: Collect information into a single submittal for each element of construction and type of product or equipment. Multiple submittals for a single type of equipment are not acceptable. Submittal for a single type of equipment shall be based on one manufacturer throughout project.
  - 1. If information must be specially prepared for submittal because standard published data are not suitable for use, submit as Shop Drawings, not as Product Data.
  - 2. Mark each copy of each submittal to show which products and options are applicable.
  - 3. Include the following information, as applicable:
    - a. Manufacturer's catalog cuts and Manufacturer's product specifications.
    - b. Standard color charts.
    - c. Statement of compliance with specified referenced standards.
    - d. Testing by recognized testing agency.
    - e. Application of testing agency labels and seals.

- f. Notation of coordination requirements.
- g. Availability and delivery time information.
- 4. For equipment, include the following in addition to the above, as applicable:
  - a. Wiring diagrams showing factory-installed wiring.
  - b. Printed performance curves.
  - c. Operational range diagrams.
  - d. Clearances required to other construction, if not indicated on accompanying Shop Drawings.
- 5. Submit Product Data in the PDF electronic file format.
- C. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data.
  - 1. Preparation: Fully illustrate requirements in the Contract Documents. Include the following information, as applicable:
    - a. Identification of products.
    - b. Schedules.
    - c. Compliance with specified standards.
    - d. Notation of coordination requirements.
    - e. Notation of dimensions established by field measurement.
    - f. Relationship and attachment to adjoining construction clearly indicated.
    - g. Seal and signature of professional engineer if specified.
  - 2. Sheet Size: Except for templates, patterns, and similar full-size drawings, submit Shop Drawings on sheets at least 8-1/2 by 11 inches, but no larger than 24 by 36 inches.
  - 3. Submit Shop Drawings in the PDF electronic file format.
- D. Product Schedule: As required in individual Specification Sections, prepare a written summary indicating types of products required for the Work and their intended location. Submit product schedule in PDF electronic file format.
- E. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, contact information of architects and owners, and other information specified.
- F. Welding Certificates: Prepare written certification that welding procedures and personnel comply with requirements in the Contract Documents. Submit record of Welding Procedure Specification and Procedure Qualification Record on AWS forms. Include names of firms and personnel certified.
- G. Installer Certificates: Submit written statements on manufacturer's letterhead certifying that Installer complies with requirements in the Contract Documents and, where required, is authorized by manufacturer for this specific Project.
- H. Manufacturer Certificates: Submit written statements on manufacturer's letterhead certifying that manufacturer complies with requirements in the Contract Documents. Include evidence of manufacturing experience where required.
- I. Product Certificates: Submit written statements on manufacturer's letterhead certifying that product complies with requirements in the Contract Documents.
- J. Material Certificates: Submit written statements on manufacturer's letterhead certifying that material complies with requirements in the Contract Documents.
- K. Material Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements in the Contract Documents.

L. Product Test Reports: Submit written reports indicating that current product produced by manufacturer complies with requirements in the Contract Documents. Base reports on DIVISION 23 - SUBMITTAL PROCEDURES 23 05 12 - 4

evaluation of tests performed by manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.

- Μ. Research Reports: Submit written evidence, from a model code organization acceptable to authorities having jurisdiction, that product complies with building code in effect for Project.
- Preconstruction Test Reports: Submit reports written by a qualified testing agency, on testing N. agency's standard form, indicating and interpreting results of tests performed before installation of product, for compliance with performance requirements in the Contract Documents.
- Ο. Compatibility Test Reports: Submit reports written by a gualified testing agency, on testing agency's standard form, indicating and interpreting results of compatibility tests performed before installation of product. Include written recommendations for primers and substrate preparation needed for adhesion.
- Ρ. Field Test Reports: Submit written reports indicating and interpreting results of field tests performed either during installation of product or after product is installed in its final location, for compliance with requirements in the Contract Documents.
- Q. Design Data: Prepare and submit written and graphic information, including, but not limited to, performance and design criteria, list of applicable codes and regulations, and calculations. Include list of assumptions and other performance and design criteria and a summary of loads. Include load diagrams if applicable. Provide name and version of software, if any, used for calculations. Include page numbers.

## PART 3 - EXECUTION

#### 3.1 CONTRACTOR'S REVIEW

- Action and Informational Submittals: Review each submittal and check for coordination with Α. other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Mark with approval stamp before submitting to Architect/Engineer.
- Approval Stamp: Stamp each submittal with a uniform, approval stamp. Include Project name Β. and location, submittal number, Specification Section title and number, name of reviewer, date of Contractor's approval, and statement certifying that submittal has been reviewed, checked, and approved for compliance with the Contract Documents.

#### 3.2 ARCHITECT/ENGINEER'S ACTION

- Α. General: Architect/Engineer will not review submittals that do not bear Contractor's approval stamp and will return them without action.
- Β. Action and Informational Submittals: Architect/Engineer will review each submittal, make marks to indicate corrections or revisions required, and return it. Architect/Engineer will stamp each submittal with an action stamp and will mark stamp appropriately to indicate action, as follows: 1.
  - Architect/Engineer's Review Status:
    - No Exceptions Taken a.
    - **Exceptions Taken As Noted** b.
    - Resubmit C.
    - Rejected d.
  - 2. Action Required of Contractor:

- a. Process
- b. Resubmit
- C. Incomplete submittals are unacceptable, will be considered nonresponsive, and will be returned for resubmittal without review.
- D. Submittals not required by the Contract Documents may not be reviewed and may be discarded.

END OF SECTION 23 05 12

## SECTION 23 05 13 - COMMON MOTOR REQUIREMENTS FOR HVAC EQUIPMENT

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

A. Section includes general requirements for single-phase and polyphase, general-purpose, horizontal, small and medium, squirrel-cage induction motors for use on alternating-current power systems up to 600 V and installed at equipment manufacturer's factory or shipped separately by equipment manufacturer for field installation.

## 1.3 COORDINATION

- A. Coordinate features of motors, installed units, and accessory devices to be compatible with the following:
  - 1. Motor controllers.
  - 2. Torque, speed, and horsepower requirements of the load.
  - 3. Ratings and characteristics of supply circuit and required control sequence.
  - 4. Ambient and environmental conditions of installation location.

## PART 2 - PRODUCTS

## 2.1 GENERAL MOTOR REQUIREMENTS

A. Comply with NEMA MG 1 unless otherwise indicated.

## 2.2 MOTOR CHARACTERISTICS

- A. Duty: Continuous duty at ambient temperature of 40 deg C and at altitude of 3300 feet above sea level.
- B. Capacity and Torque Characteristics: Sufficient to start, accelerate, and operate connected loads at designated speeds, at installed altitude and environment, with indicated operating sequence, and without exceeding nameplate ratings or considering service factor.
- C. Description: NEMA MG 1, Design B, medium induction motor.
- D. Efficiency: Premium efficient, as defined in NEMA MG 1.
- E. Service Factor: 1.15.

- F. Rotor: Random-wound, squirrel cage.
- G. Bearings: Regreasable, shielded, antifriction ball bearings suitable for radial and thrust loading.
- H. Temperature Rise: Match insulation rating.
- I. Insulation: Class F.
- J. Code Letter Designation:
  - 1. Motors 15 HP and Larger: NEMA starting Code F or Code G.
  - 2. Motors Smaller Than 15 HP: Manufacturer's standard starting characteristic.
- K. Enclosure Material: Cast iron for motor frame sizes 324T and larger; rolled steel for motor frame sizes smaller than 324T.

#### 2.3 ADDITIONAL REQUIREMENTS FOR POLYPHASE MOTORS

- A. Motors Used with Reduced-Voltage and Multispeed Controllers: Match wiring connection requirements for controller with required motor leads. Provide terminals in motor terminal box, suited to control method.
- B. Motors Used with Variable-Frequency Controllers: Ratings, characteristics, and features coordinated with and approved by controller manufacturer.
  - 1. Windings: Copper magnet wire with moisture-resistant insulation varnish, designed and tested to resist transient spikes, high frequencies, and short time rise pulses produced by pulse-width-modulated inverters.
  - 2. Premium-Efficient Motors: Class B temperature rise; Class F insulation.
  - 3. Inverter-Duty Motors: Class F temperature rise; Class H insulation.
  - 4. Thermal Protection: Comply with NEMA MG 1 requirements for thermally protected motors.

#### 2.4 SINGLE-PHASE MOTORS

- A. Motors larger than 1/20 hp shall be one of the following, to suit starting torque and requirements of specific motor application:
  - 1. Permanent-split capacitor.
  - 2. Split phase.
  - 3. Capacitor start, inductor run.
  - 4. Capacitor start, capacitor run.
- B. Multispeed Motors: Variable-torque, permanent-split-capacitor type.
- C. Bearings: Prelubricated, antifriction ball bearings or sleeve bearings suitable for radial and thrust loading.
- D. Motors 1/20 HP and Smaller: Shaded-pole type.

E. Thermal Protection: Internal protection to automatically open power supply circuit to motor when winding temperature exceeds a safe value calibrated to temperature rating of motor insulation. Thermal-protection device shall automatically reset when motor temperature returns to normal range.

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 23 05 13

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## SECTION 23 05 17 - SLEEVES AND SLEEVE SEALS FOR HVAC PIPING

#### PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Sleeves.
  - 2. Grout.
  - 3. Silicone sealants.
- B. Related Requirements:
  - 1. Section 07 84 13 "Penetration Firestopping" for penetration firestopping installed in fireresistance-rated walls, horizontal assemblies, and smoke barriers, with and without penetrating items.

#### 1.3 ACTION SUBMITTALS

A. Product Data: For each type of product.

#### 1.4 INFORMATIONAL SUBMITTALS

A. Field quality-control reports.

## PART 2 - PRODUCTS

## 2.1 SLEEVES

- A. Cast-Iron Pipe Sleeves: Cast or fabricated of cast or ductile iron and equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop collar.
- B. Steel Pipe Sleeves: ASTM A53/A53M, Type E, Grade B, Schedule 40, anti-corrosion coated or zinc coated, with plain ends and integral welded waterstop collar.
- C. Galvanized-Steel Sheet Sleeves: 0.0239-inch minimum thickness; round tube closed with welded longitudinal joint.
- D. PVC Pipe Sleeves: ASTM D1785, Schedule 40.

- E. Molded-PVC Sleeves: With nailing flange for attaching to wooden forms.
- F. Molded-PE or -PP Sleeves: Removable, tapered-cup shaped, and smooth outer surface with nailing flange for attaching to wooden forms.

## 2.2 GROUT

- A. Description: Nonshrink, recommended for interior and exterior sealing openings in nonfire-rated walls or floors.
- B. Standard: ASTM C1107/C1107M, Grade B, post-hardening and volume-adjusting, dry, hydraulic-cement grout.
- C. Design Mix: 5000-psi, 28-day compressive strength.
- D. Packaging: Premixed and factory packaged.

#### 2.3 SILICONE SEALANTS

- A. Silicone, S, NS, 25, NT: Single-component, nonsag, plus 25 percent and minus 25 percent movement capability, nontraffic-use, neutral-curing silicone joint sealant, ASTM C920, Type S, Grade NS, Class 25, use NT.
- B. Silicone, S, P, 25, T, NT: Single-component, pourable, plus 25 percent and minus 25 percent movement capability, traffic- and nontraffic-use, neutral-curing silicone joint sealant; ASTM C920, Type S, Grade P, Class 25, Uses T and NT. Grade P Pourable (self-leveling) formulation is for opening in floors and other horizontal surfaces that are not fire rated.

## PART 3 - EXECUTION

#### 3.1 SLEEVE INSTALLATION

- A. Install sleeves for piping passing through penetrations in floors, partitions, roofs, and walls.
- B. For sleeves that will have sleeve-seal system installed, select sleeves of size large enough to provide 1-inch annular clear space between piping and concrete slabs and walls.
  - 1. Sleeves are not required for core-drilled holes.
- C. Install sleeves in concrete floors, concrete roof slabs, and concrete walls as new slabs and walls are constructed.
  - 1. Permanent sleeves are not required for holes in slabs formed by molded-PE or -PP sleeves.
  - 2. Cut sleeves to length for mounting flush with both surfaces.
    - a. Exception: Extend sleeves installed in floors of mechanical equipment areas or other wet areas 2 inches above finished floor level.

- 3. Using silicone sealant, seal space outside of sleeves in slabs and walls without sleeveseal system.
- D. Install sleeves for pipes passing through interior partitions.
  - 1. Cut sleeves to length for mounting flush with both surfaces.
  - 2. Install sleeves that are large enough to provide 1/4-inch annular clear space between sleeve and pipe or pipe insulation.
  - 3. Seal annular space between sleeve and piping or piping insulation; use sealants appropriate for size, depth, and location of joint.
- E. Fire-Resistance-Rated Penetrations, Horizontal Assembly Penetrations, and Smoke-Barrier Penetrations: Maintain indicated fire or smoke rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with fire- and smoke-stop materials. Comply with requirements for firestopping and fill materials specified in Section 07 84 13 "Penetration Firestopping."

## 3.2 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
  - 1. Leak Test: After allowing for a full cure, test sleeves and sleeve seals for leaks. Repair leaks and retest until no leaks exist.
- B. Sleeves and sleeve seals will be considered defective if they do not pass tests and inspections.

END OF SECTION 23 0517

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## SECTION 23 05 18 - ESCUTCHEONS FOR HVAC PIPING

#### PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- 1.2 SUMMARY
  - A. Section Includes:
    - 1. Escutcheons.

#### 1.3 DEFINITIONS

- A. Existing Piping to Remain: Existing piping that is not to be removed and that is not otherwise indicated to be removed, removed and salvaged, or removed and reinstalled.
- 1.4 ACTION SUBMITTALS
  - A. Product Data: For each type of product.

## PART 2 - PRODUCTS

- 2.1 ESCUTCHEONS
  - A. One-Piece, Stainless-Steel Type: With polished stainless-steel finish.

## PART 3 - EXECUTION

#### 3.1 INSTALLATION

- A. Install escutcheons for piping penetrations of walls, ceilings, and finished floors.
- B. Install escutcheons with ID to closely fit around pipe, tube, and insulation of piping and with OD that completely covers opening.
  - 1. Escutcheons for New Piping:
    - a. Insulated Piping: One-piece stainless steel with polished stainless-steel finish.

# 3.2 FIELD QUALITY CONTROL

A. Using new materials, replace broken and damaged escutcheons and floor plates.

END OF SECTION 23 05 18

## SECTION 23 05 19 - METERS AND GAGES FOR HVAC

## PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Liquid-in-glass thermometers.
  - 2. Thermowells.
  - 3. Dial-type pressure gages.
  - 4. Gage attachments.

#### 1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings for each type of product.

#### 1.3 INFORMATIONAL SUBMITTALS

A. Product Certificates: For each type of meter and gage.

## 1.4 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data.

## PART 2 - PRODUCTS

#### 2.1 LIQUID-IN-GLASS THERMOMETERS

- A. Metal-Case, Compact-Style, Liquid-in-Glass Thermometers:
  - 1. Standard: ASME B40.200.
  - 2. Case: Cast aluminum 9-inch nominal size unless otherwise indicated.
  - 3. Case Form: Adjustable angel or Straight unless otherwise indicated.
  - 4. Tube: Glass with magnifying lens and blue or red organic liquid.
  - 5. Tube Background: Nonreflective aluminum with permanently etched scale markings graduated in deg F and deg C.
  - 6. Window: Plastic.
  - 7. Stem: Aluminum and of length to suit installation.
    - a. Design for Air-Duct Installation: With ventilated shroud.
    - b. Design for Thermowell Installation: Bare stem.
  - 8. Connector: 1-1/4 inches, with ASME B1.1 screw threads.
  - 9. Accuracy: Plus or minus 1 percent of scale range or one scale division, to a maximum of 1.5 percent of scale range.

## 2.2 THERMOWELLS

#### A. Thermowells:

- 1. Standard: ASME B40.200.
- 2. Description: Pressure-tight, socket-type fitting made for insertion in piping tee fitting.
- 3. Material for Use with Copper Tubing: CNR or CUNI.
- 4. Material for Use with Steel Piping: CRES or CSA.
- 5. Type: Stepped shank unless straight or tapered shank is indicated.
- 6. External Threads: NPS ½, ASME B1.20.1 pipe threads.
- 7. Internal Threads: 1/2, with ASME B1.1 screw threads.
- 8. Bore: Diameter required to match thermometer bulb or stem.
- 9. Insertion Length: Length required to match thermometer bulb or stem.
- 10. Lagging Extension: Include on thermowells for insulated piping and tubing.
- 11. Bushings: For converting size of thermowell's internal screw thread to size of thermometer connection.
- B. Heat-Transfer Medium: Mixture of graphite and glycerin.

## 2.3 DIAL-TYPE PRESSURE GAGES

- A. Direct-Mounted, Metal-Case, Dial-Type Pressure Gages:
  - 1. Standard: ASME B40.100.
  - 2. Case: Liquid-filled, Sealed type(s); cast aluminum or drawn steel; 4-1/2-inch nominal diameter.
  - 3. Pressure-Element Assembly: Bourdon tube unless otherwise indicated.
  - 4. Pressure Connection: Brass, with NPS 1/2, ASME B1.20.1 pipe threads and bottomoutlet type unless back-outlet type is indicated.
  - 5. Movement: Mechanical, with link to pressure element and connection to pointer.
  - 6. Dial: Nonreflective aluminum with permanently etched scale markings graduated in psi.
  - 7. Pointer: Dark-colored metal.
  - 8. Window: plastic.
  - 9. Ring: Stainless steel.
  - 10. Accuracy: Grade A, plus or minus 1 percent of middle half of scale range.
- B. Remote-Mounted, Metal-Case, Dial-Type Pressure Gages:
  - 1. Standard: ASME B40.100.
  - 2. Case: Liquid-filled, Sealed type; cast aluminum or drawn steel; 4-1/2-inch nominal diameter with back flange and holes for panel mounting.
  - 3. Pressure-Element Assembly: Bourdon tube unless otherwise indicated.
  - 4. Pressure Connection: Brass, with NPS 1/2, ASME B1.20.1 pipe threads and bottomoutlet type unless back-outlet type is indicated.
  - 5. Movement: Mechanical, with link to pressure element and connection to pointer.
  - 6. Dial: Nonreflective aluminum with permanently etched scale markings graduated in psi.
  - 7. Pointer: Dark-colored metal.
  - 8. Window: plastic.
  - 9. Ring: Stainless steel.
  - 10. Accuracy: Grade A, plus or minus 1 percent of middle half of scale range.

#### 2.4 GAGE ATTACHMENTS

- A. Snubbers: ASME B40.100, brass; with NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe threads and piston or porous-metal-type surge-dampening device. Include extension for use on insulated piping.
- B. Siphons: Loop-shaped section of stainless-steel pipe with NPS 1/4 or NPS 1/2 pipe threads.
- C. Valves: Brass or stainless-steel needle, with NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe threads.

## PART 3 - EXECUTION

#### 3.1 INSTALLATION

- A. Install thermowells with socket extending a minimum of one-third of pipe diameter and in vertical position in piping tees.
- B. Install thermowells of sizes required to match thermometer connectors. Include bushings if required to match sizes.
- C. Install thermowells with extension on insulated piping.
- D. Fill thermowells with heat-transfer medium.
- E. Install direct-mounted thermometers in thermowells and adjust vertical and tilted positions.
- F. Install remote-mounted thermometer bulbs in thermowells and install cases on panels; connect cases with tubing and support tubing to prevent kinks. Use minimum tubing length.
- G. Install direct-mounted pressure gages in piping tees with pressure gage located on pipe at the most readable position.
- H. Install remote-mounted pressure gages on panel.
- I. Install valve and snubber in piping for each pressure gage for fluids (except steam).
- J. Install valve and syphon fitting in piping for each pressure gage for steam.
- K. Install test plugs in piping tees.
- L. Install flow indicators in piping systems in accessible positions for easy viewing.
- M. Assemble and install connections, tubing, and accessories between flow-measuring elements and flowmeters according to manufacturer's written instructions.
- N. Install permanent indicators on walls or brackets in accessible and readable positions.
- O. Install connection fittings in accessible locations for attachment to portable indicators.
- P. Install thermometers in the following locations:
  - 1. Inlet and outlet of each hydronic zone.

- 2. Inlet and outlet of each hydronic boiler.
- 3. Two inlets and two outlets of each chiller.
- 4. Inlet and outlet of each hydronic coil in air-handling units.
- 5. Two inlets and two outlets of each hydronic heat exchanger.
- 6. Inlet and outlet of each thermal-storage tank.
- 7. Outside-, return-, supply-, and mixed-air ducts.
- Q. Install pressure gages in the following locations:
  - 1. Discharge of each pressure-reducing valve.
  - 2. Inlet and outlet of each chiller chilled-water and condenser-water connection.
  - 3. Suction and discharge of each pump.

#### 3.2 CONNECTIONS

A. Install meters and gages adjacent to machines and equipment to allow space for service and maintenance of meters, gages, machines, and equipment.

#### 3.3 ADJUSTING

- A. After installation, calibrate meters according to manufacturer's written instructions.
- B. Adjust faces of meters and gages to proper angle for best visibility.

## 3.4 THERMOMETER SCHEDULE

- A. Thermometers at inlets and outlets of each chiller shall be one of the following:
  1. Industrial-style, liquid-in-glass type.
- B. Thermometers at inlets and outlets of each hydronic heat exchanger shall be one of the following:
  - 1. Industrial-style, liquid-in-glass type.
- C. Thermometer stems shall be of length to match thermowell insertion length.

## 3.5 THERMOMETER SCALE-RANGE SCHEDULE

A. Scale Range for Chilled-Water Piping: 0 to 100 deg F and minus 20 to plus 50 deg C.

#### 3.6 PRESSURE-GAGE SCHEDULE

- A. Pressure gages at discharge of each pressure-reducing valve shall be the following:
  - 1. Liquid-filled and Sealed, direct or remote-mounted, metal case.
- B. Pressure gages at inlet and outlet of each chiller chilled-water and condenser-water connection shall be the following:
  - 1. Liquid-filled and Sealed, direct or remote-mounted, metal case.

- C. Pressure gages at suction and discharge of each pump shall be the following:
  - 1. Liquid-filled and Sealed, direct or remote-mounted, metal case.

END OF SECTION 23 05 19

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## SECTION 23 05 23 – VALVES FOR HVAC PIPING

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. This Section includes the following general-duty valves:
  - 1. Copper-alloy ball valves.
  - 2. Ferrous-alloy butterfly valves.
  - 3. Bronze check valves.
  - 4. Gray-iron swing check valves.
  - 5. Spring-loaded, lift-disc check valves.
  - 6. Bronze globe valves.
  - 7. Cast-iron globe valves.
  - 8. Chainwheel actuators.

## 1.3 DEFINITIONS

- A. The following are standard abbreviations for valves:
  - 1. CWP: Cold working pressure.
  - 2. EPDM: Ethylene-propylene-diene terpolymer rubber.
  - 3. NBR: Acrylonitrile-butadiene rubber.
  - 4. PTFE: Polytetrafluoroethylene plastic.
  - 5. TFE: Tetrafluoroethylene plastic.

## 1.4 SUBMITTALS

A. Product Data: For each type of valve indicated. Include body, seating, and trim materials; valve design; pressure and temperature classifications; end connections; arrangement; dimensions; and required clearances. Include list indicating valve and its application. Include rated capacities; shipping, installed, and operating weights; furnished specialties; and accessories.

#### 1.5 QUALITY ASSURANCE

- A. ASME Compliance: ASME B31.9 for building services piping valves.
- B. ASME Compliance for Ferrous Valves: ASME B16.10 and ASME B16.34 for dimension and design criteria.
- C. NSF Compliance: NSF 61 for valve materials for potable-water service.

## 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Prepare valves for shipping as follows:
  - 1. Protect internal parts against rust and corrosion.
  - 2. Protect threads, flange faces, grooves, and weld ends.
  - 3. Set angle, gate, and globe valves closed to prevent rattling.
  - 4. Set ball and plug valves open to minimize exposure of functional surfaces.
  - 5. Set butterfly valves closed or slightly open.
  - 6. Block check valves in either closed or open position.
- B. Use the following precautions during storage:
  - 1. Maintain valve end protection.
  - 2. Store valves indoors and maintain at higher than ambient dew-point temperature. If outdoor storage is necessary, store valves off the ground in watertight enclosures.
- C. Use sling to handle large valves; rig sling to avoid damage to exposed parts. Do not use handwheels or stems as lifting or rigging points.

## PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. In other Part 2 articles where subparagraph titles below introduce lists, the following requirements apply for product selection:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the manufacturers specified.

#### 2.2 VALVES, GENERAL

- A. Refer to Part 3 "Valve Applications" Article for applications of valves.
- B. Bronze Valves: NPS 2 and smaller with threaded ends, unless otherwise indicated.
- C. Ferrous Valves: NPS 2-1/2 and larger with flanged ends, unless otherwise indicated.
- D. Valve Pressure and Temperature Ratings: Not less than indicated and as required for system pressures and temperatures.
- E. Valve Sizes: Same as upstream pipe, unless otherwise indicated.
- F. Valve Actuators:
  - 1. Chainwheel: For attachment to valves, of size and mounting height, as indicated in the "Valve Installation" Article in Part 3.
  - 2. Gear Drive: For quarter-turn valves NPS 8 and larger.
  - 3. Handwheel: For valves other than quarter-turn types.
  - 4. Lever Handle: For quarter-turn valves NPS 6 and smaller, except plug valves.

- 5. Wrench: For plug valves with square heads. Furnish Owner with 1 wrench for every 10 plug valves, for each size square plug head.
- G. Extended Valve Stems: On insulated valves.
- H. Valve Flanges: ASME B16.1 for cast-iron valves, ASME B16.5 for steel valves, and ASME B16.24 for bronze valves.
- I. Valve Grooved Ends: AWWA C606.
  - 1. Solder Joint: With sockets according to ASME B16.18.
    - a. Caution: Use solder with melting point below 840 deg F for angle, check, gate, and globe valves; below 421 deg F for ball valves.
  - 2. Threaded: With threads according to ASME B1.20.1.
- J. Valve Bypass and Drain Connections: MSS SP-45.

#### 2.3 COPPER-ALLOY BALL VALVES

- A. Manufacturers:
  - 1. Two-Piece and Three-Piece, Copper-Alloy Ball Valves:
    - a. Crane Co.; Crane Valve Group; Crane Valves.
    - b. Crane Co.; Crane Valve Group; Jenkins Valves.
    - c. Crane Co.; Crane Valve Group; Stockham Div.
    - d. Grinnell Corporation.
    - e. Hammond Valve.
    - f. Milwaukee Valve Company.
    - g. Nexus Valve Specialties.
    - h. NIBCO INC.
    - i. Watts Industries, Inc.; Water Products Div.
- B. Copper-Alloy Ball Valves, General: MSS SP-110.
- C. Two-Piece, Copper-Alloy Ball Valves: Bronze body with regular-port, chrome-plated bronze ball; TFE seats; and 600-psig (4140-kPa) 150 SWP minimum CWP rating and blowout-proof stainless steel stem.
- D. Three-Piece, Copper-Alloy Ball Valves: Cast bronze body with full port, chrome-plated bronze ball, teflon seats, blow-out proof stainless steel stem, 150 SWP minimum CWP, threaded ends.

## 2.4 FERROUS-ALLOY BUTTERFLY VALVES

- A. Manufacturers:
  - 1. Single-Flange, Ferrous-Alloy Butterfly Valves:
    - a. Crane Co.; Crane Valve Group; Center Line.
    - b. Crane Co.; Crane Valve Group; Jenkins Valves.

- c. Crane Co.; Crane Valve Group; Stockham Div.
- d. Grinnell Corporation.
- e. Hammond Valve.
- f. Milwaukee Valve Company.
- g. NIBCO INC.
- h. Watts Industries, Inc.; Water Products Div.
- B. Ferrous-Alloy Butterfly Valves, General: MSS SP-67, Type I, for tight shutoff, with disc and lining suitable for potable water, unless otherwise indicated.
- C. Single-Flange, 175-psig CWP Rating, Ferrous-Alloy Butterfly Valves: Wafer-lug type with onepiece stem.
- D. Grooved-End, 175-psig CWP Rating, Ferrous-Alloy Butterfly Valves: Ductile-iron or steel body with grooved or shouldered ends.

## 2.5 BRONZE CHECK VALVES

- A. Manufacturers:
  - 1. Type 2, Bronze, Vertical Lift Check Valves with Nonmetallic Disc:
    - a. Grinnell Corporation.
    - b. Kitz Corporation of America.
    - c. Milwaukee Valve Company.
  - 2. Type 3, Bronze, Swing Check Valves with Metal Disc:
    - a. Crane Co.; Crane Valve Group; Crane Valves.
    - b. Crane Co.; Crane Valve Group; Jenkins Valves.
    - c. Crane Co.; Crane Valve Group; Stockham Div.
    - d. Grinnell Corporation.
    - e. Hammond Valve.
    - f. Milwaukee Valve Company.
    - g. NIBCO INC.
    - h. Watts Industries, Inc.; Water Products Div.
- B. Bronze Check Valves, General: MSS SP-80.
- C. Type 1, Class 150, Bronze, Vertical Lift Check Valves: Bronze body with bronze disc and seat.

## 2.6 GRAY-IRON SWING CHECK VALVES

- A. Manufacturers:
  - 1. Type I, Gray-Iron Swing Check Valves with Metal Seats:
    - a. Crane Co.; Crane Valve Group; Crane Valves.
    - b. Crane Co.; Crane Valve Group; Jenkins Valves.
    - c. Crane Co.; Crane Valve Group; Stockham Div.
    - d. Grinnell Corporation.
    - e. Hammond Valve.
    - f. Milwaukee Valve Company.

- g. NIBCO INC.
- h. Watts Industries, Inc.; Water Products Div.
- B. Gray-Iron Swing Check Valves, General: MSS SP-71.
- C. Type I, Class 125, gray-iron, swing check valves with metal seats.

## 2.7 SPRING-LOADED, LIFT-DISC CHECK VALVES

- A. Manufacturers:
  - 1. Type III, Globe Lift-Disc Check Valves:
    - a. Grinnell Corporation.
    - b. Hammond Valve.
    - c. Milwaukee Valve Company.
    - d. NIBCO INC.
  - 2. Type IV, Threaded Lift-Disc Check Valves:
    - a. Grinnell Corporation.
    - b. Milwaukee Valve Company.
    - c. NIBCO INC.
    - d. Watts Industries, Inc.; Water Products Div.
- B. Lift-Disc Check Valves, General: FCI 74-1, with spring-loaded bronze or alloy disc and bronze or alloy seat.
- C. Type III, Class 125, Globe Lift-Disc Check Valves: Globe style with cast-iron shell and flanged ends.
- D. Type IV, Class 150, Threaded Lift-Disc Check Valves: Threaded style with bronze shell and threaded ends.

## 2.8 BRONZE GLOBE VALVES

- A. Manufacturers:
  - 1. Type 1, Bronze Globe Valves with Metal Disc:
    - a. Crane Co.; Crane Valve Group; Crane Valves.
    - b. Crane Co.; Crane Valve Group; Jenkins Valves.
    - c. Crane Co.; Crane Valve Group; Stockham Div.
    - d. Grinnell Corporation.
    - e. Hammond Valve.
    - f. Milwaukee Valve Company.
    - g. NIBCO INC.
- B. Bronze Globe Valves, General: MSS SP-80, with ferrous-alloy handwheel.
- C. Type 1, Class 125, Bronze Globe Valves: Bronze body with bronze disc and union-ring bonnet.

## 2.9 CAST-IRON GLOBE VALVES

- A. Manufacturers:
  - 1. Type I, Cast-Iron Globe Valves with Metal Seats:
    - a. Crane Co.; Crane Valve Group; Crane Valves.
    - b. Crane Co.; Crane Valve Group; Jenkins Valves.
    - c. Crane Co.; Crane Valve Group; Stockham Div.
    - d. Grinnell Corporation.
    - e. Hammond Valve.
    - f. Milwaukee Valve Company.
    - g. NIBCO INC.
- B. Cast-Iron Globe Valves, General: MSS SP-85.
- C. Type I, Class 125, Cast-Iron Globe Valves: Gray-iron body with bronze seats.
- D. Type I, Class 250, Cast-Iron Globe Valves: Gray-iron body with bronze seats.

#### 2.10 CHAINWHEEL ACTUATORS

- A. Manufacturers:
  - 1. Babbitt Steam Specialty Co.
  - 2. Roto Hammer Industries, Inc.
- B. Description: Valve actuation assembly with sprocket rim, brackets, and chain.
  - 1. Sprocket Rim with Chain Guides: Bronze, of type and size required for valve. Include zinc coating.
  - 2. Brackets: Type, number, size, and fasteners required to mount actuator on valve.
  - 3. Chain: Hot-dip, galvanized steel, of size required to fit sprocket rim.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine piping system for compliance with requirements for installation tolerances and other conditions affecting performance.
  - 1. Proceed with installation only after unsatisfactory conditions have been corrected.
- B. Examine valve interior for cleanliness, freedom from foreign matter, and corrosion. Remove special packing materials, such as blocks, used to prevent disc movement during shipping and handling.
- C. Operate valves in positions from fully open to fully close. Examine guides and seats made accessible by such operations.
- D. Examine threads on valve and mating pipe for form and cleanliness.

- E. Examine mating flange faces for conditions that might cause leakage. Check bolting for proper size, length, and material. Verify that gasket is of proper size, that its material composition is suitable for service, and that it is free from defects and damage.
- F. Do not attempt to repair defective valves; replace with new valves.

## 3.2 VALVE APPLICATIONS

- A. Refer to piping Sections for specific valve applications. If valve applications are not indicated, use the following:
  - 1. Shutoff Service: Ball, butterfly valves.
  - 2. Throttling Service: Angle, ball, butterfly, or globe valves.
  - 3. Pump Discharge: Spring-loaded, lift-disc check valves.
- B. If valves with specified SWP classes or CWP ratings are not available, the same types of valves with higher SWP class or CWP ratings may be substituted.
- C. Chilled-Water Piping: Use the following types of valves:
  - 1. Ball Valves, NPS 2 and Smaller: Two-piece, 400-psig CWP rating, copper alloy.
  - 2. Butterfly Valves, NPS 2-1/2 and Larger: Single-flange, 150-psig CWP rating, ferrous alloy, with BUNA-N liner.
  - 3. Grooved-End, Ductile-Iron Butterfly Valves, NPS 2-1/2 and Larger: 175-psig CWP rating.
  - 4. Lift Check Valves, NPS 2 and Smaller: Type 2, Class 125 vertical, bronze.
  - 5. Swing Check Valves, NPS 2 and Smaller: Type 4, Class 125, bronze.
  - 6. Grooved-End, Ductile-Iron, Swing Check Valves, NPS 2-1/2 and Larger: 175-psig CWP rating.
  - 7. Spring-Loaded, Lift-Disc Check Valves, NPS 2 and Smaller: Type IV, Class 125 minimum.
  - 8. Spring-Loaded, Lift-Disc Check Valves, NPS 2-1/2 and Larger: Type I, Class 125, cast iron.
  - 9. Globe Valves, NPS 2 and Smaller: Type 2, Class 125, bronze.
  - 10. Globe Valves, NPS 2-1/2 and Larger: Type I, Class 125, bronze-mounted cast iron.
- D. Heating Water Piping: Use the following types of valves:
  - 1. Ball Valves, NPS 2 and Smaller: Two-piece, 400-psig CWP rating, copper alloy.
  - 2. Butterfly Valves, NPS 2-1/2 and Larger: Single-flange, 150-psig CWP rating, ferrous alloy, with EPDM liner.
  - 3. Lift Check Valves, NPS 2 and Smaller: Type 2, Class 125, vertical, bronze.
  - 4. Swing Check Valves, NPS 2 and Smaller: Type 4, Class 125, bronze.
  - 5. Swing Check Valves, NPS 2-1/2 and Larger: Type II, Class 125, gray iron.
  - 6. Spring-Loaded, Lift-Disc Check Valves, NPS 2 and Smaller: Type IV, Class 125 minimum.
  - 7. Spring-Loaded, Lift-Disc Check Valves, NPS 2-1/2 and Larger: Type I, Class 125, cast iron.
  - 8. Globe Valves, NPS 2 and Smaller: Type 2, Class 125, bronze.
  - 9. Globe Valves, NPS 2-1/2 and Larger: Type I, Class 125, bronze-mounted cast iron.
- E. Select valves, except wafer and flangeless types, with the following end connections:
  - 1. For Copper Tubing, NPS 2 and Smaller: Solder-joint or threaded ends, except provide valves with threaded ends for heating hot water.

- 2. For Copper Tubing, NPS 2-1/2 to NPS 4: Flanged ends.
- 3. For Copper Tubing, NPS 5 and Larger: Flanged ends.
- 4. For Steel Piping, NPS 2 and Smaller: Threaded ends.
- 5. For Steel Piping, NPS 2-1/2 to NPS 4: Flanged ends.
- 6. For Steel Piping, NPS 5 and Larger: Flanged ends.
- 7. For Grooved-End, Copper Tubing and Steel Piping: Valve ends may be grooved.

## 3.3 VALVE INSTALLATION

- A. Piping installation requirements are specified in other **Division 23** Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install valves with unions or flanges at each piece of equipment arranged to allow service, maintenance, and equipment removal without system shutdown.
- C. Locate valves for easy access and provide separate support where necessary.
- D. Install valves in horizontal piping with stem at or above center of pipe.
- E. Install valves in position to allow full stem movement.
- F. Install chain wheel operators on valves NPS 4 and larger and more than 96 inches above floor. Extend chains to 60 inches above finished floor elevation.
- G. Install check valves for proper direction of flow and as follows:
  - 1. Swing Check Valves: In horizontal position with hinge pin level.
  - 2. Dual-Plate Check Valves: In horizontal or vertical position, between flanges.
  - 3. Lift Check Valves: With stem upright and plumb.

#### 3.4 JOINT CONSTRUCTION

- A. Grooved Joints: Assemble joints with keyed coupling housing, gasket, lubricant, and bolts according to coupling and fitting manufacturer's written instructions.
- B. Soldered Joints: Use ASTM B 813, water-flushable, lead-free flux; ASTM B 32, lead-free-alloy solder; and ASTM B 828 procedure, unless otherwise indicated.

## 3.5 ADJUSTING

A. Adjust or replace valve packing after piping systems have been tested and put into service but before final adjusting and balancing. Replace valves if persistent leaking occurs.

END OF SECTION 23 05 23
# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Metal pipe hangers and supports.
  - 2. Trapeze pipe hangers.
  - 3. Metal framing systems.
  - 4. Thermal-hanger shield inserts.
  - 5. Fastener systems.
  - 6. Pipe stands.
  - 7. Equipment stands.
  - 8. Equipment supports.
- B. Related Requirements:
  - 1. Section 05 50 00 "Metal Fabrications" for structural-steel shapes and plates for trapeze hangers for pipe and equipment supports.
  - 2. Section 23 31 13 "Metal Ducts" for duct hangers and supports.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: Show fabrication and installation details and include calculations for the following; include Product Data for components:
  - 1. Trapeze pipe hangers.
  - 2. Metal framing systems.
  - 3. Fiberglass strut systems.
  - 4. Pipe stands.
  - 5. Equipment supports.

## 1.4 INFORMATIONAL SUBMITTALS

A. Welding certificates.

## 1.5 QUALITY ASSURANCE

- A. Structural-Steel Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
- B. Pipe Welding Qualifications: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code, Section IX.

### PART 2 - PRODUCTS

# 2.1 METAL PIPE HANGERS AND SUPPORTS

- A. Carbon-Steel Pipe Hangers and Supports:
  - 1. Description: MSS SP-58, Types 1 through 58, factory-fabricated components.
  - 2. Galvanized Metallic Coatings: Pregalvanized, hot-dip galvanized, or electro-galvanized.
  - 3. Nonmetallic Coatings: Plastic coated, or epoxy powder-coated.
  - 4. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to support bearing surface of piping.
  - 5. Hanger Rods: Continuous-thread rod, nuts, and washer made of carbon steel.
- B. Copper Pipe and Tube Hangers:
  - 1. Description: MSS SP-58, Types 1 through 58, copper-plated steel, factory-fabricated components.
  - 2. Hanger Rods: Continuous-thread rod, nuts, and washer made of copper-plated steel.

#### 2.2 TRAPEZE PIPE HANGERS

A. Description: MSS SP-58, Type 59, shop- or field-fabricated pipe-support assembly made from structural carbon-steel shapes with MSS SP-58 carbon-steel hanger rods, nuts, saddles, and U-bolts.

## 2.3 METAL FRAMING SYSTEMS

- A. MFMA Manufacturer Metal Framing Systems:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. B-line, an Eaton business.
    - b. G-Strut.
    - c. Thomas & Betts Corporation; A Member of the ABB Group.
    - d. Unistrut; Part of Atkore International.
  - 2. Description: Shop- or field-fabricated, pipe-support assembly made of steel channels, accessories, fittings, and other components for supporting multiple parallel pipes.
  - 3. Standard: Comply with MFMA-4 factory-fabricated components for field assembly.
  - 4. Channels: Continuous slotted carbon-steel channel with inturned lips.
  - 5. Channel Width: Selected for applicable load criteria.

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- 6. Channel Nuts: Formed or stamped nuts or other devices designed to fit into channel slot and, when tightened, prevent slipping along channel.
- 7. Hanger Rods: Continuous-thread rod, nuts, and washer made of galvanized steel.
- 8. Metallic Coating: Pregalvanized G90.
- 9. Paint Coating: Green epoxy, acrylic, or urethane.
- 10. Plastic Coating: PVC.

#### 2.4 THERMAL-HANGER SHIELD INSERTS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Carpenter & Paterson, Inc.
  - 2. Pipe Shields Inc.
  - 3. Rilco Manufacturing Co., Inc.
  - 4. Value Engineered Products, Inc.
- B. Insulation-Insert Material for Cold Piping: Water-repellent treated, ASTM C 533, Type I calcium silicate or ASTM C 552, Type II cellular glass with vapor barrier.
- C. Insulation-Insert Material for Hot Piping: Water-repellent-treated, ASTM C533, Type I calcium silicate with 100-psi ASTM C552, Type II cellular glass with 100-psi minimum compressive strength.
- D. For Trapeze or Clamped Systems: Insert and shield shall cover entire circumference of pipe.
- E. For Clevis or Band Hangers: Insert and shield shall cover lower 180 degrees of pipe.
- F. Insert Length: Extend 2 inches beyond sheet metal shield for piping operating below ambient air temperature.

#### 2.5 FASTENER SYSTEMS

- A. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
    - a. Hilti, Inc.
    - b. ITW Ramset/Red Head; Illinois Tool Works, Inc.
    - c. MKT Fastening, LLC.
    - d. Simpson Strong-Tie Co., Inc.
- B. Mechanical-Expansion Anchors: Insert-wedge-type anchors for use in hardened portland cement concrete; with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

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- a. B-line, an Eaton business.
- b. Empire Tool and Manufacturing Co., Inc.
- c. Hilti, Inc.
- d. ITW Ramset/Red Head; Illinois Tool Works, Inc.
- e. MKT Fastening, LLC.
- 2. Indoor Applications: Zinc-coated or stainless steel.
- 3. Outdoor Applications: Stainless steel.

# 2.6 PIPE STANDS

- A. General Requirements for Pipe Stands: Shop- or field-fabricated assemblies made of manufactured corrosion-resistant components to support roof-mounted piping.
- B. Compact Pipe Stand:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. MIRO Industries.
    - b. PHP Systems/Design.
    - c. RectorSeal HVAC; a CSW Industrials Company.
    - d. Rooftop Support Systems, a division of Eberl Iron Works, Inc.
  - 2. Description: Single base unit with integral-rod roller, pipe clamps, or V-shaped cradle to support pipe, for roof installation without membrane penetration.
  - 3. Base: Single, vulcanized rubber, molded polypropylene, or polycarbonate.
  - 4. Hardware: Galvanized steel or polycarbonate.
  - 5. Accessories: Protection pads.
- C. Low-Profile, Single Base, Single-Pipe Stand:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. MIRO Industries.
    - b. PHP Systems/Design.
    - c. Rooftop Support Systems, a division of Eberl Iron Works, Inc.
  - 2. Description: Single base with vertical and horizontal members, and pipe support, for roof installation without membrane protection.
  - 3. Base: Single, vulcanized rubber, molded polypropylene, or polycarbonate.
  - 4. Vertical Members: Two, stainless-steel, continuous-thread 1/2-inch rods.
  - 5. Horizontal Member: Adjustable horizontal, stainless-steel pipe support channels.
  - 6. Pipe Supports: Roller.
  - 7. Hardware: Stainless steel.
  - 8. Accessories: Protection pads.
- D. High-Profile, Single Base, Single-Pipe Stand:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. MIRO Industries.
    - b. PHP Systems/Design.

- c. Rooftop Support Systems, a division of Eberl Iron Works, Inc.
- 2. Description: Single base, vertical and horizontal members, and pipe support, for roof installation without membrane penetration.
- 3. Base: Single vulcanized rubber or molded polypropylene.
- 4. Vertical Members: Two, stainless-steel, continuous-thread 1/2-inch rods.
- 5. Horizontal Member: One, adjustable height, stainless-steel pipe support slotted channel or plate.
- 6. Pipe Supports: Roller.
- 7. Hardware: Stainless steel.
- E. High-Profile, Multiple-Pipe Stand:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. MIRO Industries.
    - b. PHP Systems/Design.
    - c. RectorSeal HVAC; a CSW Industrials Company.
    - d. Rooftop Support Systems, a division of Eberl Iron Works, Inc.
  - 2. Description: Assembly of bases, vertical and horizontal members, and pipe supports, for roof installation without membrane penetration.
  - 3. Bases: Two or more; molded polypropylene.
  - 4. Vertical Members: Two or more, galvanized-steel channels.
  - 5. Horizontal Members: One or more, adjustable height, galvanized-steel pipe support.
  - 6. Pipe Supports: Clevis hanger.
  - 7. Hardware: Galvanized steel.
  - 8. Accessories: Protection pads, 1/2-inch continuous-thread rod.
  - 9. Height: 36 inches above roof.

# 2.7 EQUIPMENT SUPPORTS

A. Description: Welded, shop- or field-fabricated equipment support made from structural carbonsteel shapes.

# 2.8 MATERIALS

- A. Aluminum: ASTM B221.
- B. Carbon Steel: ASTM A1011/A1011M.
- C. Structural Steel: ASTM A36/A36M, carbon-steel plates, shapes, and bars; galvanized.
- D. Stainless Steel: ASTM A240/A240M.
- E. Threaded Rods: Continuously threaded. Zinc-plated or galvanized steel for indoor applications and stainless steel for outdoor applications. Mating nuts and washers of similar materials as rods.
- F. Grout: ASTM C1107/C1107M, factory-mixed and -packaged, dry, hydraulic-cement, nonshrink and nonmetallic grout; suitable for interior and exterior applications.

- 1. Properties: Nonstaining, noncorrosive, and nongaseous.
- 2. Design Mix: 5000-psi, 28-day compressive strength.

# PART 3 - EXECUTION

## 3.1 APPLICATION

- A. Comply with requirements in **Section 07-8413** "Penetration Firestopping" for firestopping materials and installation for penetrations through fire-rated walls, ceilings, and assemblies.
- B. Strength of Support Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static loads within specified loading limits. Minimum static design load used for strength determination shall be weight of supported components plus 200 lb.

# 3.2 HANGER AND SUPPORT INSTALLATION

- A. Metal Pipe-Hanger Installation: Comply with MSS SP-58. Install hangers, supports, clamps, and attachments as required to properly support piping from the building structure.
- B. Metal Trapeze Pipe-Hanger Installation: Comply with MSS SP-58. Arrange for grouping of parallel runs of horizontal piping, and support together on field-fabricated trapeze pipe hangers.
  - 1. Pipes of Various Sizes: Support together and space trapezes for smallest pipe size or install intermediate supports for smaller diameter pipes as specified for individual pipe hangers.
  - 2. Field fabricate from ASTM A36/A36M, carbon-steel shapes selected for loads being supported. Weld steel according to AWS D1.1/D1.1M.
- C. Fiberglass Pipe-Hanger Installation: Comply with applicable portions of MSS SP-58. Install hangers and attachments as required to properly support piping from building structure.
- D. Metal Framing System Installation: Arrange for grouping of parallel runs of piping, and support together on field-assembled strut systems.
- E. Thermal-Hanger Shield Installation: Install in pipe hanger or shield for insulated piping.
- F. Fastener System Installation:
  - 1. Install powder-actuated fasteners for use in lightweight concrete or concrete slabs less than 4 inches thick in concrete after concrete is placed and completely cured. Use operators that are licensed by powder-actuated tool manufacturer. Install fasteners according to powder-actuated tool manufacturer's operating manual.
  - 2. Install mechanical-expansion anchors in concrete after concrete is placed and completely cured. Install fasteners according to manufacturer's written instructions.
- G. Pipe Stand Installation:
  - 1. Pipe Stand Types except Curb-Mounted Type: Assemble components and mount on smooth roof surface. Do not penetrate roof membrane.

- Curb-Mounted-Type Pipe Stands: Assemble components or fabricate pipe stand and mount on permanent, stationary roof curb. See Section 07-7200 "Roof Accessories" for curbs.
- H. Install hangers and supports complete with necessary attachments, inserts, bolts, rods, nuts, washers, and other accessories.
- I. Equipment Support Installation: Fabricate from welded-structural-steel shapes.
- J. Install hangers and supports to allow controlled thermal and seismic movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- K. Install lateral bracing with pipe hangers and supports to prevent swaying.
- L. Install building attachments within concrete slabs or attach to structural steel. Install additional attachments at concentrated loads, including valves, flanges, and strainers, NPS 2-1/2 and larger and at changes in direction of piping. Install concrete inserts before concrete is placed; fasten inserts to forms and install reinforcing bars through openings at top of inserts.
- M. Load Distribution: Install hangers and supports so that piping live and dead loads and stresses from movement will not be transmitted to connected equipment.
- N. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and to not exceed maximum pipe deflections allowed by ASME B31.9 for building services piping.
- O. Insulated Piping:
  - 1. Attach clamps and spacers to piping.
    - a. Piping Operating above Ambient Air Temperature: Clamp may project through insulation.
    - b. Piping Operating below Ambient Air Temperature: Use thermal-hanger shield insert with clamp sized to match OD of insert.
    - c. Do not exceed pipe stress limits allowed by ASME B31.9 for building services piping.
  - 2. Install MSS SP-58, Type 39, protection saddles if insulation without vapor barrier is indicated. Fill interior voids with insulation that matches adjoining insulation.
    - a. Option: Thermal-hanger shield inserts may be used. Include steel weightdistribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
  - 3. Install MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.
    - a. Option: Thermal-hanger shield inserts may be used. Include steel weightdistribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
  - 4. Shield Dimensions for Pipe: Not less than the following:
    - a. NPS 1/4 to NPS 3-1/2: 12 inches long and 0.048 inch thick.
    - b. NPS 4: 12 inches long and 0.06 inch thick.
    - c. NPS 5 and NPS 6: 18 inches long and 0.06 inch thick.

- d. NPS 8 to NPS 14: 24 inches long and 0.075 inch thick.
- 5. Pipes NPS 8 and Larger: Include wood or reinforced calcium-silicate-insulation inserts of length at least as long as protective shield.
- 6. Thermal-Hanger Shields: Install with insulation same thickness as piping insulation.

### 3.3 EQUIPMENT SUPPORTS

- A. Fabricate structural-steel stands to suspend equipment from structure overhead or to support equipment above floor.
- B. Grouting: Place grout under supports for equipment and make bearing surface smooth.
- C. Provide lateral bracing, to prevent swaying, for equipment supports.

# 3.4 METAL FABRICATIONS

- A. Cut, drill, and fit miscellaneous metal fabrications for trapeze pipe hangers and equipment supports.
- B. Fit exposed connections together to form hairline joints. Field weld connections that cannot be shop welded because of shipping size limitations.
- C. Field Welding: Comply with AWS D1.1/D1.1M procedures for shielded, metal arc welding; appearance and quality of welds; and methods used in correcting welding work; and with the following:
  - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
  - 2. Obtain fusion without undercut or overlap.
  - 3. Remove welding flux immediately.
  - 4. Finish welds at exposed connections so no roughness shows after finishing and so contours of welded surfaces match adjacent contours.

#### 3.5 ADJUSTING

- A. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.
- B. Trim excess length of continuous-thread hanger and support rods to 1-1/2 inches.

### 3.6 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
  - 1. Apply paint by brush or spray to provide a minimum dry film thickness of 2.0 mils.

- B. Touchup: Comply with requirements in Section 09-9113 "Exterior Painting" Section 09-9123 "Interior Painting" and Section 09-9600 "High-Performance Coatings" for cleaning and touchup painting of field welds, bolted connections, and abraded areas of shop paint on miscellaneous metal.
- C. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A780/A780M.

# 3.7 HANGER AND SUPPORT SCHEDULE

- A. Specific hanger and support requirements are in Sections specifying piping systems and equipment.
- B. Comply with MSS SP-58 for pipe-hanger selections and applications that are not specified in piping system Sections.
- C. Use hangers and supports with galvanized metallic coatings for piping and equipment that will not have field-applied finish.
- D. Use nonmetallic coatings on attachments for electrolytic protection where attachments are in direct contact with copper tubing.
- E. Use carbon-steel pipe hangers and supports metal trapeze pipe hangers and metal framing systems and attachments for general service applications.
- F. Use stainless steel pipe hangers and fiberglass pipe hangers and fiberglass strut systems and stainless steel or corrosion-resistant attachments for hostile environment applications.
- G. Use copper-plated pipe hangers and copper or stainless steel attachments for copper piping and tubing.
- H. Use padded hangers for piping that is subject to scratching.
- I. Use thermal-hanger shield inserts for insulated piping and tubing.
- J. Horizontal-Piping Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of noninsulated or insulated, stationary pipes NPS 1/2 to NPS 30.
  - 2. Yoke-Type Pipe Clamps (MSS Type 2): For suspension of up to 1050 deg F, pipes NPS 4 to NPS 24, requiring up to 4 inches of insulation.
  - 3. Carbon- or Alloy-Steel, Double-Bolt Pipe Clamps (MSS Type 3): For suspension of pipes NPS 3/4 to NPS 36, requiring clamp flexibility and up to 4 inches of insulation.
  - 4. Steel Pipe Clamps (MSS Type 4): For suspension of cold and hot pipes NPS 1/2 to NPS 24 if little or no insulation is required.
  - 5. Pipe Hangers (MSS Type 5): For suspension of pipes NPS 1/2 to NPS 4, to allow offcenter closure for hanger installation before pipe erection.
  - 6. Adjustable, Swivel Split- or Solid-Ring Hangers (MSS Type 6): For suspension of noninsulated, stationary pipes NPS 3/4 to NPS 8.
  - 7. Adjustable, Steel Band Hangers (MSS Type 7): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8.
  - 8. Adjustable Band Hangers (MSS Type 9): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8.

- 9. Adjustable, Swivel-Ring Band Hangers (MSS Type 10): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8.
- 10. Split Pipe Ring with or without Turnbuckle Hangers (MSS Type 11): For suspension of noninsulated, stationary pipes NPS 3/8 to NPS 8.
- 11. Extension Hinged or Two-Bolt Split Pipe Clamps (MSS Type 12): For suspension of noninsulated, stationary pipes NPS 3/8 to NPS 3.
- 12. U-Bolts (MSS Type 24): For support of heavy pipes NPS 1/2 to NPS 30.
- 13. Clips (MSS Type 26): For support of insulated pipes not subject to expansion or contraction.
- 14. Pipe Saddle Supports (MSS Type 36): For support of pipes NPS 4 to NPS 36, with steelpipe base stanchion support and cast-iron floor flange or carbon-steel plate.
- 15. Pipe Stanchion Saddles (MSS Type 37): For support of pipes NPS 4 to NPS 36, with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate, and with U-bolt to retain pipe.
- 16. Adjustable Pipe Saddle Supports (MSS Type 38): For stanchion-type support for pipes NPS 2-1/2 to NPS 36 if vertical adjustment is required, with steel-pipe base stanchion support and cast-iron floor flange.
- 17. Single-Pipe Rolls (MSS Type 41): For suspension of pipes NPS 1 to NPS 30, from two rods if longitudinal movement caused by expansion and contraction might occur.
- Adjustable Roller Hangers (MSS Type 43): For suspension of pipes NPS 2-1/2 to NPS 24, from single rod if horizontal movement caused by expansion and contraction might occur.
- 19. Complete Pipe Rolls (MSS Type 44): For support of pipes NPS 2 to NPS 42 if longitudinal movement caused by expansion and contraction might occur but vertical adjustment is unnecessary.
- 20. Pipe Roll and Plate Units (MSS Type 45): For support of pipes NPS 2 to NPS 24 if small horizontal movement caused by expansion and contraction might occur and vertical adjustment is unnecessary.
- 21. Adjustable Pipe Roll and Base Units (MSS Type 46): For support of pipes NPS 2 to NPS 30 if vertical and lateral adjustment during installation might be required in addition to expansion and contraction.
- K. Vertical-Piping Clamps: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Extension Pipe or Riser Clamps (MSS Type 8): For support of pipe risers NPS 3/4 to NPS 24.
  - 2. Carbon- or Alloy-Steel Riser Clamps (MSS Type 42): For support of pipe risers NPS 3/4 to NPS 24 if longer ends are required for riser clamps.
- L. Hanger-Rod Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel Turnbuckles (MSS Type 13): For adjustment up to 6 inches for heavy loads.
  - 2. Steel Clevises (MSS Type 14): For 120 to 450 deg F piping installations.
  - 3. Swivel Turnbuckles (MSS Type 15): For use with MSS Type 11, split pipe rings.
  - 4. Malleable-Iron Sockets (MSS Type 16): For attaching hanger rods to various types of building attachments.
  - 5. Steel Weldless Eye Nuts (MSS Type 17): For 120 to 450 deg F piping installations.
- M. Building Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend pipe hangers from concrete ceiling.

- 2. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joist construction, to attach to top flange of structural shape.
- 3. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.
- 4. Center-Beam Clamps (MSS Type 21): For attaching to center of bottom flange of beams.
- 5. Welded Beam Attachments (MSS Type 22): For attaching to bottom of beams if loads are considerable and rod sizes are large.
- 6. C-Clamps (MSS Type 23): For structural shapes.
- 7. Top-Beam Clamps (MSS Type 25): For top of beams if hanger rod is required tangent to flange edge.
- 8. Side-Beam Clamps (MSS Type 27): For bottom of steel I-beams.
- 9. Steel-Beam Clamps with Eye Nuts (MSS Type 28): For attaching to bottom of steel Ibeams for heavy loads.
- 10. Linked-Steel Clamps with Eye Nuts (MSS Type 29): For attaching to bottom of steel Ibeams for heavy loads, with link extensions.
- 11. Malleable-Beam Clamps with Extension Pieces (MSS Type 30): For attaching to structural steel.
- 12. Welded-Steel Brackets: For support of pipes from below or for suspending from above by using clip and rod. Use one of the following for indicated loads:
  - a. Light (MSS Type 31): 750 lb.
  - b. Medium (MSS Type 32): 1500 lb.
  - c. Heavy (MSS Type 33): 3000 lb.
- 13. Side-Beam Brackets (MSS Type 34): For sides of steel or wooden beams.
- 14. Plate Lugs (MSS Type 57): For attaching to steel beams if flexibility at beam is required.
- 15. Horizontal Travelers (MSS Type 58): For supporting piping systems subject to linear horizontal movement where headroom is limited.
- N. Saddles and Shields: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel-Pipe-Covering Protection Saddles (MSS Type 39): To fill interior voids with insulation that matches adjoining insulation.
  - 2. Protection Shields (MSS Type 40): Of length recommended in writing by manufacturer to prevent crushing insulation.
  - 3. Thermal-Hanger Shield Inserts: For supporting insulated pipe.
- O. Spring Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Restraint-Control Devices (MSS Type 47): Where indicated to control piping movement.
  - 2. Spring Cushions (MSS Type 48): For light loads if vertical movement does not exceed 1-1/4 inches.
  - 3. Spring-Cushion Roll Hangers (MSS Type 49): For equipping Type 41, roll hanger with springs.
  - 4. Spring Sway Braces (MSS Type 50): To retard sway, shock, vibration, or thermal expansion in piping systems.
  - 5. Variable-Spring Hangers (MSS Type 51): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from hanger.
  - 6. Variable-Spring Base Supports (MSS Type 52): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from base support.

- 7. Variable-Spring Trapeze Hangers (MSS Type 53): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from trapeze support.
- 8. Constant Supports: For critical piping stress and if necessary to avoid transfer of stress from one support to another support, critical terminal, or connected equipment. Include auxiliary stops for erection, hydrostatic test, and load-adjustment capability. These supports include the following types:
  - a. Horizontal (MSS Type 54): Mounted horizontally.
  - b. Vertical (MSS Type 55): Mounted vertically.
  - c. Trapeze (MSS Type 56): Two vertical-type supports and one trapeze member.
- P. Comply with MSS SP-58 for trapeze pipe-hanger selections and applications that are not specified in piping system Sections.
- Q. Comply with MFMA-103 for metal framing system selections and applications that are not specified in piping system Sections.
- R. Use powder-actuated fasteners or mechanical-expansion anchors instead of building attachments where required in concrete construction.

END OF SECTION 23 05 29

# SECTION 23 05 53 - IDENTIFICATION FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Equipment labels.
  - 2. Pipe labels.
  - 3. Duct labels.
  - 4. Stencils.
  - 5. Valve tags.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Samples: For color, letter style, and graphic representation required for each identification material and device.
- C. Equipment Label Schedule: Include a listing of all equipment to be labeled with the proposed content for each label.
- D. Valve numbering scheme.
- E. Valve Schedules: For each piping system to include in maintenance manuals.

# PART 2 - PRODUCTS

### 2.1 EQUIPMENT LABELS

- A. Metal Labels for Equipment:
  - 1. Material and Thickness: aluminum, 0.032-inch minimum thickness, and having predrilled or stamped holes for attachment hardware.
  - 2. Letter Color: White.
  - 3. Background Color: Red.
  - 4. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.

- 5. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-quarters the size of principal lettering.
- 6. Fasteners: Stainless-steel rivets or self-tapping screws.
- 7. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- B. Plastic Labels for Equipment:
  - 1. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/8 inch thick, and having predrilled holes for attachment hardware.
  - 2. Letter Color: White.
  - 3. Background Color: Red White.
  - 4. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
  - 5. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
  - 6. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-quarters the size of principal lettering.
  - 7. Fasteners: Stainless-steel rivets or self-tapping screws.
  - 8. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.

## 2.2 PIPE LABELS

- A. General Requirements for Manufactured Pipe Labels: Preprinted, color-coded, with lettering indicating service, and showing flow direction according to ASME A13.1.
- B. Pretensioned Pipe Labels: Precoiled, semirigid plastic formed to partially cover circumference of pipe and to attach to pipe without fasteners or adhesive.
- C. Self-Adhesive Pipe Labels: Printed plastic with contact-type, permanent-adhesive backing.
- D. Pipe Label Contents: Include identification of piping service using same designations or abbreviations as used on Drawings; also include pipe size and an arrow indicating flow direction.
  - 1. Flow-Direction Arrows: Integral with piping system service lettering to accommodate both directions or as separate unit on each pipe label to indicate flow direction.
  - 2. Lettering Size: Size letters according to ASME A13.1 for piping.

# 2.3 DUCT LABELS

- A. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/8 inch thick, and having predrilled holes for attachment hardware.
- B. Letter Color: White.
- C. Background Color: Blue.
- D. Maximum Temperature: Able to withstand temperatures up to 160 deg F.

- E. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
- F. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-quarters the size of principal lettering.
- G. Fasteners: Stainless-steel rivets or self-tapping screws.
- H. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- I. Duct Label Contents: Include identification of duct service using same designations or abbreviations as used on Drawings; also include duct size and an arrow indicating flow direction.
  - 1. Flow-Direction Arrows: Integral with duct system service lettering to accommodate both directions or as separate unit on each duct label to indicate flow direction.

## 2.4 STENCILS

- A. Stencils for Piping:
  - 1. Lettering Size: Size letters according to ASME A13.1 for piping.
  - 2. Stencil Material: Aluminum.
  - 3. Stencil Paint: Exterior, gloss, acrylic enamel in colors complying with recommendations in ASME A13.1 unless otherwise indicated. Paint may be in pressurized spray-can form.
  - 4. Identification Paint: Exterior, acrylic enamel in colors according to ASME A13.1 unless otherwise indicated. Paint may be in pressurized spray-can form.
- B. Stencils for Ducts:
  - 1. Lettering Size: Minimum letter height of 1-1/4 inches for viewing distances up to 15 feet and proportionately larger lettering for greater viewing distances.
  - 2. Stencil Material: Aluminum.
  - 3. Stencil Paint: Exterior, gloss, acrylic enamel. Paint may be in pressurized spray-can form.
  - 4. Identification Paint: Exterior, acrylic enamel. Paint may be in pressurized spray-can form.
- C. Stencils for Access Panels and Door Labels, Equipment Labels, and Similar Operational Instructions:
  - 1. Lettering Size: Minimum letter height of 1/2 inch for viewing distances up to 72 inches and proportionately larger lettering for greater viewing distances.
  - 2. Stencil Material: Aluminum.
  - 3. Stencil Paint: Exterior, gloss, acrylic enamel. Paint may be in pressurized spray-can form.
  - 4. Identification Paint: Exterior, acrylic enamel. Paint may be in pressurized spray-can form.

# 2.5 VALVE TAGS

- A. Description: Stamped or engraved with 1/4-inch letters for piping system abbreviation and 1/2inch numbers.
  - 1. Tag Material: aluminum, 0.032-inch minimum thickness, and having predrilled or stamped holes for attachment hardware.

- 2. Fasteners: Brass beaded chain.
- B. Valve Schedules: For each piping system, on 8-1/2-by-11-inch bond paper. Tabulate valve number, piping system, system abbreviation (as shown on valve tag), location of valve (room or space), normal-operating position (open, closed, or modulating), and variations for identification. Mark valves for emergency shutoff and similar special uses.
  - 1. Valve-tag schedule shall be included in operation and maintenance data.

### 2.6 CEILING TAGS

A. All HVAC equipment located above suspended ceilings including but not limited to fan coil units, VAV terminals and exhaust fans shall include a label on ceiling grid with BAS equipment tag. Associated thermostats shall be labeled with BAS VAV point number.

## PART 3 - EXECUTION

### 3.1 PREPARATION

A. Clean piping and equipment surfaces of substances that could impair bond of identification devices, including dirt, oil, grease, release agents, and incompatible primers, paints, and encapsulants.

# 3.2 GENERAL INSTALLATION REQUIREMENTS

- A. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- B. Coordinate installation of identifying devices with locations of access panels and doors.
- C. Install identifying devices before installing acoustical ceilings and similar concealment.

# 3.3 EQUIPMENT LABEL INSTALLATION

- A. Install or permanently fasten labels on each major item of mechanical equipment.
- B. Locate equipment labels where accessible and visible.

# 3.4 PIPE LABEL INSTALLATION

- A. Stenciled Pipe Label Option: Stenciled labels may be provided instead of manufactured pipe labels, at Installer's option. Install stenciled pipe labels, complying with ASME A13.1, with painted, color-coded bands or rectangles on each piping system.
  - 1. Identification Paint: Use for contrasting background.
  - 2. Stencil Paint: Use for pipe marking.

- B. Pipe Label Locations: Locate pipe labels where piping is exposed or above accessible ceilings in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior exposed locations as follows:
  - 1. Near each valve and control device.
  - 2. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
  - 3. Near penetrations and on both sides of through walls, floors, ceilings, and inaccessible enclosures.
  - 4. At access doors, manholes, and similar access points that permit view of concealed piping.
  - 5. Near major equipment items and other points of origination and termination.
  - 6. Spaced at maximum intervals of 50 feet along each run. Reduce intervals to 25 feet in areas of congested piping and equipment.
  - 7. On piping above removable acoustical ceilings. Omit intermediately spaced labels.
- C. Directional Flow Arrows: Arrows shall be used to indicate direction of flow in pipes, including pipes where flow is allowed in both directions.
- D. Pipe Label Color Schedule:
  - 1. Chilled-Water Piping: White letters on a safety-green background.
  - 2. Heating Water Piping: White letters on a safety-green background Black letters on a safety-orange background.
  - 3. Refrigerant Piping: White letters on a safety-purple background.

# 3.5 DUCT LABEL INSTALLATION

- A. Install plastic-laminated self-adhesive duct labels with permanent adhesive on air ducts in the following color codes:
  - 1. Yellow: For supply ducts.
  - 2. Green: For exhaust-, outside-, relief-, return-, and mixed-air ducts.
- B. Stenciled Duct Label Option: Stenciled labels showing service and flow direction may be provided instead of plastic-laminated duct labels, at Installer's option.
- C. Locate labels near points where ducts enter into and exit from concealed spaces and at maximum intervals of 50 feet in each space where ducts are exposed or concealed by removable ceiling system.

# 3.6 VALVE-TAG INSTALLATION

- A. Install tags on valves and control devices in piping systems as noted on contract documents, except check valves, valves within factory-fabricated equipment units, shutoff valves, faucets, convenience and lawn-watering hose connections, and HVAC terminal devices and similar roughing-in connections of end-use fixtures and units. List tagged valves in a valve schedule.
- B. Valve-Tag Application Schedule: Tag valves according to size, shape, and color scheme and with captions similar to those indicated in the following subparagraphs:
  - 1. Valve-Tag Size and Shape:

- a. Chilled Water: 1-1/2 inches, square.
- b. Hot Water: 1-1/2 inches, square.

END OF SECTION 23 05 53

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# SECTION 23 05 93 - TESTING, ADJUSTING, AND BALANCING FOR HVAC

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Balancing Air Systems:
    - a. Constant-volume air systems.
    - b. Variable-air-volume systems.
  - 2. Balancing Hydronic Piping Systems:
    - a. Variable-flow hydronic systems.
    - b. Primary-secondary hydronic systems.
  - 3. Testing, Adjusting, and Balancing Equipment:
    - a. Heat exchangers.
    - b. Motors.
    - c. Chillers.
    - d. Condensing units.
    - e. Boilers.
    - f. Heat-transfer coils.
  - 4. Kitchen hood smoke test
  - 5. Testing, adjusting, and balancing existing systems and equipment.
  - 6. Duct leakage tests.
  - 7. Control system verification.

### 1.3 DEFINITIONS

- A. AABC: Associated Air Balance Council.
- B. BAS: Building automation systems.
- C. NEBB: National Environmental Balancing Bureau.
- D. TAB: Testing, adjusting, and balancing.
- E. TABB: Testing, Adjusting, and Balancing Bureau.

- F. TAB Specialist: An independent entity meeting qualifications to perform TAB work.
- G. TDH: Total dynamic head.

# 1.4 PREINSTALLATION MEETINGS

- A. TAB Conference: If requested by the Owner, conduct a TAB conference at each Project site after approval of the TAB strategies and procedures plan to develop a mutual understanding of the details. Provide a minimum of 14 days' advance notice of scheduled meeting time and location.
  - 1. Minimum Agenda Items:
    - a. The Contract Documents examination report.
    - b. The TAB plan.
    - c. Needs for coordination and cooperation of trades and subcontractors.
    - d. Proposed procedures for documentation and communication flow.

# 1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: Within 60 days of Contractor's Notice to Proceed, submit documentation that the TAB specialist and this Project's TAB team members meet the qualifications specified in "Quality Assurance" Article.
- B. Contract Documents Examination Report: Within 60 days of Contractor's Notice to Proceed, submit the Contract Documents review report as specified in Part 3.
- C. Strategies and Procedures Plan: Within 60 days of Contractor's Notice to Proceed, submit TAB strategies and step-by-step procedures as specified in "Preparation" Article.
- D. System Readiness Checklists: Within 60 days of Contractor's Notice to Proceed, submit system readiness checklists as specified in "Preparation" Article.
- E. Examination Report: Submit a summary report of the examination review required in "Examination" Article.
- F. Certified TAB reports.
- G. Sample report forms.
- H. Instrument calibration reports, to include the following:
  - 1. Instrument type and make.
  - 2. Serial number.
  - 3. Application.
  - 4. Dates of use.
  - 5. Dates of calibration.

### 1.6 QUALITY ASSURANCE

A. TAB Specialists Qualifications: Certified by AABC.

- 1. TAB Field Supervisor: Employee of the TAB specialist and certified by AABC.
- 2. TAB Technician: Employee of the TAB specialist and certified by AABC as a TAB technician.
- B. TAB Specialists Qualifications: Certified by NEBB or TABB.
  - 1. TAB Field Supervisor: Employee of the TAB specialist and certified by NEBB or TABB.
  - 2. TAB Technician: Employee of the TAB specialist and certified by NEBB or TABB as a TAB technician.
- C. Instrumentation Type, Quantity, Accuracy, and Calibration: Comply with requirements in ASHRAE 111, Section 4, "Instrumentation."
- D. ASHRAE/IES 90.1 Compliance: Applicable requirements in ASHRAE/IES 90.1, Section 6.7.2.3 "System Balancing."

### 1.7 FIELD CONDITIONS

- A. Full Owner Occupancy: Owner will occupy the site and existing building during entire TAB period. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.
- B. Partial Owner Occupancy: Owner may occupy completed areas of building before Substantial Completion. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.
- PART 2 PRODUCTS (Not Applicable)

# PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems designs that may preclude proper TAB of systems and equipment.
- B. Examine installed systems for balancing devices, such as test ports, gage cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers. Verify that locations of these balancing devices are applicable for intended purpose and are accessible.
- C. Examine the approved submittals for HVAC systems and equipment.
- D. Examine design data including HVAC system descriptions, statements of design assumptions for environmental conditions and systems output, and statements of philosophies and assumptions about HVAC system and equipment controls.
- E. Examine ceiling plenums and underfloor air plenums used for supply, return, or relief air to verify that they are properly separated from adjacent areas. Verify that penetrations in plenum walls are sealed and fire-stopped if required.

- F. Examine equipment performance data including fan and pump curves.
  - 1. Relate performance data to Project conditions and requirements, including system effects that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system.
  - 2. Calculate system-effect factors to reduce performance ratings of HVAC equipment when installed under conditions different from the conditions used to rate equipment performance. To calculate system effects for air systems, use tables and charts found in AMCA 201, "Fans and Systems," or in SMACNA's "HVAC Systems Duct Design." Compare results with the design data and installed conditions.
- G. Examine system and equipment installations and verify that field quality-control testing, cleaning, and adjusting specified in individual Sections have been performed.
- H. Examine test reports specified in individual system and equipment Sections.
- I. Examine HVAC equipment and verify that bearings are greased, belts are aligned and tight, filters are clean, and equipment with functioning controls is ready for operation.
- J. Examine terminal units, such as variable-air-volume boxes, and verify that they are accessible and their controls are connected and functioning.
- K. Examine strainers. Verify that startup screens have been replaced by permanent screens with indicated perforations.
- L. Examine control valves for proper installation for their intended function of throttling, diverting, or mixing fluid flows.
- M. Examine system pumps to ensure absence of entrained air in the suction piping.
- N. Examine operating safety interlocks and controls on HVAC equipment.
- O. Report deficiencies discovered before and during performance of TAB procedures. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

# 3.2 PREPARATION

- A. Prepare a TAB plan that includes the following:
  - 1. Equipment and systems to be tested.
  - 2. Strategies and step-by-step procedures for balancing the systems.
  - 3. Instrumentation to be used.
  - 4. Sample forms with specific identification for all equipment.
- B. Perform system-readiness checks of HVAC systems and equipment to verify system readiness for TAB work. Include, at a minimum, the following:
  - 1. Airside:
    - a. Verify that leakage and pressure tests on air distribution systems have been satisfactorily completed.
    - b. Duct systems are complete with terminals installed.

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- c. Volume, smoke, and fire dampers are open and functional.
- d. Clean filters are installed.
- e. Fans are operating, free of vibration, and rotating in correct direction.
- f. Variable-frequency controllers' startup is complete and safeties are verified.
- g. Automatic temperature-control systems are operational.
- h. Ceilings are installed.
- i. Windows and doors are installed.
- j. Suitable access to balancing devices and equipment is provided.
- 2. Hydronics:
  - a. Verify leakage and pressure tests on water distribution systems have been satisfactorily completed.
  - b. Piping is complete with terminals installed.
  - c. Water treatment is complete.
  - d. Systems are flushed, filled, and air purged.
  - e. Strainers are pulled and cleaned.
  - f. Control valves are functioning per the sequence of operation.
  - g. Shutoff and balance valves have been verified to be 100 percent open.
  - h. Pumps are started and proper rotation is verified.
  - i. Pump gage connections are installed directly at pump inlet and outlet flanges or in discharge and suction pipe prior to valves or strainers.
  - j. Variable-frequency controllers' startup is complete and safeties are verified.
  - k. Suitable access to balancing devices and equipment is provided.

# 3.3 GENERAL PROCEDURES FOR TESTING AND BALANCING

- A. Perform testing and balancing procedures on each system according to the procedures contained in AABC's "National Standards for Total System Balance" NEBB's "Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems" SMACNA's "HVAC Systems - Testing, Adjusting, and Balancing" and in this Section.
- B. Cut insulation, ducts, pipes, and equipment cabinets for installation of test probes to the minimum extent necessary for TAB procedures.
  - 1. After testing and balancing, patch probe holes in ducts with same material and thickness as used to construct ducts.
  - 2. After testing and balancing, install test ports and duct access doors that comply with requirements in Section 23 33 00 "Air Duct Accessories."
  - Install and join new insulation that matches removed materials. Restore insulation, coverings, vapor barrier, and finish according to Section 23 07 13 "Duct Insulation," Section 23 07 16 "HVAC Equipment Insulation," and Section 23 07 19 "HVAC Piping Insulation."
- C. Mark equipment and balancing devices, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, with paint or other suitable, permanent identification material to show final settings.
- D. Take and report testing and balancing measurements in inch-pound (IP) units.

### 3.4 GENERAL PROCEDURES FOR BALANCING AIR SYSTEMS

- A. Prepare test reports for both fans and outlets. Obtain manufacturer's outlet factors and recommended testing procedures. Cross-check the summation of required outlet volumes with required fan volumes.
- B. Prepare schematic diagrams of systems' "as-built" duct layouts.
- C. For variable-air-volume systems, develop a plan to simulate diversity.
- D. Determine the best locations in main and branch ducts for accurate duct-airflow measurements.
- E. Check airflow patterns from the outdoor-air louvers and dampers and the return- and exhaustair dampers through the supply-fan discharge and mixing dampers.
- F. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
- G. Verify that motor starters are equipped with properly sized thermal protection.
- H. Check dampers for proper position to achieve desired airflow path.
- I. Check for airflow blockages.
- J. Check condensate drains for proper connections and functioning.
- K. Check for proper sealing of air-handling-unit components.
- L. Verify that air duct system is sealed as specified in Section 23 31 13 "Metal Ducts."

### 3.5 PROCEDURES FOR CONSTANT-VOLUME AIR SYSTEMS

- A. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
  - 1. Measure total airflow.
    - a. Set outside-air, return-air, and relief-air dampers for proper position that simulates minimum outdoor-air conditions.
    - b. Where duct conditions allow, measure airflow by main Pitot-tube traverse. If necessary, perform multiple Pitot-tube traverses, close to the fan and prior to any outlets, to obtain total airflow.
    - c. Where duct conditions are not suitable for Pitot-tube traverse measurements, a coil traverse may be acceptable.
  - 2. Measure fan static pressures as follows:
    - a. Measure static pressure directly at the fan outlet or through the flexible connection.
    - b. Measure static pressure directly at the fan inlet or through the flexible connection.
    - c. Measure static pressure across each component that makes up the air-handling system.
    - d. Report artificial loading of filters at the time static pressures are measured.

- 3. Review Record Documents to determine variations in design static pressures versus actual static pressures. Calculate actual system-effect factors. Recommend adjustments to accommodate actual conditions.
- 4. Obtain approval from Architect for adjustment of fan speed higher or lower than indicated speed. Comply with requirements in HVAC Sections for air-handling units for adjustment of fans, belts, and pulley sizes to achieve indicated air-handling-unit performance.
- 5. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fanmotor amperage to ensure that no overload occurs. Measure amperage in full-cooling, full-heating, economizer, and any other operating mode to determine the maximum required brake horsepower.
- B. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows.
  - 1. Measure airflow of submain and branch ducts.
  - 2. Adjust submain and branch duct volume dampers for specified airflow.
  - 3. Re-measure each submain and branch duct after all have been adjusted.
- C. Adjust air inlets and outlets for each space to indicated airflows.
  - 1. Set airflow patterns of adjustable outlets for proper distribution without drafts.
  - 2. Measure inlets and outlets airflow.
  - 3. Adjust each inlet and outlet for specified airflow.
  - 4. Re-measure each inlet and outlet after they have been adjusted.
- D. Verify final system conditions.
  - 1. Re-measure and confirm that minimum outdoor, return, and relief airflows are within design. Readjust to design if necessary.
  - 2. Re-measure and confirm that total airflow is within design.
  - 3. Re-measure all final fan operating data, rpms, volts, amps, and static profile.
  - 4. Mark all final settings.
  - 5. Test system in economizer mode. Verify proper operation and adjust if necessary.
  - 6. Measure and record all operating data.
  - 7. Record final fan-performance data.

# 3.6 PROCEDURES FOR VARIABLE-AIR-VOLUME SYSTEMS

- A. Adjust the variable-air-volume systems as follows:
  - 1. Verify that the system static pressure sensor is located two-thirds of the distance down the duct from the fan discharge.
  - 2. Verify that the system is under static pressure control.
  - 3. Select the terminal unit that is most critical to the supply-fan airflow. Measure inlet static pressure, and adjust system static pressure control set point so the entering static pressure for the critical terminal unit is not less than the sum of the terminal-unit manufacturer's recommended minimum inlet static pressure plus the static pressure needed to overcome terminal-unit discharge system losses.
  - 4. Calibrate and balance each terminal unit for maximum and minimum design airflow as follows:

- a. Adjust controls so that terminal is calling for maximum airflow. Some controllers require starting with minimum airflow. Verify calibration procedure for specific project.
- b. Measure airflow and adjust calibration factor as required for design maximum airflow. Record calibration factor.
- c. When maximum airflow is correct, balance the air outlets downstream from terminal units.
- d. Adjust controls so that terminal is calling for minimum airflow.
- e. Measure airflow and adjust calibration factor as required for design minimum airflow. Record calibration factor. If no minimum calibration is available, note any deviation from design airflow.
- f. When in full cooling or full heating, ensure that there is no mixing of hot-deck and cold-deck airstreams unless so designed.
- g. On constant volume terminals, in critical areas where room pressure is to be maintained, verify that the airflow remains constant over the full range of full cooling to full heating. Note any deviation from design airflow or room pressure.
- 5. After terminals have been calibrated and balanced, test and adjust system for total airflow. Adjust fans to deliver total design airflows within the maximum allowable fan speed listed by fan manufacturer.
  - a. Set outside-air, return-air, and relief-air dampers for proper position that simulates minimum outdoor-air conditions.
  - b. Set terminals for maximum airflow. If system design includes diversity, adjust terminals for maximum and minimum airflow so that connected total matches fan selection and simulates actual load in the building.
  - c. Where duct conditions allow, measure airflow by Pitot-tube traverse. If necessary, perform multiple Pitot-tube traverses to obtain total airflow.
  - d. Where duct conditions are not suitable for Pitot-tube traverse measurements, a coil traverse may be acceptable.
  - e. If a reliable Pitot-tube traverse or coil traverse is not possible, measure airflow at terminals and calculate the total airflow.
- 6. Measure fan static pressures as follows:
  - a. Measure static pressure directly at the fan outlet or through the flexible connection.
  - b. Measure static pressure directly at the fan inlet or through the flexible connection.
  - c. Measure static pressure across each component that makes up the air-handling system.
  - d. Report any artificial loading of filters at the time static pressures are measured.
- 7. Set final return and outside airflow to the fan while operating at maximum return airflow and minimum outdoor airflow.
  - a. Balance the return-air ducts and inlets the same as described for constant-volume air systems.
  - b. Verify that terminal units are meeting design airflow under system maximum flow.
- 8. Re-measure the inlet static pressure at the most critical terminal unit and adjust the system static pressure set point to the most energy-efficient set point to maintain the optimum system static pressure. Record set point and give to controls contractor.
- 9. Verify final system conditions as follows:
  - a. Re-measure and confirm that minimum outdoor, return, and relief airflows are within design. Readjust to match design if necessary.

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- b. Re-measure and confirm that total airflow is within design.
- c. Re-measure final fan operating data, rpms, volts, amps, and static profile.
- d. Mark final settings.
- e. Test system in economizer mode. Verify proper operation and adjust if necessary. Measure and record all operating data.
- f. Verify tracking between supply and return fans.

# 3.7 GENERAL PROCEDURES FOR HYDRONIC SYSTEMS

- A. Prepare test reports for pumps, coils, and heat exchangers. Obtain approved submittals and manufacturer-recommended testing procedures. Crosscheck the summation of required coil and heat exchanger flow rates with pump design flow rate.
- B. Prepare schematic diagrams of systems' "as-built" piping layouts.
- C. In addition to requirements in "Preparation" Article, prepare hydronic systems for testing and balancing as follows:
  - 1. Check liquid level in expansion tank.
  - 2. Check highest vent for adequate pressure.
  - 3. Check flow-control valves for proper position.
  - 4. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
  - 5. Verify that motor starters are equipped with properly sized thermal protection.
  - 6. Check that air has been purged from the system.

# 3.8 PROCEDURES FOR CONSTANT-FLOW HYDRONIC SYSTEMS

- A. Adjust pumps to deliver total design gpm.
  - 1. Measure total water flow.
    - a. Position valves for full flow through coils.
    - b. Measure flow by main flow meter, if installed.
    - c. If main flow meter is not installed, determine flow by pump TDH or exchanger pressure drop.
  - 2. Measure pump TDH as follows:
    - a. Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.
    - b. Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
    - c. Convert pressure to head and correct for differences in gage heights.
    - d. Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow, and verify that the pump has the intended impeller size.
    - e. With valves open, read pump TDH. Adjust pump discharge valve until design water flow is achieved.
  - 3. Monitor motor performance during procedures and do not operate motor in an overloaded condition.
- B. Adjust flow-measuring devices installed in mains and branches to design water flows.

- 1. Measure flow in main and branch pipes.
- 2. Adjust main and branch balance valves for design flow.
- 3. Re-measure each main and branch after all have been adjusted.
- C. Adjust flow-measuring devices installed at terminals for each space to design water flows.
  - 1. Measure flow at terminals.
  - 2. Adjust each terminal to design flow.
  - 3. Re-measure each terminal after it is adjusted.
  - 4. Position control valves to bypass the coil, and adjust the bypass valve to maintain design flow.
  - 5. Perform temperature tests after flows have been balanced.
- D. For systems with pressure-independent valves at terminals:
  - 1. Measure differential pressure and verify that it is within manufacturer's specified range.
  - 2. Perform temperature tests after flows have been verified.
- E. For systems without pressure-independent valves or flow-measuring devices at terminals:
  - 1. Measure and balance coils by either coil pressure drop or temperature method.
  - 2. If balanced by coil pressure drop, perform temperature tests after flows have been verified.
- F. Verify final system conditions as follows:
  - 1. Re-measure and confirm that total water flow is within design.
  - 2. Re-measure final pumps' operating data, TDH, volts, amps, and static profile.
  - 3. Mark final settings.
- G. Verify that memory stops have been set.

# 3.9 PROCEDURES FOR VARIABLE-FLOW HYDRONIC SYSTEMS

- A. Balance systems with automatic two- and three-way control valves by setting systems at maximum flow through heat-exchange terminals, and proceed as specified above for hydronic systems.
- B. Adjust the variable-flow hydronic system as follows:
  - 1. Verify that the differential-pressure sensor is located as indicated.
  - 2. Determine whether there is diversity in the system.
- C. For systems with no diversity:
  - 1. Adjust pumps to deliver total design gpm.
    - a. Measure total water flow.
      - 1) Position valves for full flow through coils.
      - 2) Measure flow by main flow meter, if installed.
      - 3) If main flow meter is not installed, determine flow by pump TDH or exchanger pressure drop.

- b. Measure pump TDH as follows:
  - 1) Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.
  - 2) Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
  - 3) Convert pressure to head and correct for differences in gage heights.
  - 4) Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow and verify that the pump has the intended impeller size.
  - 5) With valves open, read pump TDH. Adjust pump discharge valve until design water flow is achieved.
- c. Monitor motor performance during procedures and do not operate motor in an overloaded condition.
- 2. Adjust flow-measuring devices installed in mains and branches to design water flows.
  - a. Measure flow in main and branch pipes.
  - b. Adjust main and branch balance valves for design flow.
  - c. Re-measure each main and branch after all have been adjusted.
- 3. Adjust flow-measuring devices installed at terminals for each space to design water flows.
  - a. Measure flow at terminals.
  - b. Adjust each terminal to design flow.
  - c. Re-measure each terminal after it is adjusted.
  - d. Position control valves to bypass the coil and adjust the bypass valve to maintain design flow.
  - e. Perform temperature tests after flows have been balanced.
- 4. For systems with pressure-independent valves at terminals:
  - a. Measure differential pressure and verify that it is within manufacturer's specified range.
  - b. Perform temperature tests after flows have been verified.
- 5. For systems without pressure-independent valves or flow-measuring devices at terminals:
  - a. Measure and balance coils by either coil pressure drop or temperature method.
  - b. If balanced by coil pressure drop, perform temperature tests after flows have been verified.
- 6. Prior to verifying final system conditions, determine the system differential-pressure set point.
- 7. If the pump discharge valve was used to set total system flow with variable-frequency controller at 60 Hz, at completion open discharge valve 100 percent and allow variable-frequency controller to control system differential-pressure set point. Record pump data under both conditions.
- 8. Mark final settings and verify that all memory stops have been set.
- 9. Verify final system conditions as follows:
  - a. Re-measure and confirm that total water flow is within design.

- b. Re-measure final pumps' operating data, TDH, volts, amps, and static profile.
- c. Mark final settings.
- 10. Verify that memory stops have been set.
- D. For systems with diversity:
  - 1. Determine diversity factor.
  - 2. Simulate system diversity by closing required number of control valves, as approved by the design engineer.
  - 3. Adjust pumps to deliver total design gpm.
    - a. Measure total water flow.
      - 1) Position valves for full flow through coils.
      - 2) Measure flow by main flow meter, if installed.
      - 3) If main flow meter is not installed, determine flow by pump TDH or exchanger pressure drop.
    - b. Measure pump TDH as follows:
      - 1) Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.
      - 2) Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
      - 3) Convert pressure to head and correct for differences in gage heights.
      - 4) Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow and verify that the pump has the intended impeller size.
      - 5) With valves open, read pump TDH. Adjust pump discharge valve until design water flow is achieved.
    - c. Monitor motor performance during procedures and do not operate motor in an overloaded condition.
  - 4. Adjust flow-measuring devices installed in mains and branches to design water flows.
    - a. Measure flow in main and branch pipes.
    - b. Adjust main and branch balance valves for design flow.
    - c. Re-measure each main and branch after all have been adjusted.
  - 5. Adjust flow-measuring devices installed at terminals for each space to design water flows.
    - a. Measure flow at terminals.
    - b. Adjust each terminal to design flow.
    - c. Re-measure each terminal after it is adjusted.
    - d. Position control valves to bypass the coil, and adjust the bypass valve to maintain design flow.
    - e. Perform temperature tests after flows have been balanced.
  - 6. For systems with pressure-independent valves at terminals:
    - a. Measure differential pressure, and verify that it is within manufacturer's specified range.

- b. Perform temperature tests after flows have been verified.
- 7. For systems without pressure-independent valves or flow-measuring devices at terminals:
  - a. Measure and balance coils by either coil pressure drop or temperature method.
  - b. If balanced by coil pressure drop, perform temperature tests after flows have been verified.
- 8. Open control valves that were shut. Close a sufficient number of control valves that were previously open to maintain diversity, and balance terminals that were just opened.
- 9. Prior to verifying final system conditions, determine system differential-pressure set point.
- 10. If the pump discharge valve was used to set total system flow with variable-frequency controller at 60 Hz, at completion open discharge valve 100 percent and allow variable-frequency controller to control system differential-pressure set point. Record pump data under both conditions.
- 11. Mark final settings and verify that memory stops have been set.
- 12. Verify final system conditions as follows:
  - a. Re-measure and confirm that total water flow is within design.
  - b. Re-measure final pumps' operating data, TDH, volts, amps, and static profile.
  - c. Mark final settings.
- 13. Verify that memory stops have been set.

# 3.10 PROCEDURES FOR PRIMARY-SECONDARY HYDRONIC SYSTEMS

- A. Balance the primary circuit flow first.
- B. Balance the secondary circuits after the primary circuits are complete.
- C. Adjust pumps to deliver total design gpm.
  - 1. Measure total water flow.
    - a. Position valves for full flow through coils.
    - b. Measure flow by main flow meter, if installed.
    - c. If main flow meter is not installed, determine flow by pump TDH or exchanger pressure drop.
  - 2. Measure pump TDH as follows:
    - a. Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.
    - b. Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
    - c. Convert pressure to head and correct for differences in gage heights.
    - d. Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow and verify that the pump has the intended impeller size.
    - e. With valves open, read pump TDH. Adjust pump discharge valve until design water flow is achieved.

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- 3. Monitor motor performance during procedures and do not operate motor in an overloaded condition.
- D. Adjust flow-measuring devices installed in mains and branches to design water flows.
  - 1. Measure flow in main and branch pipes.
  - 2. Adjust main and branch balance valves for design flow.
  - 3. Re-measure each main and branch after all have been adjusted.
- E. Adjust flow-measuring devices installed at terminals for each space to design water flows.
  - 1. Measure flow at terminals.
  - 2. Adjust each terminal to design flow.
  - 3. Re-measure each terminal after it is adjusted.
  - 4. Position control valves to bypass the coil and adjust the bypass valve to maintain design flow.
  - 5. Perform temperature tests after flows have been balanced.
- F. For systems with pressure-independent valves at terminals:
  - 1. Measure differential pressure and verify that it is within manufacturer's specified range.
  - 2. Perform temperature tests after flows have been verified.
- G. For systems without pressure-independent valves or flow-measuring devices at terminals:
  - 1. Measure and balance coils by either coil pressure drop or temperature method.
  - 2. If balanced by coil pressure drop, perform temperature tests after flows have been verified.
- H. Verify final system conditions as follows:
  - 1. Re-measure and confirm that total water flow is within design.
  - 2. Re-measure final pumps' operating data, TDH, volts, amps, and static profile.
  - 3. Mark final settings.
- I. Verify that memory stops have been set.

# 3.11 PROCEDURES FOR HEAT EXCHANGERS

- A. Adjust water flow to within specified tolerances.
- B. Measure inlet and outlet water temperatures.
- C. Measure inlet steam pressure.
- D. Check settings and operation of safety and relief valves. Record settings.

# 3.12 PROCEDURES FOR MOTORS

- A. Motors 1/2 HP and Larger: Test at final balanced conditions and record the following data:
  - 1. Manufacturer's name, model number, and serial number.

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- 2. Motor horsepower rating.
- 3. Motor rpm.
- 4. Phase and hertz.
- 5. Nameplate and measured voltage, each phase.
- 6. Nameplate and measured amperage, each phase.
- 7. Starter size and thermal-protection-element rating.
- 8. Service factor and frame size.
- B. Motors Driven by Variable-Frequency Controllers: Test manual bypass of controller to prove proper operation.

### 3.13 PROCEDURES FOR CHILLERS

- A. Balance water flow through each evaporator to within specified tolerances of indicated flow with all pumps operating. With only one chiller operating in a multiple chiller installation, do not exceed the flow for the maximum tube velocity recommended by the chiller manufacturer. Measure and record the following data with each chiller operating at design conditions:
  - 1. Evaporator-water entering and leaving temperatures, pressure drop, and water flow.
  - 2. Evaporator and condenser refrigerant temperatures and pressures, using instruments furnished by chiller manufacturer.
  - 3. Power factor if factory-installed instrumentation is furnished for measuring kilowatts.
  - 4. Kilowatt input if factory-installed instrumentation is furnished for measuring kilowatts.
  - 5. Capacity: Calculate in tons of cooling.
  - 6. For air-cooled chillers, verify condenser-fan rotation and record fan and motor data including number of fans and entering- and leaving-air temperatures.

### 3.14 PROCEDURES FOR CONDENSING UNITS

- A. Verify proper rotation of fans.
- B. Measure entering- and leaving-air temperatures.
- C. Record fan and motor operating data.

#### 3.15 PROCEDURES FOR BOILERS

- A. Hydronic Boilers:
  - 1. Measure and record entering- and leaving-water temperatures.
  - 2. Measure and record water flow.
  - 3. Record relief valve pressure setting.

# 3.16 COMMERCIAL KITCHEN HOODS SMOKE TEST PROCEDURE:

- A. Smoke test procedure shall be conducted in accordance to Ohio mechanical code section "507.16.1" and local code official.
- B. While performing a smoke test consideration shall be taken not to adversely affect the operation of other mechanical equipment installed.

- C. A final ventilation balance report shall be submitted to architect/ engineer prior to the capture and containment test. The ventilation balance report shall agree with the air quantities stipulated on the approved plans and specifications for the installation.
- D. Building pressure shall be verified, not to exceed 0.02" water column negative. This shall be verified with all equipment in normal operation and with all the windows and doors closed.
- E. Test conditions: movement of persons shall be minimized. Interior or exterior doors, windows, drive-thru windows, and roof hatches are to be kept closed. All equipment (exhaust, make-up air, rooftop unit, etc) that may affect the performance of the hood shall be activated during the test.
- F. Equipment needed:
  - 1. Smoke candles (cartridges): burn time minimum 45 seconds: volume 50 cubic feet; measures 0.5" diameter x 0.375" l; weight 0.0 oz; smoke
  - 2. Test container: metal cylindrical container approximately 6" in diameter and 7" high.
- G. Test locations:
  - 1. Locate the test container on the cooking surface or inside the cooking vessel or cavity as necessary.
  - 2. Where the test location is to be the cooking surface, adjust the centerline of the test container inward 12" from the leading edge of the cooking surface and 12" from the hood end, measured horizontally.
  - 3. Where ends are exposed, the test container shall be located 12" from the wall and 12" inward from the open hood end, measured horizontally
  - 4. Each subsequent test location is to be 36" to the left or right from the previous test location until the full length of the hood is tested.
- H. Cooking equipment:
  - 1. The cooking equipment shall be tested and operated in a manner similar to normal usage.
  - 2. When deep-fat fryers are included in a bank of cooking equipment, the fryers may be operated using water in place of oil and the temperature adjusted to produce simmering, not vigorous boiling, water. If oil is used, it must be discarded following the evaluation in order to prevent potential food contamination. The test container shall be located in or on the surface of the fryer basket(s).
  - 3. When ovens are installed (except convection, range, and combination ovens), only the top cavity door shall be open and the heat/ steam source activated for all compartments; open means a position 90 degrees from the closed position. The centerline of the test container shall be located inward a minimum of 12" from the front edge and inside the oven cavity. Note: range ovens are to be operated but not tested if the range top gas-fired burners or the electric heating elements are to be tested.
  - 4. Convection and combination ovens are to be operated with all doors closed, the heat source activated in all compartments, and the air circulating fan(s) activated. Locate the top lip of the test container 42" above the floor and in contact with

the front of the oven. Where ovens are installed so as to be at the ends of the hood and a full side curtain or wall is not installed, the lip of the test container shall be located level with the top of the oven cabinet.

- 5. Conveyor-type ovens shall be set at operating temperatures and the air circulating fan(s) activated. Test container shall be placed at each end of the oven openings.
- 6. When range tops, gas-fired burners, or electric heating elements are installed, open cooking containers filled with water are to be located on 25% of the burners and heated surfaces and allowed to heat to 180 degrees f. A minimum of 51% of the range surface and heating devices and the range ovens are to be activated.
- 7. Brazing units, steam jacketed kettles, Chinese wok ranges, and similar cooking equipment are to be filled with water to a level of 2-3 inches or as recommended by the manufacturer; the heating elements activated; and the water allowed to heat but not boil. Covers, if provided, are to be in the open position. The test container shall be located inside the open vessel. Notes: Chinese wok ranges equipped with continuous water-cooling, should have these devices activated.
- I. Performance evaluation: acceptable performance, consist of capture of all visible smoke generated. A demonstration is a complete testing of all identified test locations. A complete and thorough ventilation system evaluation will ensure that when the system is properly maintained and operated, it will capture effectively.

# 3.16 DUCT LEAKAGE TESTS

- A. Witness the duct pressure testing performed by Installer.
- B. Verify that proper test methods are used and that leakage rates are within specified tolerances.
- C. Report deficiencies observed.

# 3.17 CONTROLS VERIFICATION

- A. In conjunction with system balancing, perform the following:
  - 1. Verify temperature control system is operating within the design limitations.
  - 2. Confirm that the sequences of operation are in compliance with Contract Documents.
  - 3. Verify that controllers are calibrated and function as intended.
  - 4. Verify that controller set points are as indicated.
  - 5. Verify the operation of lockout or interlock systems.
  - 6. Verify the operation of valve and damper actuators.
  - 7. Verify that controlled devices are properly installed and connected to correct controller.
  - 8. Verify that controlled devices travel freely and are in position indicated by controller: open, closed, or modulating.
  - 9. Verify location and installation of sensors to ensure that they sense only intended temperature, humidity, or pressure.
- B. Reporting: Include a summary of verifications performed, remaining deficiencies, and variations from indicated conditions.

### 3.18 PROCEDURES FOR TESTING, ADJUSTING, AND BALANCING EXISTING SYSTEMS

- A. Perform a preconstruction inspection of existing equipment that is to remain and be reused.
- B. Existing systems requiring balance work (inspection, testing, adjusting and balancing) are listed and identified on equipment schedules located on drawings.
- C. Before performing testing and balancing of existing systems, inspect existing equipment that is to remain. Deficiencies shall be noted in the preconstruction report.
- D. Perform testing and balancing of existing systems to the extent that existing systems are affected by the renovation work.
  - 1. Compare the indicated airflow of the renovated work to the measured fan airflows, and determine the new fan speed and the face velocity of filters and coils.
  - 2. Verify that the indicated airflows of the renovated work result in filter and coil face velocities and fan speeds that are within the acceptable limits defined by equipment manufacturer.
  - 3. If calculations increase or decrease the airflow rates and water flow rates by more than 5 percent, make equipment adjustments to achieve the calculated rates. If increase or decrease is 5 percent or less, equipment adjustments are not required.
  - 4. Balance each air outlet.

# 3.19 TOLERANCES

- A. Set HVAC system's airflow rates and water flow rates within the following tolerances:
  - 1. Supply, Return, and Exhaust Fans and Equipment with Fans: Plus or minus 10 percent.
  - 2. Air Outlets and Inlets: Plus or minus 10 percent.
  - 3. Heating-Water Flow Rate: Plus or minus 10 percent.
  - 4. Cooling-Water Flow Rate: Plus or minus 10 percent.
- B. Maintaining pressure relationships as designed shall have priority over the tolerances specified above.

#### 3.20 PROGRESS REPORTING

A. Initial Construction-Phase Report: Based on examination of the Contract Documents as specified in "Examination" Article, prepare a report on the adequacy of design for systems balancing devices. Recommend changes and additions to systems balancing devices to facilitate proper performance measuring and balancing. Recommend changes and additions to HVAC systems and general construction to allow access for performance measuring and balancing devices.

### 3.21 FINAL REPORT

- A. General: Prepare a certified written report; tabulate and divide the report into separate sections for tested systems and balanced systems.
  - 1. Include a certification sheet at the front of the report's binder, signed and sealed by the certified testing and balancing engineer.
- 2. Include a list of instruments used for procedures, along with proof of calibration.
- 3. Certify validity and accuracy of field data.
- B. Final Report Contents: In addition to certified field-report data, include the following:
  - 1. Pump curves.
  - 2. Fan curves.
  - 3. Manufacturers' test data.
  - 4. Field test reports prepared by system and equipment installers.
  - 5. Other information relative to equipment performance; do not include Shop Drawings and Product Data.
- C. General Report Data: In addition to form titles and entries, include the following data:
  - 1. Title page.
  - 2. Name and address of the TAB specialist.
  - 3. Project name.
  - 4. Project location.
  - 5. Architect's name and address.
  - 6. Engineer's name and address.
  - 7. Contractor's name and address.
  - 8. Report date.
  - 9. Signature of TAB supervisor who certifies the report.
  - 10. Table of Contents with the total number of pages defined for each section of the report. Number each page in the report.
  - 11. Summary of contents including the following:
    - a. Indicated versus final performance.
    - b. Notable characteristics of systems.
    - c. Description of system operation sequence if it varies from the Contract Documents.
  - 12. Nomenclature sheets for each item of equipment.
  - 13. Data for terminal units, including manufacturer's name, type, size, and fittings.
  - 14. Notes to explain why certain final data in the body of reports vary from indicated values.
  - 15. Test conditions for fans and pump performance forms including the following:
    - a. Settings for outdoor-, return-, and exhaust-air dampers.
    - b. Conditions of filters.
    - c. Cooling coil, wet- and dry-bulb conditions.
    - d. Face and bypass damper settings at coils.
    - e. Fan drive settings including settings and percentage of maximum pitch diameter.
    - f. Inlet vane settings for variable-air-volume systems.
    - g. Settings for supply-air, static-pressure controller.
    - h. Other system operating conditions that affect performance.
- D. System Diagrams: Include schematic layouts of air and hydronic distribution systems. Present each system with single-line diagram and include the following:
  - 1. Quantities of outdoor, supply, return, and exhaust airflows.
  - 2. Water and steam flow rates.
  - 3. Duct, outlet, and inlet sizes.
  - 4. Pipe and valve sizes and locations.
  - 5. Terminal units.
  - 6. Balancing stations.

- 7. Position of balancing devices.
- E. Air-Handling-Unit Test Reports: For air-handling units with coils, include the following:
  - 1. Unit Data:
    - a. Unit identification.
    - b. Location.
    - c. Make and type.
    - d. Model number and unit size.
    - e. Manufacturer's serial number.
    - f. Unit arrangement and class.
    - g. Discharge arrangement.
    - h. Sheave make, size in inches, and bore.
    - i. Center-to-center dimensions of sheave and amount of adjustments in inches.
    - j. Number, make, and size of belts.
    - k. Number, type, and size of filters.
  - 2. Motor Data:
    - a. Motor make, and frame type and size.
    - b. Horsepower and rpm.
    - c. Volts, phase, and hertz.
    - d. Full-load amperage and service factor.
    - e. Sheave make, size in inches, and bore.
    - f. Center-to-center dimensions of sheave and amount of adjustments in inches.
  - 3. Test Data (Indicated and Actual Values):
    - a. Total airflow rate in cfm.
    - b. Total system static pressure in inches wg.
    - c. Fan rpm.
    - d. Discharge static pressure in inches wg.
    - e. Filter static-pressure differential in inches wg.
    - f. Preheat-coil static-pressure differential in inches wg.
    - g. Cooling-coil static-pressure differential in inches wg.
    - h. Heating-coil static-pressure differential in inches wg.
    - i. Outdoor airflow in cfm.
    - j. Return airflow in cfm.
    - k. Outdoor-air damper position.
    - I. Return-air damper position.
    - m. Vortex damper position.
- F. Apparatus-Coil Test Reports:
  - 1. Coil Data:
    - a. System identification.
    - b. Location.
    - c. Coil type.
    - d. Number of rows.
    - e. Fin spacing in fins per inch o.c.
    - f. Make and model number.
    - g. Face area in sq. ft..
    - h. Tube size in NPS.

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- i. Tube and fin materials.
- j. Circuiting arrangement.
- 2. Test Data (Indicated and Actual Values):
  - a. Airflow rate in cfm.
  - b. Average face velocity in fpm.
  - c. Air pressure drop in inches wg.
  - d. Outdoor-air, wet- and dry-bulb temperatures in deg F.
  - e. Return-air, wet- and dry-bulb temperatures in deg F.
  - f. Entering-air, wet- and dry-bulb temperatures in deg F.
  - g. Leaving-air, wet- and dry-bulb temperatures in deg F.
  - h. Water flow rate in gpm.
  - i. Water pressure differential in feet of head or psig.
  - j. Entering-water temperature in deg F.
  - k. Leaving-water temperature in deg F.
  - I. Refrigerant expansion valve and refrigerant types.
  - m. Refrigerant suction pressure in psig.
  - n. Refrigerant suction temperature in deg F.
- G. Gas- Fired Heat Apparatus Test Reports: In addition to manufacturer's factory startup equipment reports, include the following:
  - 1. Unit Data:
    - a. System identification.
    - b. Location.
    - c. Make and type.
    - d. Model number and unit size.
    - e. Manufacturer's serial number.
    - f. Fuel type in input data.
    - g. Output capacity in Btu/h.
    - h. Ignition type.
    - i. Burner-control types.
    - j. Motor horsepower and rpm.
    - k. Motor volts, phase, and hertz.
    - I. Motor full-load amperage and service factor.
    - m. Sheave make, size in inches, and bore.
    - n. Center-to-center dimensions of sheave and amount of adjustments in inches.
  - 2. Test Data (Indicated and Actual Values):
    - a. Total airflow rate in cfm.
    - b. Entering-air temperature in deg F.
    - c. Leaving-air temperature in deg F.
    - d. Air temperature differential in deg F.
    - e. Entering-air static pressure in inches wg.
    - f. Leaving-air static pressure in inches wg.
    - g. Air static-pressure differential in inches wg.
    - h. Low-fire fuel input in Btu/h.
    - i. High-fire fuel input in Btu/h.
    - j. Manifold pressure in psig.
    - k. High-temperature-limit setting in deg F.
    - I. Operating set point in Btu/h.
    - m. Motor voltage at each connection.

- n. Motor amperage for each phase.
- o. Heating value of fuel in Btu/h.
- H. Fan Test Reports: For supply, return, and exhaust fans, include the following:
  - 1. Fan Data:
    - a. System identification.
    - b. Location.
    - c. Make and type.
    - d. Model number and size.
    - e. Manufacturer's serial number.
    - f. Arrangement and class.
    - g. Sheave make, size in inches, and bore.
    - h. Center-to-center dimensions of sheave and amount of adjustments in inches.
  - 2. Motor Data:
    - a. Motor make, and frame type and size.
    - b. Horsepower and rpm.
    - c. Volts, phase, and hertz.
    - d. Full-load amperage and service factor.
    - e. Sheave make, size in inches, and bore.
    - f. Center-to-center dimensions of sheave, and amount of adjustments in inches.
    - g. Number, make, and size of belts.
  - 3. Test Data (Indicated and Actual Values):
    - a. Total airflow rate in cfm.
    - b. Total system static pressure in inches wg.
    - c. Fan rpm.
    - d. Discharge static pressure in inches wg.
    - e. Suction static pressure in inches wg.
- I. Round, Flat-Oval, and Rectangular Duct Traverse Reports: Include a diagram with a grid representing the duct cross-section and record the following:
  - 1. Report Data:
    - a. System and air-handling-unit number.
    - b. Location and zone.
    - c. Traverse air temperature in deg F.
    - d. Duct static pressure in inches wg.
    - e. Duct size in inches.
    - f. Duct area in sq. ft..
    - g. Indicated airflow rate in cfm.
    - h. Indicated velocity in fpm.
    - i. Actual airflow rate in cfm.
    - j. Actual average velocity in fpm.
    - k. Barometric pressure in psig.
- J. Air-Terminal-Device Reports:
  - 1. Unit Data:

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- a. System and air-handling unit identification.
- b. Location and zone.
- c. Apparatus used for test.
- d. Area served.
- e. Make.
- f. Number from system diagram.
- g. Type and model number.
- h. Size. i. Effec
  - Effective area in sq. ft..
- 2. Test Data (Indicated and Actual Values):
  - a. Airflow rate in cfm.
  - b. Air velocity in fpm.
  - c. Preliminary airflow rate as needed in cfm.
  - d. Preliminary velocity as needed in fpm.
  - e. Final airflow rate in cfm.
  - f. Final velocity in fpm.
  - g. Space temperature in deg F.
- K. System-Coil Reports: For reheat coils and water coils of terminal units, include the following:
  - 1. Unit Data:
    - a. System and air-handling-unit identification.
    - b. Location and zone.
    - c. Room or riser served.
    - d. Coil make and size.
    - e. Flowmeter type.
  - 2. Test Data (Indicated and Actual Values):
    - a. Airflow rate in cfm.
    - b. Entering-water temperature in deg F.
    - c. Leaving-water temperature in deg F.
    - d. Water pressure drop in feet of head or psig.
    - e. Entering-air temperature in deg F.
    - f. Leaving-air temperature in deg F.
- L. Pump Test Reports: Calculate impeller size by plotting the shutoff head on pump curves and include the following:
  - 1. Unit Data:
    - a. Unit identification.
    - b. Location.
    - c. Service.
    - d. Make and size.
    - e. Model number and serial number.
    - f. Water flow rate in gpm.
    - g. Water pressure differential in feet of head or psig.
    - h. Required net positive suction head in feet of head or psig.
    - i. Pump rpm.
    - j. Impeller diameter in inches.
    - k. Motor make and frame size.

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- I. Motor horsepower and rpm.
- m. Voltage at each connection.
- n. Amperage for each phase.
- o. Full-load amperage and service factor.
- p. Seal type.
- 2. Test Data (Indicated and Actual Values):
  - a. Static head in feet of head or psig.
  - b. Pump shutoff pressure in feet of head or psig.
  - c. Actual impeller size in inches.
  - d. Full-open flow rate in gpm.
  - e. Full-open pressure in feet of head or psig.
  - f. Final discharge pressure in feet of head or psig.
  - g. Final suction pressure in feet of head or psig.
  - h. Final total pressure in feet of head or psig.
  - i. Final water flow rate in gpm.
  - j. Voltage at each connection.
  - k. Amperage for each phase.
- M. Instrument Calibration Reports:
  - 1. Report Data:
    - a. Instrument type and make.
    - b. Serial number.
    - c. Application.
    - d. Dates of use.
    - e. Dates of calibration.

#### 3.22 VERIFICATION OF TAB REPORT

- A. The TAB specialist's test and balance engineer shall conduct the inspection in the presence of Architect.
- B. Architect shall randomly select measurements, documented in the final report, to be rechecked. Rechecking shall be limited to either 10 percent of the total measurements recorded or the extent of measurements that can be accomplished in a normal 8-hour business day.
- C. If rechecks yield measurements that differ from the measurements documented in the final report by more than the tolerances allowed, the measurements shall be noted as "FAILED."
- D. If the number of "FAILED" measurements is greater than 10 percent of the total measurements checked during the final inspection, the testing and balancing shall be considered incomplete and shall be rejected.
- E. If TAB work fails, proceed as follows:
  - 1. TAB specialists shall recheck all measurements and make adjustments. Revise the final report and balancing device settings to include all changes; resubmit the final report and request a second final inspection.
  - 2. If the second final inspection also fails, Owner may contract the services of another TAB specialist to complete TAB work according to the Contract Documents and deduct the cost of the services from the original TAB specialist's final payment.

- 3. If the second verification also fails, Architect may contact AABC Headquarters regarding the AABC National Performance Guaranty.
- F. Prepare test and inspection reports.

# 3.23 ADDITIONAL TESTS

- A. Within 90 days of completing TAB, perform additional TAB to verify that balanced conditions are being maintained throughout and to correct unusual conditions.
- B. Seasonal Periods: If initial TAB procedures were not performed during near-peak summer and winter conditions, perform additional TAB during near-peak summer and winter conditions.

END OF SECTION 23 0593

Mechanical Updates and Related Work at Waterloo Elementary School

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# SECTION 23 06 00 - COMMISSIONING & CLOSE-OUT

#### GENERAL

#### 1.1 SUMMARY

A. Section includes commissioning process requirements for all HVAC systems, assemblies, and equipment.

### 1.2 DEFINITIONS

- A. Commissioning & Close-out Plan: A document, prepared by this mechanical contractor, which outlines the organization, schedule, allocation of resources, and documentation requirements of the contractor's commissioning & close-out process.
- B. Systems, Subsystems, Equipment, and Components: Where these terms are used together or separately, they shall mean "as-built" systems, subsystems, equipment, and components.
- C. Certify: Attest authoritatively and present formal documentation that the contractor has witnessed said item and said item has met the criteria indicated in the contract documents. Contractor's company letter head insignia and signature shall be evident on all certifications.

#### 1.3 INFORMATIONAL SUBMITTALS

- A. Certificates of completion of installation, prestart, and startup activities.
- 1.4 CONTRACTOR'S RESPONSIBILITIES
  - A. Perform commissioning & close-out procedures as noted herein.
  - B. Attend construction phase controls coordination meeting as required.
  - C. Organize pre-construction testing, adjusting, and balancing review and coordination meeting.
  - D. Organize testing, adjusting, and balancing review and coordination meeting.
  - E. Organize heating hot water systems, assemblies, equipment, and component maintenance orientation and inspections.
  - F. Provide information and prepare the final commissioning documentation.
  - G. Provide measuring instruments and logging devices to record test data and provide data acquisition equipment to record data for the complete range of testing for the required test period.

#### 1.5 COMMISSIONING & CLOSE-OUT DOCUMENTATION

- A. Provide the following information in the commissioning and close-out plan:
  - 1. Plan for delivery and review of submittals, systems manuals, and other documents and reports.
  - 2. Identification of installed systems, assemblies, equipment, and components including design changes that occurred during the construction phase.

- 3. Process and schedule for completing construction checklists and manufacturer's prestart and startup checklists for heating hot water systems, assemblies, equipment, and components to be verified and closed-out.
- 4. Certificate of readiness, signed by the Contractor, certifying that heating hot water systems, assemblies, equipment, components, and associated controls are ready for close-out.
- 5. Certificate of completion certifying that installation, prestart checks, and startup procedures have been completed.
- 6. Certificate of readiness certifying that heating hot water systems, subsystems, equipment, and associated controls are ready for close-out.
- 7. Test and inspection reports and certificates.
- 8. Corrective action documents.
- 9. Verification of testing, adjusting, and balancing reports.

## PART 2 - PRODUCTS (Not Used)

## PART 3 - EXECUTION

## 3.1 TESTING PREPARATION

- A. Contractor shall Certify that HVAC systems, subsystems, and equipment have been installed, calibrated, and started and are operating according to the Contract Documents.
- B. Contractor shall Certify that HVAC system instrumentation and control systems have been completed and calibrated, that they are operating according to the Contract Documents, and that pretest set points have been recorded.
- C. Contractor shall Certify that testing, adjusting, and balancing procedures have been completed and that testing, adjusting, and balancing reports have been submitted, discrepancies corrected, and corrective work approved.
- D. Set systems, subsystems, and equipment into operating mode to be tested (e.g., normal shutdown, normal auto position, normal manual position, unoccupied cycle, emergency power, and alarm conditions).
- E. Inspect and verify the position of each device and interlock identified on the contractor's checklists.
- F. Check safety cutouts, alarms, and interlocks with smoke control and life-safety systems during each mode of operation.

# 3.2 TESTING AND BALANCING VERIFICATION

- A. Prior to performance of testing and balancing Work, provide copies of reports, sample forms, checklists, and certificates to the Architect/Engineer.
- B. Notify the Architect/Engineer at least 10 days in advance of testing and balancing Work. A contractor's representative is required to be in attendance to witness testing and balancing Work.
- C. Provide technicians, instrumentation, and tools to verify testing and balancing of heating hot water systems.

- 1. The testing and balancing Contractor shall use the same instruments (by model and serial number) that were used when original data were collected.
- 2. Failure of an item includes, other than sound, a deviation of more than 10 percent. Failure of more than 10 percent of selected items shall result in rejection of final testing, adjusting, and balancing report.
- 3. Remedy the deficiency and notify the architect so verification of failed portions can be performed.

# 3.3 GENERAL CLOSE-OUT REQUIREMENTS

- A. Provide technicians, instrumentation, and tools to perform commissioning and close-out of the HVAC systems.
- B. Scope of HVAC system testing shall include entire heating hot water system installation, from central equipment for heat generation through distribution systems to each pumped system. Testing shall include measuring capacities and effectiveness of operational and control functions.
- C. Test all operating modes, interlocks, control responses, and responses to abnormal or emergency conditions, and verify proper response of building automation system controllers and sensors.
- D. The Contractor, along with his Subcontractors, testing and balancing Subcontractor, and Instrumentation and Control Subcontractor shall prepare testing plans, procedures, and checklists for heating hot water systems, subsystems, and equipment.
- E. Tests will be performed using design conditions whenever possible.
- F. Simulated conditions may need to be imposed using an artificial load when it is not practical to test under design conditions. Before simulating conditions, calibrate testing instruments. Set simulated conditions and document simulated conditions and methods of simulation. After tests, return settings to normal operating conditions.
- G. If tests cannot be completed because of a deficiency outside the scope of the HVAC system, document the deficiency and report it to the Owner. After deficiencies are resolved, reschedule tests.
- H. If the testing plan indicates specific seasonal testing, complete appropriate initial performance tests and documentation and schedule seasonal tests.
- 3.4 HEATING HOT WATER SYSTEMS, SUBSYSTEMS, AND EQUIPMENT TESTING PROCEDURES
  - A. Boiler Testing and Acceptance Procedures: Testing requirements are specified in hydronic boiler Sections. Include submittals, test data, inspector record, and boiler certification in the report.
  - B. Instrumentation and Control System Testing: Field testing plans and testing requirements are specified in Section 15393 "Sequence and Operations for HVAC Controls."
  - C. Pipe system cleaning, flushing, hydrostatic tests, and chemical treatment requirements are specified in mechanical specification sections. Contractor shall prepare a pipe system cleaning, flushing, and hydrostatic testing plan. Include cleaning, flushing, testing, and treating plan and final reports in the report. Plan shall include the following:

- 1. Sequence of testing and testing procedures for each section of pipe to be tested, identified by pipe zone or sector identification marker. Markers shall be keyed to Drawings for each pipe sector, showing the physical location of each designated pipe test section. Drawings keyed to pipe zones or sectors shall be formatted to allow each section of piping to be physically located and identified when referred to in pipe system cleaning, flushing, hydrostatic testing, and chemical treatment plan.
- 2. Description of equipment for flushing operations.
- 3. Minimum flushing water velocity.
- 4. Tracking checklist for managing and ensuring that all pipe sections have been cleaned, flushed, hydrostatically tested, and chemically treated.

END OF SECTION 23 06 00

# SECTION 23 07 16 - HVAC EQUIPMENT INSULATION

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes insulating HVAC equipment that is not factory insulated.
- B. Related Sections:1. Section 23 07 19 "HVAC Piping Insulation."

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include thermal conductivity, water-vapor permeance thickness, and jackets (both factory and field applied if any).
- B. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.
  - 1. Detail removable insulation at equipment connections.
  - 2. Detail application of field-applied jackets.
  - 3. Detail application at linkages of control devices.
  - 4. Detail field application for each equipment type.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified Installer.
- B. Material Test Reports: From a qualified testing agency acceptable to authorities having jurisdiction indicating, interpreting, and certifying test results for compliance of insulation materials, sealers, attachments, cements, and jackets, with requirements indicated. Include dates of tests and test methods employed.
- C. Field quality-control reports.

#### 1.5 QUALITY ASSURANCE

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
- B. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products in accordance with ASTM E84, by a testing agency acceptable to authorities

having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.

- 1. Insulation Installed Indoors: Flame-spread index of 25 or less and smoke-developed index of 50 or less.
- C. Insulation Installed Outdoors: Flame-spread index of 75 or less and smoke-developed index of 150 or less.

#### 1.6 DELIVERY, STORAGE, AND HANDLING

A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

#### 1.7 COORDINATION

- A. Coordinate sizes and locations of supports, hangers, and insulation shields specified in Section 23 0 529 "Hangers and Supports for HVAC Piping and Equipment."
- B. Coordinate clearance requirements with equipment Installer for equipment insulation application.
- C. Coordinate installation and testing of heat tracing.

#### 1.8 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

# PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

- A. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products in accordance with ASTM E84, by a testing agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
  - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
  - 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

#### 2.2 INSULATION MATERIALS

- A. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- B. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested in accordance with ASTM C871.
- C. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable in accordance with ASTM C795.
- D. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- E. Cellular Glass: Inorganic, incombustible, foamed or cellulated glass with annealed, rigid, hermetically sealed cells. Comply with ASTM C552.
  - 1. Block Insulation: Type I.
  - 2. Special-Shaped Insulation: Type III.
  - 3. Board Insulation: Type IV.
  - 4. Factory fabricate shapes in accordance with ASTM C450 and ASTM C585.
  - 5. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- F. Flexible Elastomeric: Closed-cell, sponge- or expanded-rubber materials. Comply with ASTM C534/C534M, Type II for sheet materials.
- G. Mineral-Fiber Blanket: glass fibers bonded with a thermosetting resin. Comply with ASTM C553, Type II, and ASTM C1290, Type III, with factory-applied FSK jacket. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- H. High-Temperature, Mineral-Fiber Blanket: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C553, Type V, without factory-applied jacket.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Johns Manville; a Berkshire Hathaway company.
    - b. Knauf Insulation.
    - c. Rockwool International.
- I. Mineral-Fiber Board: glass fibers bonded with a thermosetting resin. Comply with ASTM C612, Type IA or Type IB. Provide insulation with factory-applied FSK jacket. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- J. High-Temperature, Mineral-Fiber Board: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C612, Type III, without factory-applied jacket.
- K. Mineral-Fiber, Pipe and Tank: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C1393.
  - 1. Semirigid board material with factory-applied FSK jacket.
  - 2. Nominal density is 2.5 lb/cu. ft. or more.
  - 3. Thermal conductivity (k-value) at 100 deg F is 0.29 Btu x in./h x sq. ft. x deg F or less.
  - 4. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- L. Polyisocyanurate: Preformed, rigid cellular polyisocyanurate material intended for use as thermal insulation. Comply with ASTM C591.

- 2. Flame-spread index shall be 25 or less and smoke-developed index shall be 50 or less for thicknesses of up to 1 inch as tested in accordance with ASTM E84.
- 3. Fabricate shapes in accordance with ASTM C450 and ASTM C585.
- 4. Factory-Applied Jacket: Requirements are specified in "Factory-Applied Jackets" Article.

#### 2.3 ADHESIVES

- A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated unless otherwise indicated.
- B. Cellular-Glass Adhesive: Two-component, thermosetting urethane adhesive containing no flammable solvents, with a service temperature range of minus 100 to plus 200 deg F.

### 2.4 FIELD-APPLIED JACKETS

- A. Field-applied jackets shall comply with ASTM C1136, Type I, unless otherwise indicated.
- B. FSK Jacket: Aluminum-foil-face, fiberglass-reinforced scrim with kraft-paper backing.
- C. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D1784, Class 16354-C; thickness as scheduled; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules.
  - 1. Adhesive: As recommended by jacket material manufacturer.
  - 2. Color: White.
  - 3. Factory-fabricated tank heads and tank side panels.

### 2.5 TAPES

- A. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C1136.
  - 1. Width: 3 inches.
  - 2. Thickness: 11.5 mils.
  - 3. Adhesion: 90 ounces force/inch in width.
  - 4. Elongation: 2 percent.
  - 5. Tensile Strength: 40 lbf/inch in width.
  - 6. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape.
- B. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C1136.
  - 1. Width: 3 inches.
  - 2. Thickness: 6.5 mils.
  - 3. Adhesion: 90 ounces force/inch in width.
  - 4. Elongation: 2 percent.
  - 5. Tensile Strength: 40 lbf/inch in width.
  - 6. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.

#### 2.6 SECUREMENTS

- A. Bands:
  - 1. Stainless Steel: ASTM A240/A240M, Type 304 or Type 316; 0.015 inch thick, 1/2 inch wide with wing seal or closed seal.
  - 2. Aluminum: ASTM B209, Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inch thick, 1/2 inch wide with wing seal or closed seal.
  - 3. Springs: Twin spring set constructed of stainless steel with ends flat and slotted to accept metal bands. Spring size is determined by manufacturer for application.
- B. Insulation Pins and Hangers:
  - 1. Capacitor-Discharge-Weld Pins: Copper- or zinc-coated steel pin, fully annealed for capacitor-discharge welding; 0.106-inch- diameter shank, length to suit depth of insulation indicated.
  - 2. Cupped-Head, Capacitor-Discharge-Weld Pins: Copper- or zinc-coated steel pin, fully annealed for capacitor-discharge welding; 0.106-inch- diameter shank, length to suit depth of insulation indicated with integral 1-1/2-inch galvanized carbon-steel washer.
  - 3. Metal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place.
    - a. Baseplate: Perforated, galvanized carbon-steel sheet, 0.030 inch thick by 2 inches square.
    - b. Spindle: Copper- or zinc-coated, low-carbon steel Aluminum Stainless steel, fully annealed, 0.106-inch- diameter shank; length to suit depth of insulation indicated.
    - c. Adhesive: Recommended by hanger manufacturer. Use product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.
  - 4. Nonmetal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate fastened to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place.
    - a. Baseplate: Perforated, nylon sheet, 0.030 inch thick by 1-1/2 inches in diameter.
    - b. Spindle: Nylon, 0.106-inch- diameter shank; length to suit depth of insulation indicated, up to 2-1/2 inches.
    - c. Adhesive: Recommended by hanger manufacturer. Use product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.
  - 5. Self-Sticking-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place.
    - a. Baseplate: Galvanized carbon-steel sheet, 0.030 inch thick by 2 inches square.
    - b. Spindle: Copper- or zinc-coated, low-carbon steel Aluminum Stainless steel, fully annealed; 0.106-inch- diameter shank; length to suit depth of insulation indicated.
    - c. Adhesive-backed base with a peel-off protective cover.
  - 6. Insulation-Retaining Washers: Self-locking washers formed from 0.016-inch- thick, galvanized-steel aluminum stainless steel sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches in diameter.
    - a. Protect ends with capped self-locking washers incorporating a spring steel insert to ensure permanent retention of cap in exposed locations.

- 7. Nonmetal Insulation-Retaining Washers: Self-locking washers formed from 0.016-inchthick nylon sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches in diameter.
- C. Staples: Outward-clinching insulation staples, nominal 3/4-inch- wide, stainless steel or Monel.
- D. Wire: 0.080-inch nickel-copper alloy 0.062-inch soft-annealed, stainless steel 0.062-inch softannealed, galvanized steel.

### PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of insulation application.
  - 1. Verify that systems and equipment to be insulated have been tested and are free of defects.
  - 2. Verify that surfaces to be insulated are clean and dry.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

- A. Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.
- B. Clean and prepare surfaces to be insulated. Before insulating, apply a corrosion coating to insulated surfaces as follows:
  - 1. Stainless Steel: Coat 300 series stainless steel with an epoxy primer 5 mils thick and an epoxy finish 5 mils thick if operating in a temperature range of between 140 and 300 deg F. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
  - 2. Carbon Steel: Coat carbon steel operating at a service temperature of between 32 and 300 deg F with an epoxy coating. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
- C. Coordinate insulation installation with the tradesman installing heat tracing. Comply with requirements for heat tracing that apply to insulation.
- D. Mix insulating cements with clean potable water; if insulating cements are to be in contact with stainless steel surfaces, use demineralized water.

### 3.3 GENERAL INSTALLATION REQUIREMENTS

A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of equipment.

- B. Install insulation materials, forms, vapor barriers or retarders, and jackets, of thicknesses required for each item of equipment, as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Keep insulation materials dry during storage, application, and finishing. Replace insulation materials that get wet.
- G. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- H. Install insulation with least number of joints practical.
- I. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
  - 1. Install insulation continuously through hangers and around anchor attachments.
  - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends attached to structure with vapor-barrier mastic.
  - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
  - 4. Cover inserts with jacket material matching adjacent insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- J. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- K. Install insulation with factory-applied jackets as follows:
  - 1. Draw jacket tight and smooth.
  - 2. Cover circumferential joints with 3-inch- wide strips, of same material as insulation jacket. Secure strips with adhesive and outward-clinching staples along both edges of strip, spaced 4 inches o.c.
  - 3. Overlap jacket longitudinal seams at least 1-1/2 inches. Clean and dry surface to receive self-sealing lap. Staple laps with outward-clinching staples along edge at 2 inches o.c.
    - a. For below-ambient services, apply vapor-barrier mastic over staples.
  - 4. Cover joints and seams with tape, in accordance with insulation material manufacturer's written instructions, to maintain vapor seal.
  - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints.
- L. Cut insulation in a manner to avoid compressing insulation more than 25 percent of its nominal thickness.
- M. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.

- N. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches in similar fashion to butt joints.
- O. For above-ambient services, do not install insulation to the following:
  - 1. Vibration-control devices.
  - 2. Testing agency labels and stamps.
  - 3. Nameplates and data plates.
  - 4. Manholes.
  - 5. Handholes.
  - 6. Cleanouts.

### 3.4 INSTALLATION OF EQUIPMENT, TANK, AND VESSEL INSULATION

- A. Mineral-Fiber, Pipe and Tank Insulation Installation for Tanks and Vessels: Secure insulation with adhesive, anchor pins, and speed washers.
  - 1. Apply adhesives in accordance with manufacturer's recommended coverage rates per unit area, for 100 percent coverage of tank and vessel surfaces.
  - 2. Groove and score insulation materials to fit as closely as possible to equipment, including contours. Bevel insulation edges for cylindrical surfaces for tight joints. Stagger end joints.
  - 3. Protect exposed corners with secured corner angles.
  - 4. Install adhesively attached or self-sticking insulation hangers and speed washers on sides of tanks and vessels as follows:
    - a. Do not weld anchor pins to ASME-labeled pressure vessels.
    - b. Select insulation hangers and adhesive that are compatible with service temperature and with substrate.
    - c. On tanks and vessels, maximum anchor-pin spacing is 3 inches from insulation end joints and 16 inches o.c. in both directions.
    - d. Do not over-compress insulation during installation.
    - e. Cut and miter insulation segments to fit curved sides and domed heads of tanks and vessels.
    - f. Impale insulation over anchor pins, and attach speed washers.
    - g. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
  - 5. Secure each layer of insulation with stainless steel or aluminum bands. Select band material compatible with insulation materials.
  - 6. Where insulation hangers on equipment and vessels are not permitted or practical and where insulation support rings are not provided, install a girdle network for securing insulation. Stretch prestressed aircraft cable around the diameter of vessel and make taut with clamps, turnbuckles, or breather springs. Place one circumferential girdle around equipment approximately 6 inches from each end. Install wire or cable between two circumferential girdles 12 inches o.c. Install a wire ring around each end and around outer periphery of center openings, and stretch prestressed aircraft cable radially from the wire ring to nearest circumferential girdle. Install additional circumferential girdles along the body of equipment or tank at a minimum spacing of 48 inches o.c. Use this network for securing insulation with tie wire or bands.
  - 7. Stagger joints between insulation layers at least 3 inches.

- 8. Install insulation in removable segments on equipment access doors, manholes, handholes, and other elements that require frequent removal for service and inspection.
- 9. Bevel and seal insulation ends around manholes, handholes, ASME stamps, and nameplates.
- 10. For equipment with surface temperatures below ambient, apply mastic to open ends, joints, seams, breaks, and punctures in insulation.
- B. Flexible Elastomeric Thermal Insulation Installation for Tanks and Vessels: Install insulation over entire surface of tanks and vessels.
  - 1. Apply 100 percent coverage of adhesive to surface with manufacturer's recommended adhesive.
  - 2. Seal longitudinal seams and end joints.
- C. Insulation Installation on Pumps:
  - 1. Fabricate metal boxes lined with insulation. Fit boxes around pumps and coincide box joints with splits in pump casings. Fabricate joints with outward bolted flanges. Bolt flanges on 6-inch centers, starting at corners. Install 3/8-inch- diameter fasteners with wing nuts. Alternatively, secure the box sections together using a field-adjustable latching mechanism.
  - 2. Fabricate boxes from galvanized steel aluminum or stainless steel, at least 0.060 inch thick.
  - 3. For below-ambient services, install a vapor barrier at seams, joints, and penetrations. Seal between flanges with replaceable gasket material to form a vapor barrier.

# 3.5 INSTALLATION OF CALCIUM SILICATE INSULATION

- A. Insulation Installation on Boiler Breechings:
  - 1. Secure single-layer insulation with stainless steel bands at 12-inch intervals and tighten bands without deforming insulation material.
  - 2. Install two-layer insulation with joints tightly butted and staggered at least 3 inches. Secure inner layer with wire spaced at 12-inch intervals. Secure outer layer with stainless steel bands at 12-inch intervals.
  - 3. On exposed applications without metal jacket, finish insulation surface with a skim coat of mineral-fiber, hydraulic-setting cement. When cement is dry, apply flood coat of lagging adhesive and press on one layer of glass cloth. Overlap edges at least 1 inch. Apply finish coat of lagging adhesive over glass cloth. Thin finish coat to achieve smooth, uniform finish.

### 3.6 INSTALLATION OF FLEXIBLE ELASTOMERIC INSULATION

A. Seal longitudinal seams and end joints with manufacturers' recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

## 3.7 FIELD-APPLIED JACKET INSTALLATION

- A. Where glass-cloth jackets are indicated, install directly over bare insulation or insulation with factory-applied jackets.
  - 1. Draw jacket smooth and tight to surface with 2-inch overlap at seams and joints.

- 2. Embed glass cloth between two 0.062-inch- thick coats of lagging adhesive.
- 3. Completely encapsulate insulation with coating, leaving no exposed insulation.
- B. Where FSK jackets are indicated, install as follows:
  - 1. Draw jacket material smooth and tight.
  - 2. Install lap or joint strips with same material as jacket.
  - 3. Secure jacket to insulation with manufacturer's recommended adhesive.
  - 4. Install jacket with 1-1/2-inch laps at longitudinal seams and 3-inch- wide joint strips at end joints.
  - 5. Seal openings, punctures, and breaks in vapor-retarder jackets and exposed insulation with vapor-barrier mastic.
- C. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints; for horizontal applications, install with longitudinal seams along top and bottom of tanks and vessels. Seal with manufacturers' recommended adhesive.
  - 1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.
- D. Where metal jackets are indicated, install with 2-inch overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless steel bands 12 inches o.c. and at end joints.

### 3.8 FINISHES

- A. Equipment Insulation with ASJ, Glass-Cloth, or Other Paintable Jacket Material: Paint jacket with paint system identified below and as specified in Section 09 91 13 "Exterior Painting" and Section 09 91 23 "Interior Painting."
  - 1. Flat Acrylic Finish: Two finish coats over a primer that is compatible with jacket material and finish coat paint. Add fungicidal agent to render fabric mildew proof.
    - a. Finish Coat Material: Interior, flat, latex-emulsion size.
- B. Flexible Elastomeric Thermal Insulation: After adhesive has fully cured, apply two coats of insulation manufacturer's recommended protective coating.
- C. Color: Final color as selected by Architect. Vary first and second coats to allow visual inspection of the completed Work.
- D. Do not field paint aluminum or stainless-steel jackets.

## 3.9 FIELD QUALITY CONTROL

A. All insulation applications will be considered defective if they do not pass tests and inspections.

### 3.10 EQUIPMENT INSULATION SCHEDULE, GENERAL

- A. Insulation conductivity and thickness per pipe size shall comply with schedules in this Section or with requirements of authorities having jurisdiction, whichever is more stringent.
- B. Acceptable insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials is Contractor's option.
- C. Insulate all associated equipment to all piping systems i.e. pumps, air separators, etc. Insulation shall match associated piping type.

END OF SECTION 23 07 16

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DIVISION 23 - HVAC EQUIPMENT INSULATION

## SECTION 23 0719 - HVAC PIPING INSULATION

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes insulation for HVAC piping systems.
- B. Related Sections:
  - 1. Section 23 07 13 "Duct Insulation" for duct insulation.
  - 2. Section 23 07 16 "HVAC Equipment Insulation" for equipment insulation.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include thermal conductivity, water-vapor permeance thickness, and jackets (both factory and field applied if any).
- B. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.
  - 1. Detail application of protective shields, saddles, and inserts at hangers for each type of insulation and hanger.
  - 2. Detail attachment and covering of heat tracing inside insulation.
  - 3. Detail insulation application at pipe expansion joints for each type of insulation.
  - 4. Detail insulation application at elbows, fittings, flanges, valves, and specialties for each type of insulation.
  - 5. Detail removable insulation at piping specialties.
  - 6. Detail application of field-applied jackets.
  - 7. Detail application at linkages of control devices.
- C. Samples: For each type of insulation and jacket indicated. Identify each Sample, describing product and intended use.
  - 1. Preformed Pipe Insulation Materials: 12 inches long by NPS 2.
  - 2. Sheet Form Insulation Materials: 12 inches square.
  - 3. Jacket Materials for Pipe: 12 inches long by NPS 2.
  - 4. Sheet Jacket Materials: 12 inches square.
  - 5. Manufacturer's Color Charts: For products where color is specified, show the full range of colors available for each type of finish material.

# 1.4 INFORMATIONAL SUBMITTALS

A. Qualification Data: For qualified Installer.

- B. Material Test Reports: From a qualified testing agency acceptable to authorities having jurisdiction indicating, interpreting, and certifying test results for compliance of insulation materials, sealers, attachments, cements, and jackets, with requirements indicated. Include dates of tests and test methods employed.
- C. Field quality-control reports.

#### 1.5 QUALITY ASSURANCE

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
- B. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products in accordance with ASTM E84, by a testing agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
  - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
  - 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

#### 1.6 DELIVERY, STORAGE, AND HANDLING

A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

### 1.7 COORDINATION

- A. Coordinate sizes and locations of supports, hangers, and insulation shields specified in **Section 23-0529** "Hangers and Supports for HVAC Piping and Equipment."
- B. Coordinate clearance requirements with piping Installer for piping insulation application. Before preparing piping Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.
- C. Coordinate installation and testing of heat tracing.

#### 1.8 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

#### PART 2 - PRODUCTS

#### 2.1 INSULATION MATERIALS

- A. Comply with requirements in "Piping Insulation Schedule, General," "Indoor Piping Insulation Schedule," "Outdoor, Aboveground Piping Insulation Schedule," and "Outdoor, Underground Piping Insulation Schedule" articles for where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Products that come into contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested in accordance with ASTM C871.
- D. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable in accordance with ASTM C795.
- E. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- F. Cellular Glass: Inorganic, incombustible, foamed or cellulated glass with annealed, rigid, hermetically sealed cells. Comply with ASTM C552.
  - 1. Preformed Pipe Insulation: Type II, Class 1, without jacket.
  - 2. Preformed Pipe Insulation: Type II, Class 2, with factory-applied ASJ jacket.
  - 3. Factory fabricate shapes in accordance with ASTM C450 and ASTM C585.
  - 4. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- G. Flexible Elastomeric: Closed-cell, sponge- or expanded-rubber materials. Comply with ASTM C534/C534M, Type I for tubular materials, Type II for sheet materials.
- H. Mineral-Fiber, Preformed Pipe: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C547.
  - 1. Preformed Pipe Insulation: Type I, Grade A with factory-applied ASJ.
  - 2. 850 deg F.
  - 3. Factory fabricate shapes in accordance with ASTM C450 and ASTM C585.
  - 4. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- I. Mineral-Fiber, Pipe and Tank: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C1393.
  - 1. Semirigid board material with factory-applied ASJ jacket.
  - 2. Nominal density is 2.5 lb/cu. ft. or more.
  - 3. Thermal conductivity (k-value) at 100 deg F is 0.29 Btu x in./h x sq. ft. x deg F or less.
  - 4. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.

#### 2.2 FIELD-APPLIED JACKETS

- A. Field-applied jackets shall comply with ASTM C1136, Type I, unless otherwise indicated.
- B. FSK Jacket: Aluminum-foil-face, fiberglass-reinforced scrim with kraft-paper backing.
- C. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D1784, Class 16354-C; thickness as scheduled; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules.

- 1. Adhesive: As recommended by jacket material manufacturer.
- 2. Color: White.
- 3. Factory-fabricated fitting covers to match jacket if available; otherwise, field fabricate.
  - a. Shapes: 45- and 90-degree, short- and long-radius elbows, tees, valves, flanges, unions, reducers, end caps, soil-pipe hubs, traps, mechanical joints, and P-trap and supply covers for lavatories.

# 2.3 TAPES

- A. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C1136.
  - 1. Width: 3 inches.
  - 2. Thickness: 11.5 mils.
  - 3. Adhesion: 90 ounces force/inch in width.
  - 4. Elongation: 2 percent.
  - 5. Tensile Strength: 40 lbf/inch in width.
  - 6. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape.
- B. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C1136.
  - 1. Width: 3 inches.
  - 2. Thickness: 6.5 mils.
  - 3. Adhesion: 90 ounces force/inch in width.
  - 4. Elongation: 2 percent.
  - 5. Tensile Strength: 40 lbf/inch in width.
  - 6. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.

### 2.4 SECUREMENTS

- A. Bands:
  - 1. Stainless Steel: ASTM A240/A240M, Type 304 or Type 316; 0.015 inch thick, 1/2 inch 3/4 inch wide with wing seal or closed seal.
  - 2. Aluminum: ASTM B209, Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inch thick, 1/2 inch 3/4 inch wide with wing seal or closed seal.
  - 3. Springs: Twin spring set constructed of stainless steel, with ends flat and slotted to accept metal bands. Spring size is determined by manufacturer for application.
- B. Staples: Outward-clinching insulation staples, nominal 3/4 inch wide, stainless steel or Monel.
- C. Wire: 0.080-inch nickel-copper alloy 0.062-inch soft-annealed, stainless steel 0.062-inch softannealed, galvanized steel.

### PART 3 - EXECUTION

## 3.1 EXAMINATION

A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of insulation application.

- 1. Verify that systems to be insulated have been tested and are free of defects.
- 2. Verify that surfaces to be insulated are clean and dry.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 PREPARATION

- A. Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.
- B. Clean and prepare surfaces to be insulated. Before insulating, apply a corrosion coating to insulated surfaces as follows:
  - 1. Stainless Steel: Coat 300 series stainless steel with an epoxy primer 5 mils thick and an epoxy finish 5 mils thick if operating in a temperature range between 140 and 300 deg F. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
  - 2. Carbon Steel: Coat carbon steel operating at a service temperature of between 32 and 300 deg F with an epoxy coating. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
- C. Coordinate insulation installation with the tradesman installing heat tracing. Comply with requirements for heat tracing that apply to insulation.
- D. Mix insulating cements with clean potable water; if insulating cements are to be in contact with stainless steel surfaces, use demineralized water.

### 3.3 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of piping, including fittings, valves, and specialties.
- B. Install insulation materials, forms, vapor barriers or retarders, jackets, and of thicknesses required for each item of pipe system, as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Do not weld brackets, clips, or other attachment devices to piping, fittings, and specialties.
- G. Keep insulation materials dry during storage, application, and finishing. Replace insulation materials that get wet.
- H. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- I. Install insulation with least number of joints practical.

- J. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
  - 1. Install insulation continuously through hangers and around anchor attachments.
  - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends attached to structure with vapor-barrier mastic.
  - 3. Install insert materials and insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
  - 4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- K. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- L. Install insulation with factory-applied jackets as follows:
  - 1. Draw jacket tight and smooth.
  - 2. Cover circumferential joints with 3-inch- wide strips, of same material as insulation jacket. Secure strips with adhesive and outward-clinching staples along both edges of strip, spaced 4 inches o.c.
  - 3. Overlap jacket longitudinal seams at least 1-1/2 inches. Install insulation with longitudinal seams at bottom of pipe. Clean and dry surface to receive self-sealing lap. Staple laps with outward-clinching staples along edge at 2 inches 4 inches o.c.
    - a. For below-ambient services, apply vapor-barrier mastic over staples.
  - 4. Cover joints and seams with tape, in accordance with insulation material manufacturer's written instructions, to maintain vapor seal.
  - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to pipe flanges and fittings.
- M. Cut insulation in a manner to avoid compressing insulation more than 25 percent of its nominal thickness.
- N. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- O. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches in similar fashion to butt joints.
- P. For above-ambient services, do not install insulation to the following:
  - 1. Vibration-control devices.
  - 2. Testing agency labels and stamps.
  - 3. Nameplates and data plates.

### 3.4 PENETRATIONS

A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.

- 1. Seal penetrations with flashing sealant.
- For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
- 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches below top of roof flashing.
- 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Underground Exterior Wall Penetrations: Terminate insulation flush with sleeve seal. Seal terminations with flashing sealant.
- C. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
  - 1. Seal penetrations with flashing sealant.
  - 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  - 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches.
  - 4. Seal jacket to wall flashing with flashing sealant.
- D. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- E. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Install insulation continuously through penetrations of fire-rated walls and partitions.
  - 1. Comply with requirements in **Section 07-8413** "Penetration Firestopping" for firestopping and fire-resistive joint sealers.
- F. Insulation Installation at Floor Penetrations:
  - 1. Pipe: Install insulation continuously through floor penetrations.
  - 2. Seal penetrations through fire-rated assemblies. Comply with requirements in **Section 07-8413** "Penetration Firestopping."

### 3.5 GENERAL PIPE INSULATION INSTALLATION

- A. Requirements in this article generally apply to all insulation materials, except where more specific requirements are specified in various pipe insulation material installation articles.
- B. Insulation Installation on Fittings, Valves, Strainers, Flanges, Mechanical Couplings, and Unions:
  - 1. Install insulation over fittings, valves, strainers, flanges, mechanical couplings, unions, and other specialties with continuous thermal and vapor-retarder integrity unless otherwise indicated.
  - 2. Insulate pipe elbows using preformed fitting insulation made from same material and density as that of adjacent pipe insulation. Each piece shall be butted tightly against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular

surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.

- 3. Insulate tee fittings with preformed fitting insulation of same material and thickness as that used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.
- 4. Insulate valves using preformed fitting insulation of same material, density, and thickness as that used for adjacent pipe. Overlap adjoining pipe insulation by not less than 2 times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.
- 5. Insulate strainers using preformed fitting insulation of same material, density, and thickness as that used for adjacent pipe. Overlap adjoining pipe insulation by not less than 2 times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers, so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable insulation cover. For below-ambient services, provide a design that maintains vapor barrier.
- 6. Insulate flanges, mechanical couplings, and unions using a section of oversized preformed pipe insulation to fit. Overlap adjoining pipe insulation by not less than 2 times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Stencil or label the outside insulation jacket of each union with the word "union" matching size and color of pipe labels.
- 7. Cover segmented insulated surfaces with a layer of finishing cement and coat with a mastic. Install vapor-barrier mastic for below-ambient services and a breather mastic for above-ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.
- 8. For services not specified to receive a field-applied jacket, except for flexible elastomeric and polyolefin, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing, using PVC tape.
- C. Insulate instrument connections for thermometers, pressure gages, pressure temperature taps, test connections, flow meters, sensors, switches, and transmitters on insulated pipes. Shape insulation at these connections by tapering it to and around the connection with insulating cement and finish with finishing cement, mastic, and flashing sealant.
- D. Install removable insulation covers. Installation shall conform to the following:
  - 1. Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as that of adjoining pipe insulation.
  - 2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union at least two (2) times the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange cover in place with stainless steel or aluminum bands. Select band material compatible with insulation and jacket.
  - 3. Construct removable valve insulation covers in same manner as for flanges, except divide the two-part section on the vertical center line of valve body.
  - 4. When covers are made from block insulation, make two halves, each consisting of mitered blocks wired to stainless steel fabric. Secure this wire frame, with its attached insulation, to flanges with tie wire. Extend insulation at least 2 inches over adjacent pipe insulation on each side of valve. Fill space between flange or union cover and pipe insulation with insulating cement. Finish cover assembly with insulating cement applied in two coats. After first coat is dry, apply and trowel second coat to a smooth finish.
  - 5. Unless a PVC jacket is indicated in field-applied jacket schedules, finish exposed surfaces with a metal jacket.

# 3.6 INSTALLATION OF CELLULAR-GLASS INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
  - 1. Secure each layer of insulation to pipe with wire or bands, and tighten bands without deforming insulation materials.
  - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
  - 3. For insulation with factory-applied jackets on above-ambient services, secure laps with outward-clinched staples at 6 inches o.c.
  - 4. For insulation with factory-applied jackets on below-ambient services, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive, as recommended by insulation material manufacturer, and seal with vapor-barrier mastic and flashing sealant.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install preformed pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of cellular-glass block insulation of same thickness as that of pipe insulation.
  - 4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch, and seal joints with flashing sealant.
- C. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install preformed sections of same material as that of straight segments of pipe insulation when available. Secure according to manufacturer's written instructions.
  - 2. When preformed sections of insulation are not available, install mitered sections of cellular-glass insulation. Secure insulation materials with wire or bands.
- D. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed sections of cellular-glass insulation to valve body.
  - 2. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
  - 3. Install insulation to flanges as specified for flange insulation application.

## 3.7 INSTALLATION OF FLEXIBLE ELASTOMERIC INSULATION

- A. Seal longitudinal seams and end joints with manufacturers' recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
  - Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of sheet insulation of same thickness as that of pipe insulation.
  - 4. Secure insulation to flanges and seal seams with manufacturers' recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

- C. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install mitered sections of pipe insulation.
  - 2. Secure insulation materials and seal seams with manufacturers' recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- D. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed valve covers manufactured of same material as that of pipe insulation when available.
  - 2. When preformed valve covers are not available, install cut sections of pipe and sheet insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
  - 3. Install insulation to flanges as specified for flange insulation application.
  - 4. Secure insulation to valves and specialties, and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

# 3.8 INSTALLATION OF MINERAL-FIBER INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
  - 1. Secure each layer of preformed pipe insulation to pipe with wire or bands, and tighten bands without deforming insulation materials.
  - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
  - 3. For insulation with factory-applied jackets on above-ambient surfaces, secure laps with outward-clinched staples at 6 inches o.c.
  - 4. For insulation with factory-applied jackets on below-ambient surfaces, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive, as recommended by insulation material manufacturer, and seal with vapor-barrier mastic and flashing sealant.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install preformed pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with mineral-fiber blanket insulation.
  - 4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch, and seal joints with flashing sealant.
- C. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install preformed sections of same material as that of straight segments of pipe insulation when available.
  - 2. When preformed insulation elbows and fittings are not available, install mitered sections of pipe insulation, to a thickness equal to adjoining pipe insulation. Secure insulation materials with wire or bands.
- D. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed sections of same material as that of straight segments of pipe insulation when available.

- 2. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
- 3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
- 4. Install insulation to flanges as specified for flange insulation application.

#### 3.9 FINISHES

- A. Insulation with ASJ, Glass-Cloth, or Other Paintable Jacket Material: Paint jacket with paint system identified below and as specified in Section 09-9113 "Exterior Painting" and Section 09-9123 "Interior Painting."
  - 1. Flat Acrylic Finish: Two finish coats over a primer that is compatible with jacket material and finish coat paint. Add fungicidal agent to render fabric mildew proof.
    - a. Finish Coat Material: Interior, flat, latex-emulsion size.
- B. Flexible Elastomeric Thermal Insulation: After adhesive has fully cured, apply two coats of insulation manufacturer's recommended protective coating.
- C. Color: Final color as selected by Architect. Vary first and second coats to allow visual inspection of the completed Work.
- D. Do not field paint aluminum or stainless steel jackets.

### 3.10 FIELD QUALITY CONTROL

- A. All insulation applications will be considered defective if they do not pass tests and inspections.
- B. Prepare test and inspection reports.

### 3.11 PIPING INSULATION SCHEDULE, GENERAL

- A. Insulation conductivity and thickness per pipe size shall comply with Pipe material Construction & Insulation Schedule located on the contract documents or with requirements of authorities having jurisdiction, whichever is more stringent.
- B. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials listed is Contractor's option.
- C. Items Not Insulated: Unless otherwise indicated, do not install insulation on the following:
  - 1. Underground piping.
  - 2. Chrome-plated pipes and fittings unless there is a potential for personnel injury.

END OF SECTION 23 0719

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# SECTION 23 08 00 – TEMPERATURE CONTROL SYSTEM (TCS)

#### PART 1 – GENERAL

#### 1.1 SUMMARY

- A. Furnish all labor, materials, equipment, and service necessary for a complete and operating Temperature Control System (TCS), utilizing Direct Digital Controls as shown on the drawings and as described herein. Drawings are diagrammatic only.
- B. All labor, material, equipment and software not specifically referred to herein or on the plans, that are required to meet the functional intent of this specification, shall be provided without additional cost to the Owner.
- C. All existing HVAC equipment and controls, as indicated on drawings, shall be added to the DDC temperature control system.

#### 1.2 SYSTEM DESCRIPTION

- A. The entire Temperature Control System (TCS) shall be comprised of a network of OPEN PROTOCOL, interoperable, stand-alone digital controllers via LonMark/LonTalk communication protocol to a Universal Network Controller (UNC).
- B. Drawings of temperature control systems are diagrammatic only and any apparatus not shown, such as relays, accessories, etc., but required to make the system operative to the complete satisfaction of the Architect shall be furnished and installed without additional cost.

#### 1.3 MANUFACTURERS

- A. Automated Logic Installed by CSO (419) 887-1611
- B. Engineer Approved Equal

#### 1.4 INSTALLER REQUIREMENTS

- A. All work described in this section shall be installed, wired, circuit tested and calibrated by factory certified technicians qualified for this work and in the regular employment of the temperature control system manufacturer or its exclusive factory authorized installing contracting field office (representative).
- B. The installing office shall have a minimum of five years of installation experience with the manufacturer and shall provide documentation in submittal package verifying longevity of the installing company's relationship with the manufacturer. Supervision, calibration and checkout of the system shall be by the employees of the local exclusive factory authorized temperature control contracting field office (branch or representative). Install system and materials in accordance with manufacturer's instructions, and as detailed on the project drawing set.

### 1.5 SUBMITTALS

- A. Refer to Section 230512 "Submittal Procedures for requirements".
- B. Do not base Submittals on reproductions of the Contract Documents.

- C. Shop drawing submittals shall consist of a complete list of equipment and materials, including manufacturers catalog data sheets and installation instructions. Shop drawings shall also contain complete wiring and schematic diagrams, software descriptions, calculations, and any other details required to demonstrate that the system has been coordinated and will properly function as a system. Terminal identification for all control wiring shall be shown on the shop drawings. A complete written Sequence of Operation shall also be included with the submittal package.
- D. Submittal shall also include a complete point list of all connected points to the DDC system in the format as indicated in the temperature control system diagrams located on the drawings.
- E. Upon completion of the work, provide a complete set of 'as-built' drawings and application software on magnetic floppy disk media or compact disk. Three (3) copies of the 'as-built' drawings and block-style software programming sheets shall be provided in addition to the documents on compact disk.
- 1.5 RELATED WORK SPECIFIED ELSEWHERE
  - A. Refer to Section 230600 "Commissioning & Close-out" for requirements associated with project close-out.
  - B. Refer to Section 230553 "Identification for HVAC Piping and Equipment" for requirements associated with labeling of control equipment.
  - C. Division 26 Electrical:
    - 1. Providing motor starters and disconnect switches (unless otherwise noted).
    - 2. Provision, installation and wiring of smoke detectors (unless otherwise noted).
- 1.7 AGENCY AND CODE APPROVALS
  - A. All products of the FMCS shall be provided with the following agency approvals. Verification that the approvals exist for all submitted products shall be provided with the submittal package. Systems or products not currently offering the following approvals are not acceptable.
    - 1. UL-916; Energy Management Systems
    - 2. FCC, Part 15, Subpart J, Class A computing Devices
- 1.8 SOFTWARE LICENSE AGREEMENT
  - A. The Owner shall sign a copy of the manufacturer's standard software and firmware licensing agreement as a condition of this contract. Such license shall grant use of all programs and application software to Owner as defined by the manufacturer's license agreement but shall protect manufacturer's rights to disclosure of trade secrets within such software.
- 1.9 DELIVERY, STORAGE AND HANDLING
  - A. Provide factory-shipping cartons for each piece of equipment and control device. Maintain cartons through shipping, storage, and handling as required to prevent equipment damage. Store equipment and materials inside and protected from weather.
- 1.10 JOB CONDITIONS
  - A. Cooperation with Other Trades: Coordinate the Work of this section with that of other sections to ensure that the Work will be carried out in an orderly fashion. It shall be this Contractor's responsibility to check Contract Documents for possible conflicts between his Work and that of

other crafts in equipment location, pipe, duct and conduit runs, electrical outlets and fixtures, air diffusers, and structural and architectural features.

### 1.11 QUALITY ASSURANCE

A. The manufacturer of the TCC digital controllers shall provide documentation supporting compliance with ISO-9001 (Model for Quality Assurance in Design/Development, Production, Installation and Servicing). Product literature provided by the TCSC digital controller manufacturer shall contain the ISO-9001 Certification Mark form the applicable registrar.

#### 1.12 SPECIFICATION NOMENCLATURE

A. Acronyms used in this specification are as follows:

Facility Management and Control System
Temperature Control System
Universal Network Controller
Interoperable Digital Controller
Interoperable BACnet Controller
Graphical User Interface
Web Browser Interface
Portable Operator's Terminal
Power Measurement Interface
Direct Digital Controls
Local Area Network
Wide Area Network
Object Oriented Technology
Product Interoperability Compliance Statement

### PART 2 – MATERIALS

### 2.1 GENERAL

A. The temperature Control System (TCS) shall be comprised of a network of OPEN PROTOCOL, interoperable, stand-alone digital controllers and other devices as specified herein.

### 2.2 OPEN, INTEROPERABLE, INTEGRATED ARCHITECTURES

- A. The intent of this specification is to provide a peer-to-peer networked, stand-alone, distributed control system with the capability to integrate both the ANSI/ASHRAE Standard 135-1995 BACnet and LonWorks technology communication protocols.
- B. Controller and System HVAC Applications if documented by the specified sequence of operations.
  - 1. Load Control Programs: Demand limiting, duty cycling, automatic time scheduling, start/stop time optimization, occupied/unoccupied setback/setup, DDC with PID and trend logging.
  - 2. Boiler Control Programs: Boiler plant optimization with hot water reset, boiler and pump equipment selection and sequencing.
  - 3. Programming Application Features: Trend point, alarm reporting, alarm lockout, weekly scheduling, staggered start, sequencing, anti-short cycling and calculated point.
- 2.3 INTEROPERABLE DIGITAL CONTROLLER (IDC)

- A. Controls shall be microprocessor based Interoperable LonMark<sup>™</sup> or LonWorks Controllers (IDC). Where possible, all Interoperable Digital Controllers shall bear the applicable LonMark<sup>™</sup> interoperability logo on each product delivered. Temperature controllers must be capable of custom programming; configuration only controllers are not acceptable.
- B. Custom Application Control Units: Modular, comprising processor board with programmable, nonvolatile, RAM/EEPROM memory for custom control applications. CAC's shall be provided for Air-Handling Units, boiler Plant, Chiller Plant and other applications as shown on drawings and shall have published LonWorks<sup>™</sup> application source code, device resource files and external interface definitions.
  - 1. Units monitor or control each input/output point: process information; and least 50 expressions for customized HVAC control including mathematical equations, Boolean logic, PID control loops with anti-windup, sequencers, timers, interlocks, thermostats, enthalpy calculation, counters, interlocks, ramps, drivers, schedules, calendars, OSS, compare, limit, curve fit, and alarms.
  - 2. Stand-alone mode control functions operate regardless of network status. Functions include the following:
    - a. Peer to peer primary network level communications supporting at least 200 LonMark<sup>™</sup> Standard Network Variables (SNVTs) per CAC utilizing at least 100 different SNCT types as documented by the LonMark<sup>™</sup> devices. The 200 LonMark<sup>™</sup> SNVTs, minimum, must be configurable in any combination – all inputs or all outputs or any combination of input/outputs in any combination of the 100 different, minimum, SNVT types. The XIF SNVT order shall be definable, rather than random, to provide logical and effective LonMark<sup>™</sup> network management. With the submittal package, contractor shall provide CAC performance data that specifies the exact maximum number of SNVTs available in any combination and a list of all available SNVT types including the LonMark<sup>™</sup> Interoperability Association SNVT number.
    - b. Automatic communications loss detection to maintain normal control functionally regardless of available network communications.
    - c. Discrete/digital, analog and pulse input/outputs.
    - d. Monitoring, controlling, or addressing data points.
    - e. Local energy management control strategies.
  - 3. Incorporate internal customizable safeties and limits to prevent third party LonMark<sup>™</sup> tools form providing improper and unrealistic inputs to CAC's. Local operator interface port provides for download from and connection to portable workstation.
  - 4. Communication: The Custom Application Controller shall communicate via the Primary Controller Network between BMS Controllers and other LonWorks<sup>™</sup> devices. CAC's shall communicate with the Building Controller and ASC's at a baud rate of not less than 78.8K baud using LonTalk<sup>™</sup> communications protocol (EIA 790.1).
- C. HVAC control shall be accomplished using LonMark<sup>™</sup> based devices where the application has a LonMark profile defined. Where LonMark devices are not available for a particular application, devices based on LonWorks shall be acceptable.
- D. All IDCs shall be fully application programmable and shall at all times maintain their LonMark certification, if so certified. Controllers offering application selection only (non-programmable) are NOT acceptable. All control sequences within or programmed into the IDC shall be stored in non-volatile memory, which is not dependent upon the presence of a battery, to be retained.
- E. The contractor supplying the IDC's shall provide documentation for each device, with the following information at a minimum:
  - 1. Network Variable Inputs (nvi's); name and type

- 2. Network Variable Outputs (nvo's); name and type
- 3. Network configuration parameters (nci, nco); name and type
- F. It is the responsibility of the Division 230800 contractor to ensure that the proper Network Variable Inputs and Outputs (nvi and nvo) are provided in each IDC, as required by the point charts.
- G. The TCS contractor shall supply one copy of the software used for control system access and programming to the owner. The contractor shall install the software on a laptop computer supplied by the owner. Any required cables for connection between the laptop computer and the IDCs shall be supplied by the contractor. The contractor shall provide a means of viewing all points, overriding or commanding inputs and outputs, changing set points, and changing schedules for all systems using the laptop computer. Graphics are not required for each system, but at a minimum, a points list shall be programmed in an organized manner for each system. Point names matching the submittal point names shall be used in the points list.

### 2.4 OTHER CONTROL SYSTEM HARDWARE

- A. Local Control Panels: Unitized NEMA 1 cabinet with suitable brackets for wall or floor mounting, located adjacent to each system under automatic control. Provide common keying for all panels.
  - 1. Fabricate panels of 0.06-inch thick, furniture-quality steel, or extruded-aluminum alloy, totally enclosed, with hinged doors and keyed lock and with manufacturer's standard shop-painted finish.
  - 2. Interconnections between internal and face-mounted devices pre-wired with color-coded stranded conductors neatly installed in plastic troughs and/or tie-wrapped. Terminals for field connections shall be UL Listed for 600-volt service, individually identified per control/interlock drawings, with adequate clearance for field wiring. Control terminations for field connection, on all input/output name abbreviations shall be individually identified using a labeler, per control drawings, documents and the system interface. These labels shall be affixed to the cable at the control panel terminations as well as the field device termination.
  - 3. Door-Mounted Equipment: Flush-mount (on hinged door) manual switches, including damper-positioning switches, thermometers, and gages.
  - 4. Provided ON/OFF power switch with over-current protection for control power sources to each local panel.
- B. Sensors:
  - 1. Electronic Temperature Sensors: Vibration and corrosion resistant; for wall, immersion, or pipe mounting as required.
  - 2. Resistance Temperature Detectors: Platinum, thermistor, or balco.
    - a. Accuracy: Plus or minus 0.2 percent at calibration point; thermistors shall have a maximum 5 year drift of no more that 0.225°F maximum error of no more then 0.36°F.
    - b. Wire: Twisted, shielded-pair cable.
    - c. Insertion Elements in Ducts: Single point, 6 inches long; use where not affected by temperature stratification or where ducts are smaller then 4 sq. ft.
    - d. Averaging Elements in Ducts: 60 inches, long, flexible for use where prone to temperature stratification or where ducts are larger than 4 sq. ft.; 264 inches long, flexible for use, where prone temperature stratification or where ducts are larger than 16 sq. ft.; length as required.
    - e. Insertion Elements for Liquids: Brass socket with minimum insertion length of 2<sup>1</sup>/<sub>2</sub> inches.
    - f. Outside-Air Sensors: Watertight inlet fitting, shielding from direct sunlight.

- g. Room Security Sensors: Stainless steel cover plate with insulated back and security screws.
- 3. Pressure Transmitters: Direct acting for liquid service; range suitable for system; proportional output 4 to 20 mA.
- C. Equipment operation sensors as follows:
  - 1. Status Inputs for Pumps: Differential-pressure switch piped across pump with adjustable pressure-differential range of 8 to 60 psig.
  - 2. Status Inputs for Electric Motors: Current-sensing relay with current transformers, adjustable trip point, split core with an integral LED for trip indication and set to 175 percent of rated motor current.
- D. Electronic Valve Position Indication: Visual scale indicating percent of travel and 2 to 10-V dc, feedback signal.
- E. Water-Flow Switches: Pressure-flow switches of bellows actuated mercury or snap-acting type, with appropriate scale range and differential adjustment, with stainless steel or bronze paddle. For chilled water applications, provide vapor proof type.
- F. Low-Voltage, On-Off Thermostats: NEMA DC 3, 24-V, bimetal-operated, mercury-switch type, with adjustable or fixed anticipation heater.
- G. Line-Voltage, ON-Off Thermostats: Bimetal-actuated, open contact or bellows-actuated, enclosed, snap-switch type, or equivalent solid-state type, with heat anticipator, integral manual on-off-auto selector switch.
  - 1. Equip thermostats, which control electric heating loads directly, with off position on dial wired to break underground conductors.
  - 2. Dead Band: Maximum 2ºF.
- H. Remote-Bulb Thermostats: On-Off or modulating type, liquid filled to compensate for changes in ambient temperature, with copper capillary and bulb, unless otherwise indicated.
  - 1. Bulbs in water lines with separate wells of same material as bulb.
  - 2. Bulbs in air ducts with flanges and shields.
  - 3. Averaging Elements: Copper tubing with either single- or multiple-unit elements, extended to cover full width of duct or unit, adequately supported.
  - 4. Scale settings and differential settings are clearly visible and adjustable from front of instrument.
  - 5. On-Off Thermostat: With precision snap switches, with electrical ratings required by application.
  - 6. Modulating Thermostats: Construct so complete potentiometer coil and wiper assembly is removable for inspection or replacement without disturbing calibration of instrument.
- I. Room Thermostat:
  - 1. Set-Point Adjustment: Exposed
  - 2. Function: Temperature, CO2 & humidity
  - 3. Thermometer: LCD display
  - 4. Color: Neutral
  - 5. Orientation: Vertical
- J. Room thermostat accessories include the following:
  - 1. Insulating Bases: For thermostats located on exterior walls.
  - 2. Thermostat Guards: As specified in tamper prone areas.
  - 3. Adjusting Key: As required for calibration and cover screws.

### 2.5 ACTUATORS

- A. Electric Motors: Size to operate with sufficient reserve power to provide smooth, modulating action or two-position action under all environmental conditions (temperature, low power voltage fluctuations, tight seal damper design, maximum air and water flow forces).
  - 1. Permanent Split-Capacitor or Shaded-Pole Type: Gear trains completely oil immersed and sealed. Equip spring-return motors with integral spiral-spring mechanism in housings designed for easy removal for service or adjustment of limit switches, auxiliary switches, or feedback potentiometer.
  - 2. Nonspring-Return Motors for Valves Larger Than NPS 2-1/2": Size for running torque of 150 in x lbf and breakaway torque of 300 in. x lbf.
  - 3. Spring-Return Motors for Valves Larger Than NPS 2-1/2": Size for running and breakaway torque of 150 in. x lbf.
- B. Electronic Valve Actuators: Direct-coupled type non-hydraulic designed for minimum 100,000 full-stroke cycles at rated torque. The actuator shall have rating of not less than twice the thrust needed for actual operation of the damper or valve.
  - 1. Coupling: V-bolt and V-shaped, toothed cradle.
  - 2. Overload Protection: Electronic overload or digital rotation-sensing circuitry.
  - 3. Fail-Safe Operation: Mechanical, spring-return mechanism. Provide external, manual gear release non-spring-return actuators.
  - 4. Actuators shall have the ability to be tandem mounted.
  - 5. All spring-return actuators shall have a manual override. Complete manual override shall take no more than 10 turns.
  - 6. Power Requirements (Two-Position Spring Return): 24V ac or dc, Maximum 10VA.
  - 7. Power Requirements (Modulating): Maximum 15 VA at 24V ac.
  - 8. Proportional Signal: 2- to 10-V dc or 4 to 20 mA, and 2- to 10-V dc position feedback signal.
  - 9. Temperature Rating: -22°F to 140°F.
  - 10. Run Time: 220 seconds open, 40 seconds closed.
  - 11. All actuators shall have a 5 year warranty.
  - 12. Valves:
    - a. Size for torque required for valve close-off at maximum pump differential pressure (regardless of water loop system pressures).
    - b. Valve and Actuators shall come from the factory fully assembled.
    - c. Spring Return Manual Override shall come with a 10 Degree Valve Preload to assure tight close off.

# 2.6 CONTROL VALVES

- A. General: Control valves shall be 2-way or 3-way pattern as shown constructed for tight shutoff and shall operate satisfactorily against system pressures and differentials. Two-position valves shall be 'line' size. Proportional control valves shall be sized for a maximum pressure drop of 5.0 psi at rated flow (except as may be noted on the drawings). Valves with sizes up to and including 2 inches shall be "screwed" configuration and 2-1/2 inch and larger valves shall be "flanged" configuration. Electrically controlled valves shall include spring return type actuators sized for tight shut-off against system pressures and furnished with integral switches for indication of valve position (open-closed).
- 2.7 POWER MONITORING INTERFACE
  - A. General: The Power Measurement Interface (PMI) device shall include the appropriate current and potential (voltage) transformers. The PMI shall be certified under UL-3111. The PMI shall perform continuous true RMS measurement based on 32 samples-per-cycle sampling on all

voltage and current signals. The PMI shall provide outputs to the FMCS based on the measurement and calculation of the following parameters: (a) current for each phase and average of all three phases, (b) kW for each phase and total of all three phases, (c) power factor for each phase and all three phases, (d) percent voltage unbalance and (e) percent current unbalance. These output values shall be hard-wired inputs to the FMCS or shall be communicated to the FMCS over the open-protocol LAN.

### PART 3 – EXECUTION

### 3.1 GENERAL

- A. Install equipment level and plumb.
- B. Install software in control units and operation workstation. Implement all features of programs to specified requirements and as appropriate to sequence of operation.
- D. Connect and configure equipment and software to achieve sequence of operation specified.
- E. Verify location of thermostats, humidistats, and other exposed control sensors with plans and room details before installation. Locate all 48 inches above the floor in accordance with ADA requirements. Install averaging elements in ducts and plenums in crossing or zigzag pattern.
- F. Install guards or tamper proof enclosures on thermostats in the following locations:
  - 1. Entrances.
  - 2. Public areas.
  - 3. Where indicated.
- G. Install labels and nameplates to identify control components according to Section 230553 "Identification for Piping & Equipment". The names on the labels shall match the point names given on the computer graphics display and also shown on the as-built drawings.
- H. Install hydronic instrument wells, valves, and other accessories according to Sections 232113 "Hydronic Piping" and 232116 "Hydronic Piping Specialties."
- I. Install electronic and fiber-optic cables according to Division 26.

### 3.2 COMMUNICATION INTERFACE TO OTHER BUILDING SYSTEMS:

- A. DDC system shall have a communication interface with systems having a communication interface.
- B. Systems to Be Connected:
  - 1. Lighting controls specified in Section 260926 "Lighting Control Panelboards."
  - 2. Lighting controls specified in Section 260943.16 "Addressable-Luminaire Lighting Controls."
  - 3. Lighting controls specified in Section 260943.23 "Relay-Based Lighting Controls."
  - 4. Fire-alarm system specified in Section 284621.11 "Addressable Fire-Alarm Systems."
  - 5. Fire-alarm system specified in Section 284621.13 "Conventional Fire-Alarm Systems."
  - 6. Access controls specified in Section 281300 "Access Control System Software and Database Management."

C. Configuration Bits: The boiler shall provide an address which allows configuration bits to be received. The TCS contractor shall send bits from the BAS to the boiler. The bits are intended to tell the boiler to use its on-board inputs.

### 3.3 BOILER MEMORY MAPPING

- A. The boiler system integration controller shall be provided with input points. These points shall be integrated by the TCS contractor via ModBus. Refer to the drawings for requirements.
- B. Install material and components necessary to map the points illustrated on the drawings.
- C. Configuration Bits: The boiler shall provide an address which allows configuration bits to be received. The TCS contractor shall send bits from the BAS to the boiler. The bits are intended to tell the boiler to use its on-board inputs.

# 3.4 ELECTRICAL WIRING AND CONNECTION INSTALLATION

- A. Install raceways, boxes, and cabinets according to Division 26.
- B. Install building wire and cable according to Division 26.
- C. Install signal and communication cable according to Division 26.
  - 1. Conceal cable, except in mechanical rooms and areas where other conduit and piping are exposed.
  - 2. Install exposed cable in raceway.
  - 3. Install concealed cable in raceway.
  - 4. Bundle and harness multiconductor instrument cable in place of single cables where several cables follow a common path.
  - 5. Fasten flexible conductor, bridging cabinets and doors, along hinge side; protect against abrasion. Tie and support conductors.
  - 6. Number-code or color-code conductors for future identification and service of control system, except local individual room control cables.
- D. Connect manual-reset limit controls independent of manual-control switch positions. Automatic duct heater resets may be connected in interlock circuit of power controllers.
- E. Connect hand-off-auto selector switches to override automatic interlocks and controls when switch is in hand position (i.e. safeties and other Life safety shutdown functions shall NOT be overridden by the "hand" position. Life safety shutdown functions shall also operate in the full speed "Bypass" mode where such is provided for VFD's.

# 3.5 CONNECTIONS

- A. Piping installation requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of piping, fittings, and specialties. Install piping adjacent to machine to allow service and maintenance.
- B. Ground equipment. Tighten electrical connectors and terminals according to manufacturer's published torque-tightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A and UL 486B.

### 3.6 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including piping and electrical connections. Report results in writing. Calibration and test electric/electronic thermostats by disconnecting input sensors and stimulating operation with compatible signal generator.
- B. Replace damaged or malfunctioning controls and equipment.
  - 1. Start, test and adjust control systems.
  - 2. Demonstrate compliance with requirements, including calibration and testing, and control sequences.
  - 3. Adjust, calibrate, and fine tune circuits and equipment to achieve sequence of operation specified.
- C. Verify DDC as follows:
  - 1. Verify software including automatic restart, control sequences, scheduling, reset controls, and occupied/unoccupied cycles.
  - 2. Verify operation of operator workstation.
  - 3. Verify local control units including self-diagnostics.

### 3.7 DEMONSTRATION

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain control systems and components.
  - 1. Train Owner's maintenance personnel on procedures and schedules for starting and stopping, troubleshooting, servicing and maintaining equipment and schedules.
  - 2. Provide operator training on data display, alarm and status descriptors, requesting data, executing commands, calibrating and adjusting devices, resetting default values, and requesting logs. Include a minimum of 40 hours dedicated instructor time on-site.
  - 3. Review data in maintenance manuals.
  - 4. Schedule training with Owner, through Architect, with at least seven day's advance notice.

### 3.8 ON-SITE ASSISTANCE

A. Occupancy Adjustments: Within one year of date of Substantial Completion, provide up to 40 hours on site, when requested by Owner, to adjust and calibrate components and to assist Owner's personnel in making program changes and in adjusting sensors and controls to suit actual conditions.

# 3.9 TRAINING

- A. Provide a minimum of 24 hours of on-site or classroom training throughout the contract period for personnel designated by the Owner. Each session shall be a minimum of four hours in length and must be coordinated with the building Owner. Train the designated staff of Owners Representative and Owner to enable them to:
  - 1. Proficiently operate the system.
  - 2. Understand control system architecture and configuration.
  - 3. Understand DC system components.
  - 4. Understand system operation, including DDC system control and optimizing routines (algorithms).
  - 5. Operate the workstation and peripherals.
  - 6. Log on and off the system.
  - 7. Access graphics, point reports, and logs.
  - 8. Adjust and change system set points, time schedules, and holiday schedules.
  - 9. Recognize malfunctions of the system by observation of the printed copy and graphical visual signals.

- 10. Understand system drawings, and Operation and Maintenance manual.
- 11. Understand the job layout and location of control components.
- 12. Access data from DDC controllers.
- 13. Operate portable operators terminals.

#### 3.10 WARRANTY

- A. Equipment, materials and workmanship incorporated into the work shall be warranted for a period of two years from the time of system acceptance.
- B. Within this period, upon notice by the Owner, any defects in the work provided under this section due to faulty materials, methods of installation or workmanship shall be promptly (within 48 hours after receipt of notice) repaired or replaced by the contractor at no expense to the Owner.

#### 3.11 WARRANTY ACCESS

A. The Owner shall grant to the Division 230800 contractor, reasonable access to the TCS during the warranty period.

#### 3.12 ACCEPTANCE TESTING

- A. The contractor shall perform all necessary calibration, testing and de-bugging and perform all required operational checks to ensure that the system is functioning in full accordance with these specifications. The contractors shall coordinate the checkout of the system such that each Division has a representative present during system checkout.
- B. The contractor shall perform tests to verify proper performance of components, routines, and points. Repeat tests until proper performance results. This testing shall include a point-by-point log to validate 100% of the input and output points of the DDC system operation.
- C. Upon completion or the performance tests described above, repeat these tests, point by point as described in the validation log above in presence of Owner's Representative, as required. Properly schedule these tests so testing is complete at a time directed by the Owner's Representative. Do not delay tests so as to prevent delay of occupancy permits or building occupancy.
- D. System Acceptance: Satisfactory completion is when the Temperature Control sub-contractor has performed successfully all the required testing to show performance compliance with the requirements of the Contract Documents to the satisfaction of the Owner's Representative. System shall be contingent upon completion and review of all corrected deficiencies.

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# SECTION 23 08 10 - SEQUENCE OF OPERATION FOR HVAC

PART 1 – GENERAL

Refer to drawings for HVAC Sequence of Operations

END OF SECTION 23 08 10

Mechanical Updates and Related Work at Waterloo Elementary School

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# SECTION 23 09 24 - VARIABLE-FREQUENCY MOTOR CONTROLLERS

# PART 1 - GENERAL

#### 1.1 SUMMARY

A. Section includes separately enclosed, preassembled, combination VFCs, rated 600 V and less, for speed control of three-phase, squirrel-cage induction motors.

#### 1.2 DEFINITIONS

- A. CE: Conformite Europeene (European Compliance).
- B. CPT: Control power transformer.
- C. DDC: Direct digital control.
- D. EMI: Electromagnetic interference.
- E. OCPD: Overcurrent protective device.
- F. PID: Control action, proportional plus integral plus derivative.
- G. RFI: Radio-frequency interference.
- H. VFC: Variable-frequency motor controller.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type and rating of VFC indicated.
- B. Shop Drawings: For each VFC indicated.
  - 1. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
  - 2. Include diagrams for power, signal, and control wiring.

### 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For testing agency.
- B. Seismic Qualification Data: Certificates, for each VFC, accessories, and components, from manufacturer.
  - 1. Certificate of compliance.
  - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.

- 3. Detailed description of equipment anchorage devices on which the certification is based, and their installation requirements.
- C. Product certificates.
- D. Field quality-control reports.
- 1.5 CLOSEOUT SUBMITTALS
  - A. Operation and maintenance data.
- 1.6 QUALITY ASSURANCE
  - A. Testing Agency Qualifications: Member company of NETA or an NRTL.

### 1.7 WARRANTY

- A. Special Warranty: Manufacturer agrees to repair or replace VFCs that fail in materials or workmanship within specified warranty period.
  - 1. Warranty Period: Five years from date of Substantial Completion.

### PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. Approved manufacturers shall be limited to the following:
  - 1. ABB
  - 2. Allen-Bradley
  - 3. Square D
  - 4. Danfoss

### 2.2 SYSTEM DESCRIPTION

- A. General Requirements for VFCs:
  - 1. VFCs and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
  - 2. Comply with NEMA ICS 7, NEMA ICS 61800-2, and UL 508A.
- B. Application: Constant torque and variable torque.
- C. VFC Description: Variable-frequency motor controller, consisting of power converter that employs pulse-width-modulated inverter, factory built and tested in an enclosure, with integral disconnecting means and overcurrent and overload protection; listed and labeled by an NRTL as a complete unit; arranged to provide self-protection, protection, and variable-speed control of one or more three-phase induction motors by adjusting output voltage and frequency.

- 1. Units suitable for operation of NEMA MG 1 motors.
- 2. Listed and labeled for integrated short-circuit current (withstand) rating by an NRTL acceptable to authorities having jurisdiction.
- D. Design and Rating: Match load type, such as fans, blowers, and pumps; and type of connection used between motor and load such as direct or through a power-transmission connection.
- E. Output Rating: Three phase; 10 to 66 Hz, with torque constant as speed changes; maximum voltage equals input voltage.
- F. Unit Operating Requirements:
  - 1. Input AC Voltage Tolerance: Plus 10 and minus 10 percent of VFC input voltage rating.
  - 2. Input AC Voltage Unbalance: Not exceeding 3 percent.
  - 3. Input Frequency Tolerance: Plus or minus 3 percent of VFC frequency rating.
  - 4. Minimum Efficiency: 96 percent at 60 Hz, full load.
  - 5. Minimum Displacement Primary-Side Power Factor: 96percent under any load or speed condition.
  - 6. Ambient Temperature Rating: Not less than 32 deg F and not exceeding 104 deg F.
  - 7. Humidity Rating: Less than 95 percent (noncondensing).
  - 8. Altitude Rating: Not exceeding 3300 feet.
  - 9. Vibration Withstand: Comply with NEMA ICS 61800-2.
  - 10. Starting Torque: Minimum 100 percent of rated torque from 3 to 60 Hz.
  - 11. Speed Regulation: Plus or minus 10 percent.
  - 12. Output Carrier Frequency: Selectable; 0.5 to 15 kHz.
  - 13. Stop Modes: Programmable; includes fast, free-wheel, and dc injection braking.
- G. Inverter Logic: Microprocessor based, 16 bit, isolated from all power circuits.
- H. Isolated Control Interface: Allows VFCs to follow remote-control signal over a minimum 40:1 speed range.
  - 1. Signal: Electrical.
- I. Internal Adjustability Capabilities:
  - 1. Minimum Speed: 5 to 25 percent of maximum rpm.
  - 2. Maximum Speed: 80 to 100 percent of maximum rpm.
  - 3. Acceleration: 0.1 to 999.9 seconds.
  - 4. Deceleration: 0.1 to 999.9 seconds.
  - 5. Current Limit: 30 to minimum of 150 percent of maximum rating.
- J. Self-Protection and Reliability Features:
  - 1. Surge Suppression: Factory installed as an integral part of the VFC, complying with UL 1449 SPD, Type 1 or Type 2.
  - 2. Surge Suppression: Field-mounted surge suppressors complying with **Section 26-4313** "Surge Protection for Low-Voltage Electrical Power Circuits," UL 1449 SPD, Type 2.
  - 3. Loss of Input Signal Protection: Selectable response strategy, including speed default to a percent of the most recent speed, a preset speed, or stop; with alarm.
  - 4. Under- and overvoltage trips.
  - 5. Inverter overcurrent trips.
  - 6. VFC and Motor-Overload/Overtemperature Protection: Microprocessor-based thermal protection system for monitoring VFCs and motor thermal characteristics, and for

providing VFC overtemperature and motor-overload alarm and trip; settings selectable via the keypad.

- 7. Critical frequency rejection, with three selectable, adjustable deadbands.
- 8. Instantaneous line-to-line and line-to-ground overcurrent trips.
- 9. Loss-of-phase protection.
- 10. Reverse-phase protection.
- 11. Short-circuit protection.
- 12. Motor-overtemperature fault.
- K. Automatic Reset/Restart: Attempt three restarts after drive fault or on return of power after an interruption and before shutting down for manual reset or fault correction; adjustable delay time between restart attempts.
- L. Power-Interruption Protection: To prevent motor from re-energizing after a power interruption until motor has stopped, unless "Bidirectional Autospeed Search" feature is available and engaged.
- M. Bidirectional Autospeed Search: Capable of starting VFC into rotating loads spinning in either direction and returning motor to set speed in proper direction, without causing damage to drive, motor, or load.
- N. Torque Boost: Automatically varies starting and continuous torque to at least 1.5 times the minimum torque to ensure high-starting torque and increased torque at slow speeds.
- O. Motor Temperature Compensation at Slow Speeds: Adjustable current fall-back based on output frequency for temperature protection of self-cooled, fan-ventilated motors at slow speeds.
- P. Integral Input Disconnecting Means and OCPD: UL 489, thermal-magnetic circuit breaker with pad-lockable, door-mounted handle mechanism.
  - 1. Disconnect Rating: Not less than 115 percent of VFC input current rating.
  - 2. Disconnect Rating: Not less than 115 percent of NFPA 70 motor full-load current rating or VFC input current rating, whichever is larger.
  - 3. Auxiliary Contacts: NO or NC, arranged to activate before switch blades open.
  - 4. Auxiliary contacts "a" and "b" arranged to activate with circuit-breaker handle.
  - 5. Alarm contact that operates only when circuit breaker has tripped.

#### 2.3 CONTROLS AND INDICATION

- A. Status Lights: Door-mounted LED indicators displaying the following conditions:
  - 1. Power on.
  - 2. Run.
  - 3. Overvoltage.
  - 4. Line fault.
  - 5. Overcurrent.
  - 6. External fault.
- B. Panel-Mounted Operator Station: Manufacturer's standard front-accessible, sealed keypad and plain-English-language digital display; allows complete programming, program copying, operating, monitoring, and diagnostic capability.

- 1. Keypad: In addition to required programming and control keys, include keys for HAND, OFF, and AUTO modes.
- 2. Security Access: Provide electronic security access to controls through identification and password with at least one level of access: View only; view and operate; and view, operate, and service.
  - Control Authority: Supports at least four conditions: Off, local manual control at VFC, local automatic control at VFC, and automatic control through a remote source.
- C. Historical Logging Information and Displays:
  - 1. Real-time clock with current time and date.
  - 2. Running log of total power versus time.
  - 3. Total run time.
  - 4. Fault log, maintaining last four faults with time and date stamp for each.
- D. Indicating Devices: Digital display and additional readout devices as required, mounted flush in VFC door and connected to display VFC parameters including, but not limited to:
  - 1. Output frequency (Hz).
  - 2. Motor speed (rpm).
  - 3. Motor status (running, stop, fault).
  - 4. Motor current (amperes).
  - 5. Motor torque (percent).
  - 6. Fault or alarming status (code).
  - 7. PID feedback signal (percent).
  - 8. DC-link voltage (V dc).
  - 9. Set point frequency (Hz).
  - 10. Motor output voltage (V ac).
- E. Control Signal Interfaces:
  - 1. Electric Input Signal Interface:
    - a. A minimum of two programmable analog inputs: either 0- to 10-V dc or 4- to 20mA dc.
    - b. A minimum of six multifunction programmable digital inputs.
  - 2. Remote Signal Inputs: Capability to accept any of the following speed-setting input signals from the DDC system for HVAC or other control systems:
    - a. 0- to 10-V dc.
    - b. 4- to 20-mA dc.
    - c. Potentiometer using up/down digital inputs.
    - d. Fixed frequencies using digital inputs.
  - 3. Output Signal Interface: A minimum of one programmable analog output signal(s) either 0- to 10-V dc or 4- to 20-mA dc, which can be configured for any of the following:
    - a. Output frequency (Hz).
    - b. Output current (load).
    - c. DC-link voltage (V dc).
    - d. Motor torque (percent).
    - e. Motor speed (rpm).

- f. Set point frequency (Hz).
- F. PID Control Interface: Provides closed-loop set point, differential feedback control in response to dual feedback signals. Allows for closed-loop control of fans and pumps for pressure, flow, or temperature regulation.
  - 1. Number of Loops: One.

### 2.4 BYPASS SYSTEMS

- A. Bypass Operation: Manually transfers motor between power converter output and bypass circuit. Unit is capable of stable operation (starting, stopping, and running) with motor completely disconnected from power converter.
- B. Bypass Mode: Manual operation only; requires local operator selection at VFC. Transfer between power converter and bypass contactor, and retransfer shall only be allowed with the motor at zero speed.
- C. Bypass Controller: Two-contactor-style bypass allows motor operation via the power converter or the bypass controller; with input isolating switch and barrier arranged to isolate the power converter and permit safe troubleshooting and testing, both energized and de-energized, while motor is operating in bypass mode.
  - 1. Bypass Contactor: Load-break, NEMA-rated contactor.
  - 2. Output Isolating Contactor: Non-load-break, NEMA-rated contactor.
  - 3. Isolating Switch: Non-load-break switch arranged to isolate power converter and permit safe troubleshooting and testing of the power converter, both energized and deenergized, while motor is operating in bypass mode; pad-lockable, door-mounted handle mechanism.
- D. Bypass Contactor Configuration: Full-voltage (across-the-line).
  - 1. NORMAL/BYPASS selector switch.
  - 2. HAND/OFF/AUTO selector switch.
  - 3. NORMAL/TEST Selector Switch: Allows testing and adjusting of VFC while the motor is running in the bypass mode.
  - 4. Contactor Coils: Pressure-encapsulated type with coil transient suppressors.
    - a. Operating Voltage: Depending on contactor NEMA size and line-voltage rating, manufacturer's standard matching control power or line voltage.
    - b. Power Contacts: Totally enclosed, double break, and silver-cadmium oxide; assembled to allow inspection and replacement without disturbing line or load wiring.
  - 5. Control Circuits: 120-V ac; obtained from integral CPT, with primary and secondary fuses, with CPT of sufficient capacity to operate all integral devices and remotely located pilot, indicating, and control devices.
    - a. CPT Spare Capacity: 100 VA.
  - 6. Overload Relays: NEMA ICS 2.

# 2.5 ENCLOSURES

- A. VFC Enclosures: NEMA 250, to comply with environmental conditions at installed location.
  - 1. Dry and Clean Indoor Locations: Type 1.
  - 2. Outdoor Locations: Type 4X.
  - 3. Kitchen and/or Wash-Down Areas: Type 4X, stainless steel.
  - 4. Other Wet or Damp Indoor Locations: Type 4.
  - 5. Indoor Locations Subject to Dust, Falling Dirt, and Dripping Noncorrosive Liquids: Type 12.
- B. Plenum Rating: UL 1995; NRTL certification label on enclosure, clearly identifying VFC as "Plenum Rated."

#### 2.6 ACCESSORIES

- A. General Requirements for Control-Circuit and Pilot Devices: NEMA ICS 5; factory installed in VFC enclosure cover unless otherwise indicated.
  - 1. Push Buttons: Covered.
  - 2. Pilot Lights: Push to test.
  - 3. Selector Switches: Rotary type.
- B. Reversible NC/NO bypass contactor auxiliary contact(s).
- C. Control Relays: Auxiliary and adjustable solid-state time-delay relays.
- D. Phase-Failure, Phase-Reversal, and Undervoltage and Overvoltage Relays: Solid-state sensing circuit with isolated output contacts for hard-wired connections. Provide adjustable undervoltage, overvoltage, and time-delay settings.
  - 1. Current Transformers: Continuous current rating, basic impulse insulating level (BIL) rating, burden, and accuracy class suitable for connected circuitry. Comply with IEEE C57.13.
- E. Supplemental Digital Meters:
  - 1. Elapsed-time meter.
  - 2. Kilowatt meter.
  - 3. Kilowatt-hour meter.

### PART 3 - EXECUTION

#### 3.1 INSTALLATION

A. Wall-Mounting Controllers: Install with tops at uniform height and with disconnect operating handles not higher than 79 inches above finished floor, unless otherwise indicated, and by bolting units to wall or mounting on lightweight structural-steel channels bolted to wall. For controllers not on walls, provide freestanding racks complying with electrical specification sections.

- B. Roof-Mounting Controllers: Install VFC on roofs with tops at uniform height and with disconnect operating handles not higher than 79 inches above finished roof surface unless otherwise indicated, and by bolting units to curbs or mounting on freestanding, lightweight, structural-steel channels bolted to curbs. Seal roof penetrations after raceways are installed.
- C. Comply with NECA 1.

# 3.2 CONTROL WIRING INSTALLATION

- A. Install wiring between VFCs and remote devices. Comply with requirements in electrical specification section.
- B. Bundle, train, and support wiring in enclosures.

# 3.3 IDENTIFICATION

- A. Identify VFCs, components, and control wiring. Comply with requirements for identification specified in Section 230553 "Identification for HVAC Systems."
  - 1. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs.
  - 2. Label each VFC with engraved nameplate.
  - 3. Label each enclosure-mounted control and pilot device.

# 3.4 FIELD QUALITY CONTROL

- A. Perform tests and inspections with the assistance of a factory-authorized service representative.
- B. Acceptance Testing Preparation:
  - 1. Test insulation resistance for each VFC element, bus, component, connecting supply, feeder, and control circuit.
  - 2. Test continuity of each circuit.
- C. Tests and Inspections:
  - 1. Inspect VFC, wiring, components, connections, and equipment installation. Test and adjust controllers, components, and equipment.
  - 2. Test insulation resistance for each VFC element, component, connecting motor supply, feeder, and control circuits.
  - 3. Test continuity of each circuit.
  - 4. Verify that voltages at VFC locations are within 10 percent of motor nameplate rated voltages. If outside this range for any motor, notify Architect before starting the motor(s).
  - 5. Test each motor for proper phase rotation.
  - 6. Perform tests according to the Inspection and Test Procedures for Adjustable Speed Drives stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
  - 7. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.
  - 8. Test and adjust controls, remote monitoring, and safeties. Replace damaged and malfunctioning controls and equipment.

- D. VFCs will be considered defective if they do not pass tests and inspections.
- E. Prepare test and inspection reports, including a certified report that identifies the VFC and describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations made after remedial action.

# 3.5 ADJUSTING

- A. Program microprocessors for required operational sequences, status indications, alarms, event recording, and display features. Clear events memory after final acceptance testing and prior to Substantial Completion.
- B. Set field-adjustable switches, auxiliary relays, time-delay relays, timers, and overload-relay pickup and trip ranges.
- C. Adjust the trip settings of instantaneous-only circuit breakers and thermal-magnetic circuit breakers with adjustable, instantaneous trip elements. Initially adjust to 6 times the motor nameplate full-load amperes and attempt to start motors several times, allowing for motor cooldown between starts. If tripping occurs on motor inrush, adjust settings in increments until motors start without tripping. Do not exceed 8 times the motor full-load amperes (or 11 times for NEMA Premium Efficient motors if required). Where these maximum settings do not allow starting of a motor, notify Architect before increasing settings.
- D. Set the taps on reduced-voltage autotransformer controllers.
- E. Set field-adjustable circuit-breaker trip ranges.
- F. Set field-adjustable pressure switches.

### 3.6 DEMONSTRATION

A. Train Owner's maintenance personnel to adjust, operate, reprogram, and maintain VFCs.

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# SECTION 23 21 13 - HYDRONIC PIPING

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes pipe and fitting materials and joining methods for the following:
  - 1. Copper tube and fittings.
  - 2. Steel pipe and fittings.
  - 3. Plastic pipe and fittings.
  - 4. Joining materials.
  - 5. Transition fittings.
  - 6. Dielectric fittings.
  - 7. Bypass chemical feeder.

# 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of the following:
  - 1. Pipe.
  - 2. Fittings.
  - 3. Joining materials.
  - 4. Bypass chemical feeder.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Piping layout, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
  - 1. Suspended ceiling components.
  - 2. Other building services.
  - 3. Structural members.
- B. Qualification Data: For Installer.
- C. Welding certificates.
- D. Field quality-control reports.

#### 1.5 QUALITY ASSURANCE

- A. Installer Qualifications:
  - 1. Installers of Pressure-Sealed Joints: Installers shall be certified by pressure-seal joint manufacturer as having been trained and qualified to join piping with pressure-seal pipe couplings and fittings.
- B. Steel Support Welding: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
- C. Pipe Welding: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code: Section IX.
  - 1. Comply with ASME B31.9, "Building Services Piping," for materials, products, and installation.
  - 2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.

### PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

- A. Hydronic piping components and installation shall be capable of withstanding the following minimum working pressure and temperature unless otherwise indicated:
  - 1. Hot-Water Heating Piping: 100 psig at 200 deg F.
  - 2. Chilled-Water Piping: 150 psig at 73 deg F.
  - 3. Glycol Cooling-Water Piping: 150 psig at 150 deg F.
  - 4. Makeup-Water Piping: 80 psig at 73 deg F.
  - 5. Condensate-Drain Piping: 120 deg F.
  - 6. Air-Vent Piping: 180 deg F.
  - 7. Safety-Valve-Inlet and -Outlet Piping: Equal to the pressure of the piping system to which it is attached.
- 2.2 COPPER TUBE AND FITTINGS
  - A. Drawn-Temper Copper Tubing: ASTM B 88, Type L.
  - B. Annealed-Temper Copper Tubing: ASTM B 88, Type K.
  - C. DWV Copper Tubing: ASTM B 306, Type DWV.
  - D. Copper or Bronze Pressure-Seal Fittings:
    - 1. Housing: Copper.
    - 2. O-Rings and Pipe Stops: EPDM.
    - 3. Tools: Manufacturer's special tools.
    - 4. Minimum 200-psig working-pressure rating at 250 deg F.
  - E. Wrought-Copper Unions: ASME B16.22.

### 2.3 STEEL PIPE AND FITTINGS

- A. Steel Pipe: ASTM A 53/A 53M, black steel with plain ends; welded and seamless, Grade B, and wall thickness as indicated in "Piping Applications" Article.
- B. Cast-Iron Threaded Fittings: ASME B16.4; Classes 125 and 250 as indicated in "Piping Applications" Article.
- C. Malleable-Iron Threaded Fittings: ASME B16.3, Classes 150 and 300 as indicated in "Piping Applications" Article.
- D. Malleable-Iron Unions: ASME B16.39; Classes 150, 250, and 300 as indicated in "Piping Applications" Article.
- E. Cast-Iron Pipe Flanges and Flanged Fittings: ASME B16.1, Classes 25, 125, and 250; raised ground face, and bolt holes spot faced as indicated in "Piping Applications" Article.
- F. Wrought-Steel Fittings: ASTM A 234/A 234M, wall thickness to match adjoining pipe.
- G. Wrought Cast- and Forged-Steel Flanges and Flanged Fittings: ASME B16.5, including bolts, nuts, and gaskets of the following material group, end connections, and facings:
  - 1. Material Group: 1.1.
  - 2. End Connections: Butt welding.
  - 3. Facings: Raised face.
- H. Steel Pressure-Seal Fittings:
  - 1. Housing: Steel.
  - 2. O-Rings and Pipe Stop: EPDM.
  - 3. Tools: Manufacturer's special tool.
  - 4. Minimum 300-psig working-pressure rating at 230 deg F.
- I. Steel Pipe Nipples: ASTM A 733, made of same materials and wall thicknesses as pipe in which they are installed.

### 2.4 JOINING MATERIALS

- A. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
  - 1. ASME B16.21, nonmetallic, flat, asbestos free, 1/8-inch maximum thickness unless otherwise indicated.
    - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
    - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
- B. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- C. Plastic, Pipe-Flange Gasket, Bolts, and Nuts: Type and material recommended by piping system manufacturer unless otherwise indicated.
- D. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.

- E. Brazing Filler Metals: AWS A5.8/A5.8M, BCuP Series, copper-phosphorus alloys for joining copper with copper; or BAg-1, silver alloy for joining copper with bronze or steel.
- F. Welding Filler Metals: Comply with AWS D10.12M/D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.

# 2.5 DIELECTRIC FITTINGS

- A. General Requirements: Assembly of copper alloy and ferrous materials with separating nonconductive insulating material. Include end connections compatible with pipes to be joined.
- B. Dielectric Unions:
  - 1. Description:
    - a. Standard: ASSE 1079.
    - b. Pressure Rating: 125 psig minimum at 180 deg F.
    - c. End Connections: Solder-joint copper alloy and threaded ferrous.
- C. Dielectric Flanges:
  - 1. Description:
    - a. Standard: ASSE 1079.
    - b. Factory-fabricated, bolted, companion-flange assembly.
    - c. Pressure Rating: 125 psig minimum at 180 deg F.
    - d. End Connections: Solder-joint copper alloy and threaded ferrous; threaded solderjoint copper alloy and threaded ferrous.
- D. Dielectric-Flange Insulating Kits:
  - 1. Description:
    - a. Nonconducting materials for field assembly of companion flanges.
    - b. Pressure Rating: 150 psig.
    - c. Gasket: Neoprene or phenolic.
    - d. Bolt Sleeves: Phenolic or polyethylene.
    - e. Washers: Phenolic with steel backing washers.
- E. Dielectric Nipples:
  - 1. Description:
    - a. Standard: IAPMO PS 66.
    - b. Electroplated steel nipple, complying with ASTM F 1545.
    - c. Pressure Rating: 300 psig at 225 deg F.
    - d. End Connections: Male threaded or grooved.
    - e. Lining: Inert and noncorrosive, propylene.

# 2.6 BYPASS CHEMICAL FEEDER AND FILTER

- A. Description: Welded steel construction; 125-psig working pressure; 5-gal. capacity; with fill funnel and inlet, outlet, replaceable sock filter and drain valves.
  - 1. Chemicals: Specially formulated, based on analysis of makeup water, to prevent accumulation of scale and corrosion in piping and connected equipment.

# PART 3 - EXECUTION

# 3.1 PIPING APPLICATIONS

- A. Hot-water heating and Chilled-water piping, aboveground, NPS 2 and smaller, shall be the following:
  - 1. Type L, drawn-temper copper tubing, wrought-copper fittings, and soldered or pressureseal joints.
- B. Hot-water heating and Chilled-water piping, aboveground, NPS 2-1/2 and larger, shall be any of the following:
  - 1. Type L, drawn-temper copper tubing, wrought-copper fittings, and soldered joints.
  - 2. Schedule 40 steel pipe, wrought-steel fittings and wrought-cast or forged-steel flanges and flange fittings, and welded and flanged joints.
- C. Makeup-water piping installed aboveground shall be the following:
  - 1. Type L, drawn-temper copper tubing, wrought-copper fittings, and soldered joints.
- D. Condensate-Drain Piping: Type M, drawn-temper copper tubing, wrought-copper fittings, and soldered joints.
- E. Safety-Valve-Inlet and -Outlet Piping for Hot-Water Piping: Same materials and joining methods as for piping specified for the service in which safety valve is installed with metal-to-plastic transition fittings for plastic piping systems according to piping manufacturer's written instructions.

### 3.2 PIPING INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- B. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping to permit valve servicing.
- F. Install piping at indicated slopes.
- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.

- I. Install piping to allow application of insulation.
- J. Select system components with pressure rating equal to or greater than system operating pressure.
- K. Install groups of pipes parallel to each other, spaced to permit applying insulation and servicing of valves.
- L. Install drains, consisting of a tee fitting, NPS 3/4 ball valve, and short NPS 3/4 threaded nipple with cap, at low points in piping system mains and elsewhere as required for system drainage.
- M. Install piping at a uniform grade of 0.2 percent upward in direction of flow.
- N. Reduce pipe sizes using eccentric reducer fitting installed with level side up.
- O. Install branch connections to mains using mechanically formed tee fittings in main pipe, with the branch connected to the bottom of the main pipe. For up-feed risers, connect the branch to the top of the main pipe.
- P. Install valves according to Section 23 05 23 "Valves for HVAC Piping."
- Q. Install unions in piping, NPS 2 and smaller, adjacent to valves, at final connections of equipment, and elsewhere as indicated.
- R. Install flanges in piping, NPS 2-1/2 and larger, at final connections of equipment and elsewhere as indicated.
- S. Install shutoff valve immediately upstream of each dielectric fitting.
- T. Comply with requirements in Section 23 05 53 "Identification for HVAC Piping and Equipment" for identifying piping.
- U. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Section 23 05 17 "Sleeves for HVAC Piping."
- V. Install escutcheons for piping penetrations of walls, ceilings, and floors. Comply with requirements for escutcheons specified in Section 23 05 18 "Escutcheons for HVAC Piping."

# 3.3 DIELECTRIC FITTING INSTALLATION

- A. Install dielectric fittings in piping at connections of dissimilar metal piping and tubing.
- B. Dielectric Fittings for NPS 2 and Smaller: Use dielectric unions.
- C. Dielectric Fittings for NPS 2-1/2 to NPS 4: Use dielectric flanges.
- D. Dielectric Fittings for NPS 5 and Larger: Use dielectric flange kits.

### 3.4 INSTALLATION OF HANGERS AND SUPPORTS

A. Comply with requirements in Section 23 05 29 "Hangers and Supports for HVAC Piping and Equipment" for hangers, supports, and anchor devices.

- B. Install the following pipe attachments:
  - 1. Adjustable steel clevis hangers for individual horizontal piping less than 20 feet long.
  - 2. Adjustable roller hangers and spring hangers for individual horizontal piping 20 feet or longer.
  - 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet or longer, supported on a trapeze.
  - 4. Spring hangers to support vertical runs.
  - 5. Provide copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
  - 6. On plastic pipe, install pads or cushions on bearing surfaces to prevent hanger from scratching pipe.
- C. Install hangers for copper tubing and steel piping, with maximum horizontal spacing and minimum rod diameters, to comply with MSS-58, locally enforced codes, and authorities having jurisdiction requirements, whichever are most stringent.
- D. Install hangers for plastic piping, with maximum horizontal spacing and minimum rod diameters, to comply with manufacturer's written instructions, locally enforced codes, and authorities having jurisdiction requirements, whichever are most stringent.
- E. Support horizontal piping within 12 inches of each fitting and coupling.
- F. Support vertical runs of copper tubing and steel piping to comply with MSS-58, locally enforced codes, and authorities having jurisdiction requirements, whichever are most stringent.

# 3.5 PIPE JOINT CONSTRUCTION

- A. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- B. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- C. Soldered Joints: Apply ASTM B 813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook," using lead-free solder alloy complying with ASTM B 32.
- D. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter, using copper-phosphorus brazing filler metal complying with AWS A5.8/A5.8M.
- E. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
  - 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
  - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- F. Welded Joints: Construct joints according to AWS D10.12M/D10.12, using qualified processes and welding operators according to "Quality Assurance" Article.
- G. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.

- H. Plastic Piping Solvent-Cemented Joints: Clean and dry joining surfaces. Join pipe and fittings according to the following:
  - 1. Comply with ASTM F 402 for safe-handling practice of cleaners, primers, and solvent cements.
  - 2. CPVC Piping: Join according to ASTM D 2846/D 2846M Appendix.
  - 3. PVC Pressure Piping: Join ASTM D 1785 schedule number, PVC pipe and PVC socket fittings according to ASTM D 2672. Join other-than-schedule number PVC pipe and socket fittings according to ASTM D 2855.
  - 4. PVC Nonpressure Piping: Join according to ASTM D 2855.
- I. Mechanically Formed, Copper-Tube-Outlet Joints: Use manufacturer-recommended tool and procedure, and brazed joints.

# 3.6 TERMINAL EQUIPMENT CONNECTIONS

- A. Sizes for supply and return piping connections shall be the same as or larger than equipment connections.
- B. Install control valves in accessible locations close to connected equipment.
- C. Install bypass piping with globe valve around control valve. If parallel control valves are installed, only one bypass is required.
- D. Install ports for pressure gages and thermometers at coil inlet and outlet connections. Comply with requirements in Section 23 05 19 "Meters and Gages for HVAC Piping."

# 3.7 CHEMICAL TREATMENT

- A. Perform an analysis of makeup water to determine type and quantities of chemical treatment needed to keep system free of scale, corrosion, and fouling, and to sustain the appropriate water characteristics.
- B. Install bypass chemical feeders in each hydronic system where indicated.
  - 1. Install in upright position with top of funnel not more than 48 inches above the floor.
  - 2. Install feeder in minimum NPS 3/4 bypass line, from main with full-size, full-port, ball valve in the main between bypass connections.
  - 3. Install NPS 3/4 pipe from chemical feeder drain to nearest equipment drain and include a full-size, full-port, ball valve.
- C. High School Hot Water System Flush: Completely drain system serving renovation area (isolation valves to be installed to isolate project area piping from adjacent areas) and clean all strainer screens. Then fill system with fresh water and add liquid alkaline compound with emulsifying agents and detergents to remove grease and petroleum products from piping. Circulate solution for a minimum of 48 hours, cleaning strainers after 24 hours. After 48 hours drain, clean strainer screens, and refill with fresh water and add chemical treatment.
- D. High School Chilled Water System Flush: Completely drain system serving renovation area (isolation valves to be installed to isolate project area piping from adjacent areas) and clean all strainer screens. Dispose of glycol solution properly. Then fill system with fresh water and add liquid alkaline compound with emulsifying agents and detergents to remove grease and petroleum products from piping. Circulate solution for a minimum of 48 hours, cleaning strainers

after 24 hours. After 48 hours drain, clean strainer screens, and refill with glycol solution and add chemical treatment.

- E. Riverside Early Learning Center Hot Water System Flush: Completely drain system serving renovation area and clean all strainer screens. Then fill system with fresh water and add liquid alkaline compound with emulsifying agents and detergents to remove grease and petroleum products from piping. Circulate solution for a minimum of 48 hours, cleaning strainers after 24 hours. After 48 hours drain, clean strainer screens, and refill with fresh water and add chemical treatment.
- F. Add initial chemical treatment and maintain water quality in ranges noted above for the first year of operation.
- G. As required fill systems that have antifreeze or glycol solutions with the following concentrations:
  - 1. Chilled-Water Piping: 30 percent propylene glycol.

# 3.8 FIELD QUALITY CONTROL

- A. Prepare hydronic piping according to ASME B31.9 and as follows:
  - 1. Leave joints, including welds, uninsulated and exposed for examination during test.
  - 2. Provide temporary restraints for expansion joints that cannot sustain reactions due to test pressure. If temporary restraints are impractical, isolate expansion joints from testing.
  - 3. Flush hydronic piping systems with clean water; then remove and clean or replace strainer screens.
  - 4. Isolate equipment from piping. If a valve is used to isolate equipment, its closure shall be capable of sealing against test pressure without damage to valve. Install blinds in flanged joints to isolate equipment.
  - 5. Install safety valve, set at a pressure no more than one-third higher than test pressure, to protect against damage by expanding liquid or other source of overpressure during test.
- B. Perform the following tests on hydronic piping:
  - 1. Use ambient temperature water as a testing medium unless there is risk of damage due to freezing. Another liquid that is safe for workers and compatible with piping may be used.
  - 2. While filling system, use vents installed at high points of system to release air. Use drains installed at low points for complete draining of test liquid.
  - 3. Isolate expansion tanks and determine that hydronic system is full of water.
  - 4. Subject piping system to hydrostatic test pressure that is not less than 1.5 times the system's working pressure. Test pressure shall not exceed maximum pressure for any vessel, pump, valve, or other component in system under test. Verify that stress due to pressure at bottom of vertical runs does not exceed 90 percent of specified minimum yield strength or 1.7 times the "SE" value in Appendix A in ASME B31.9, "Building Services Piping."
  - 5. After hydrostatic test pressure has been applied for at least 10 minutes, examine piping, joints, and connections for leakage. Eliminate leaks by tightening, repairing, or replacing components, and repeat hydrostatic test until there are no leaks.
  - 6. Prepare written report of testing.
- C. Perform the following before operating the system:

- 1. Open manual valves fully.
- 2. Inspect pumps for proper rotation.
- 3. Set makeup pressure-reducing valves for required system pressure.
- 4. Inspect air vents at high points of system and determine if all are installed and operating freely (automatic type), or bleed air completely (manual type).
- 5. Set temperature controls so all coils are calling for full flow.
- 6. Inspect and set operating temperatures of hydronic equipment, such as boilers, chillers, cooling towers, to specified values.
- 7. Verify lubrication of motors and bearings.

END OF SECTION 23 21 13

# **SECTION 23 21 16 - HYDRONIC PIPING SPECIALTIES**

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Hydronic specialty valves.
  - 2. Air-control devices.
  - 3. Strainers.
  - 4. Flexible hose connections between terminal equipment and branch piping are NOT permitted for use on this project. Connections between terminal equipment and branch piping shall be hard piped.
- B. Related Requirements:
  - 1. Section 23 05 23 "Valves for HVAC Piping" for specification and installation requirements for valves common to most piping systems.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product:
  - 1. Include construction details and material descriptions for hydronic piping specialties.
  - 2. Include rated capacities, operating characteristics, and furnished specialties and accessories.
  - 3. Include flow and pressure drop curves based on manufacturer's testing for calibratedorifice balancing valves and automatic flow-control valves.

# 1.4 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For hydronic piping specialties to include in emergency, operation, and maintenance manuals.

#### 1.5 MAINTENANCE MATERIAL SUBMITTALS

A. Differential Pressure Meter: For each type of balancing valve and automatic flow control valve, include flowmeter, probes, hoses, flow charts, and carrying case.

### 1.6 QUALITY ASSURANCE

- A. Pipe Welding: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code: Section IX.
- B. Safety Valves and Pressure Vessels: Shall bear the appropriate ASME label. Fabricate and stamp air separators and expansion tanks to comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.

### PART 2 - PRODUCTS

### 2.1 HYDRONIC SPECIALTY VALVES

- A. Automatic Flow-Control Valves:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Caleffi.
    - b. Griswold Controls.
    - c. Nexus Valve, Inc.
    - d. NIBCO INC.
  - 2. Body: Brass or ferrous metal.
  - 3. Flow Control Assembly, provide either of the following:
    - a. Piston and Spring Assembly: Stainless steel, tamper proof, self-cleaning, and removable.
    - b. Elastomeric Diaphragm and Polyphenylsulfone Orifice Plate: Operating ranges within 2- to 80-psig differential pressure.
  - 4. Combination Assemblies: Include bronze or brass-alloy ball valve.
  - 5. Identification Tag: Marked with zone identification, valve number, and flow rate.
  - 6. Size: Same as pipe in which installed.
  - 7. Performance: Maintain constant flow within plus or minus 10 percent, regardless of system pressure fluctuations.
  - 8. Minimum CWP Rating: 175 psig.
  - 9. Maximum Operating Temperature: 200 deg F.

# 2.2 AIR-CONTROL DEVICES

- A. Automatic Air Vents:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. AMTROL, Inc.
    - b. Armstrong Pumps, Inc.
    - c. Bell & Gossett; a Xylem brand.
    - d. Nexus Valve, Inc.
    - e. Spirotherm, Inc.
    - f. TACO Comfort Solutions, Inc.
- g. WATTS.
- 2. Body: Bronze or cast iron.
- 3. Internal Parts: Nonferrous.
- 4. Operator: Noncorrosive metal float.
- 5. Inlet Connection: NPS 1/2.
- 6. Discharge Connection: NPS 1/4.
- 7. CWP Rating: 150 psig.
- 8. Maximum Operating Temperature: 240 deg F.
- B. Bladder-Type ASME Expansion Tanks:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. AMTROL, Inc.
    - b. Armstrong Pumps, Inc.
    - c. Bell & Gossett; a Xylem brand.
    - d. TACO Comfort Solutions, Inc.
    - e. WATTS.
  - 2. Tank: Welded steel, rated for 125-psig working pressure and 375 deg F maximum operating temperature. Factory test after taps are fabricated and supports installed and are labeled according to ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.
  - 3. Bladder: Securely sealed into tank to separate air charge from system water to maintain required expansion capacity.
  - 4. Air-Charge Fittings: Schrader valve, stainless steel with EPDM seats.
- C. Air-Charge Fittings: Schrader valve, stainless steel with EPDM seats.
- D. Coalescing-Type Air and Dirt Separators:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Armstrong Pumps, Inc.
    - b. Bell & Gossett; a Xylem brand.
    - c. Spirotherm, Inc.
  - 2. Tank: Fabricated steel tank; ASME constructed and stamped for 125-psig (862-kPa) working pressure and 270 deg F (130 deg C) maximum operating temperature.
  - 3. Coalescing Medium: Copper.
  - 4. Air Vent: Threaded to the top of the separator.
  - 5. Inline Inlet and Outlet Connections: Threaded for NPS 2 (DN 50) and smaller; Class 150 flanged connections for NPS 2-1/2 (DN 65) and larger.
  - 6. Blowdown Connection: Threaded to the bottom of the separator.
  - 7. Size: Match system flow capacity.

# 2.3 STRAINERS

- A. Y-Pattern Strainers:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Keckley Company.

- b. Metraflex Company (The).
- c. Titan Flow Control, Inc.
- d. WATTS.
- 2. Body: ASTM A126, Class B, cast iron with bolted cover and bottom drain connection.
- 3. End Connections: Threaded ends for NPS 2 and smaller; flanged ends for NPS 2-1/2 and larger.
- 4. Strainer Screen: Stainless-steel strainer or perforated stainless-steel basket.
- 5. CWP Rating: 125 psig.

# PART 3 - EXECUTION

# 3.1 VALVE APPLICATIONS

- A. Install shutoff-duty valves at each branch connection to supply mains and at supply connection to each piece of equipment.
- B. Install check valves at each pump discharge and elsewhere as required to control flow direction.
- C. Install safety valves at hot-water generators and elsewhere as required by ASME Boiler and Pressure Vessel Code. Install drip-pan elbow on safety-valve outlet and pipe without valves to the outdoors; pipe drain to nearest floor drain or as indicated on Drawings. Comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1, for installation requirements.
- D. Install pressure-reducing valves at makeup-water connection to regulate system fill pressure.

# 3.2 HYDRONIC SPECIALTIES INSTALLATION

- A. Install manual air vents at high points in piping, at heat-transfer coils, and elsewhere as required for system air venting.
- B. Install automatic air vents at high points of system piping in mechanical equipment rooms only. Install manual vents at heat-transfer coils and elsewhere as required for air venting.
- C. Install piping from boiler air outlet, air separator, or air purger to expansion tank with a 2 percent upward slope toward tank.
- D. Install in-line air separators in pump suction. Install drain valve on air separators NPS 2 and larger.
- E. Install tangential air separator in pump suction. Install blowdown piping with gate or full-port ball valve; extend full size to nearest floor drain.
- F. Install expansion tanks above the air separator. Install tank fitting in tank bottom and charge tank. Use manual vent for initial fill to establish proper water level in tank.
  - 1. Install tank fittings that are shipped loose.
  - 2. Support tank from floor or structure above with sufficient strength to carry weight of tank, piping connections, fittings, plus tank full of water. Do not overload building components and structural members.

G. Install expansion tanks on the floor. Vent and purge air from hydronic system and ensure that tank is properly charged with air to suit system Project requirements.

END OF SECTION 23 21 16

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# SECTION 23 21 23 - HYDRONIC PUMPS

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Separately coupled, horizontally mounted, in-line centrifugal pumps.
  - 2. Separately coupled, vertically mounted, in-line centrifugal pumps.
  - 3. Separately coupled, base-mounted, end-suction centrifugal pumps.

#### 1.3 DEFINITIONS

- A. ECM: Electronically commutated motor.
- B. EPDM: Ethylene propylene diene monomer.
- C. EPR: Ethylene propylene rubber.
- D. FKM: Fluoroelastomer polymer.
- E. HI: Hydraulic Institute.
- F. NBR: Nitrile rubber or Buna-N.

### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of pump.
  - 1. Include certified performance curves and rated capacities, operating characteristics, furnished specialties, final impeller dimensions, and accessories for each type of product indicated.
  - 2. Indicate pump's operating point on curves.
- B. Shop Drawings: For each pump.
  - 1. Show pump layout and connections.
  - 2. Include setting drawings with templates for installing foundation and anchor bolts and other anchorages.
  - 3. Include diagrams for power, signal, and control wiring.

# 1.5 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For pumps to include in emergency, operation, and maintenance manuals.

#### 1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Mechanical Seals: One mechanical seal(s) for each pump.

# PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

#### 2.2 SEPARATELY COUPLED, HORIZONTALLY MOUNTED, IN-LINE CENTRIFUGAL PUMPS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
  - 1. Bell and Gossett.
  - 2. Grundfos.
  - 3. Armstrong
- B. Source Limitations: Obtain pumps from single source from single manufacturer.
- C. Description: Factory-assembled and -tested, centrifugal, overhung-impeller, separately coupled, in-line pump as defined in HI 1.1-1.2 and HI 1.3; designed for installation with pump and motor shafts mounted horizontally.
- D. Pump Construction:
  - 1. Casing: Radially split, cast iron, with threaded gauge tappings at inlet and outlet, and threaded companion-flange connections.
  - 2. Impeller: ASTM B584, cast bronze; statically and dynamically balanced, and keyed to shaft. For pumps that are not frequency-drive controlled, trim impeller to match specified performance.
  - 3. Pump Shaft: Carbon steel, with copper-alloy shaft sleeve.
  - 4. Seal: Mechanical seal consisting of carbon rotating ring against a ceramic seat held by a stainless steel spring, and bellows and gasket.
  - 5. Pump Bearings: Permanently lubricated ball bearings.
- E. Shaft Coupling: Molded-rubber insert with interlocking spider capable of absorbing vibration.
- F. Motor: Comply with NEMA designation, temperature rating, service factor, and efficiency requirements for motors specified in **Section 23-0513** "Common Motor Requirements for HVAC Equipment."

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- 1. Enclosure Type: Totally enclosed, fan cooled.
- 2. NEMA Premium Efficient motors as defined in NEMA MG 1.
- 3. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
- 4. Controllers, Electrical Devices, and Wiring: Comply with requirements for electrical devices and connections specified in electrical Sections.
- 5. Single or Variable-speed motor as scheduled.
- 6. Provide integral pump motor variable-speed controller as scheduled.

### 2.3 SEPARATELY COUPLED, VERTICALLY MOUNTED, IN-LINE CENTRIFUGAL PUMPS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
  - 1. Bell and Gossett.
  - 2. Grundfos.
  - 3. Armstrong.
- B. Source Limitations: Obtain pumps from single source from single manufacturer.
- C. Description: Factory-assembled and -tested, centrifugal, overhung-impeller, separately coupled, in-line pump as defined in HI 1.1-1.2 and HI 1.3; designed for installation with pump and motor shafts mounted vertically.
- D. Pump Construction:
  - 1. Casing: Radially split, cast iron, with threaded gauge tappings at inlet and outlet, replaceable bronze wear rings, and threaded companion-flange connections.
  - 2. Impeller: ASTM B584, cast bronze; statically and dynamically balanced, keyed to shaft, and secured with a locking cap screw. For pumps that are not frequency-drive controlled, trim impeller to match specified performance.
  - 3. Pump Shaft: Type 304 stainless steel.
  - 4. Seal: Mechanical seal consisting of carbon rotating ring against a ceramic seat held by a stainless steel spring, and Insert material bellows and gasket.
- E. Shaft Coupling: Molded-rubber insert with interlocking spider or Interlocking frame with interconnecting springs capable of absorbing vibration.
- F. Motor: Comply with NEMA designation, temperature rating, service factor, and efficiency requirements for motors specified in Section 230513 "Common Motor Requirements for HVAC Equipment."
  - 1. Enclosure: Totally enclosed, fan cooled.
  - 2. NEMA Premium Efficient motors as defined in NEMA MG 1.
  - 3. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
  - 4. Controllers, Electrical Devices, and Wiring: Comply with requirements for electrical devices and connections specified in electrical Sections.
  - 5. Single or Variable-speed motor as schedule.

#### 2.4 SEPARATELY COUPLED, BASE-MOUNTED, END-SUCTION CENTRIFUGAL PUMPS

A. Manufacturers: Subject to compliance with requirements, provide products by the following:

- 1. Bell and Gossett.
- 2. Grundfos.
- 3. Armstrong
- B. Source Limitations: Obtain pumps from single source from single manufacturer.
- C. Description: Factory-assembled and -tested, centrifugal, overhung-impeller, separately coupled, end-suction pump with flexible shaft coupling as defined in HI 1.1-1.2 and HI 1.3; designed for base mounting, with pump and motor shafts horizontal.
- D. Pump Construction:
  - 1. Casing: Radially split, cast iron, with replaceable bronze wear rings, threaded gauge tappings at inlet and outlet, drain plug at bottom and air vent at top of volute, and flanged connections. Provide integral mount on volute to support the casing, and provide attached piping to allow removal and replacement of impeller without disconnecting piping or requiring realignment of pump and motor shaft.
  - 2. Impeller: ASTM B584, cast bronze; statically and dynamically balanced, keyed to shaft, and secured with a locking cap screw. For pumps that are not frequency-drive controlled, trim impeller to match specified performance.
  - 3. Pump Shaft: Type 304 stainless steel.
  - 4. Seal, Mechanical Type: Mechanical seal consisting of carbon rotating ring against a ceramic seat held by a stainless steel spring, and EPDM bellows and gasket.
  - 5. Seal, Packing Type: Packing seal consisting of stuffing box with a minimum of four rings of graphite-impregnated braided yarn with bronze lantern ring between center two graphite rings, and bronze packing gland.
  - 6. Pump Bearings: Grease-lubricated ball bearings in cast-iron housing with grease fittings.
- E. Shaft Coupling: Molded-rubber insert and interlocking spider capable of absorbing vibration. Couplings shall be drop-out type to allow disassembly and removal without removing pump shaft or motor or EPDM coupling sleeve for variable-speed applications.
- F. Coupling Guard: Dual rated; ANSI B15.1, Section 8; OSHA 1910.219 approved; steel; removable; attached to mounting frame.
- G. Mounting Frame: Welded-steel frame and cross members, factory fabricated from ASTM A36/A36M channels and angles. Fabricate to mount pump casing, coupling guard, and motor.
- H. Motor: Comply with NEMA designation, temperature rating, service factor, and efficiency requirements for motors specified in Section 230513 "Common Motor Requirements for HVAC Equipment."
  - 1. Enclosure: Totally enclosed, fan cooled.
  - 2. NEMA Premium Efficient motors as defined in NEMA MG 1.
  - 3. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
  - 4. Controllers, Electrical Devices, and Wiring: Comply with requirements for electrical devices and connections specified in electrical Sections.
  - 5. Invertor Duty motor.
- 2.5 PUMP SPECIALTY FITTINGS
  - A. Suction Diffuser:

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- 1. Angle pattern.
- 2. 175-psig pressure rating, cast-iron body and end cap, pump-inlet fitting.
- 3. Bronze 16-mesh wire startup and bronze permanent strainers with 3/16-inch.
- 4. Bronze straightening vanes.
- 5. Drain plug.
- 6. Factory-fabricated support.
- B. Triple-Duty Valve:
  - 1. Angle or straight pattern.
  - 2. 175-psig pressure rating, cast-iron body, pump-discharge fitting.
  - 3. Valve with multi-turn stem and memory stop to allow valve to be returned to its original position after shutoff.
  - 4. Brass valve disc with EPDM rubber seat.
  - 5. Type 304 stainless steel valve stem.
  - 6. Drain plug and bronze-fitted shutoff, balancing, and check valve features.
  - 7. Brass gauge ports with integral check valve and orifice for flow measurement.
- C. PUMP MOTOR VARIABLE-SPEED CONTROLLERS
  - 1. Refer to section 23 09 24 "Variable Frequency Drive Motor Controllers."

# 2.6 ELECTRONICALLY COMMUTATED MOTOR (ECM)

- A. Provide pumps so they are specified or scheduled with ECM.
  - 1. Synchronous, constant torque, ECM with permanent magnet rotor. Rotor magnets to be time-stable, nontoxic ceramic magnets (Sr-Fe).
  - 2. Driven by a frequency converter with an integrated power factor correction filter. Conventional induction motors will not be acceptable.
  - 3. Each motor with an integrated variable-frequency drive, tested as one unit by manufacturer.
  - 4. Motor speed adjustable over full range from 0 rpm to maximum scheduled speed.
  - 5. Variable motor speed to be controlled by a 0- to 10 V-dc or 4- to 20-mA input.
  - 6. Integrated motor protection verified by UL to protect the pump against over-/undervoltage, overtemperature of motor and/or electronics, overcurrent, locked rotor, and dry run (no-load condition).

# PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Examine equipment foundations and anchor-bolt locations for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in for piping systems to verify actual locations of piping connections before pump installation.
- C. Examine foundations and inertia bases for suitable conditions where pumps will be installed.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 PUMP INSTALLATION

- A. Comply with HI 1.4 and HI 2.4.
- B. Install pumps to provide access for periodic maintenance including removing motors, impellers, couplings, and accessories.
- C. Independently support pumps and piping so weight of piping is not supported by pumps and weight of pumps is not supported by piping.
- D. Automatic Condensate Pump Units: Install units for collecting condensate and extend to open drain.
- E. Equipment Mounting:
  - 1. Install base-mounted pumps on cast-in-place concrete equipment bases.
- F. Equipment Mounting: Install in-line pumps with continuous-thread hanger rods and spring hangers with vertical-limit stop of size required to support weight of in-line pumps.
  - 1. Comply with requirements for hangers and supports specified in **Section 23-0529** "Hangers and Supports for HVAC Piping and Equipment."

### 3.3 ALIGNMENT

- A. Engage a factory-authorized service representative to perform alignment service.
- B. Perform alignment service. When required by manufacturer to maintain warranty coverage, engage a factory-authorized service representative to perform it.
- C. Comply with requirements in HI standards for alignment of pump and motor shaft. Add shims to the motor feet and bolt motor to base frame. Do not use grout between motor feet and base frame.
- D. Comply with pump and coupling manufacturers' written instructions.
- E. After alignment is correct, tighten foundation bolts evenly but not too firmly. Completely fill baseplate with nonshrink, nonmetallic grout while metal blocks and shims or wedges are in place. After grout has cured, fully tighten foundation bolts.

#### 3.4 PIPING CONNECTIONS

- A. Where installing piping adjacent to pump, allow space for service and maintenance.
- B. Connect piping to pumps. Install valves that are same size as piping connected to pumps.
- C. Install suction and discharge pipe sizes equal to or greater than diameter of pump nozzles.
- D. Install triple-duty valve on discharge side of pumps.
- E. Install suction diffuser and shutoff valve on suction side of pumps.
  - 1. Use startup strainer for initial system startup. Install permanent strainer element before turnover of system to Owner.

- F. Install flexible connectors on suction and discharge sides of base-mounted pumps between pump casing and valves.
- G. Install pressure gauges on pump suction and discharge or at integral pressure-gauge tapping, or install single gauge with multiple-input selector valve.
- H. Install check valve on each condensate pump unit discharge unless unit has a factory-installed check valve.

#### 3.5 ELECTRICAL CONNECTIONS

- A. Connect wiring in accordance with electrical specification sections.
- B. Ground equipment in accordance with electrical specification sections.
- C. Install electrical devices furnished by manufacturer, but not factory mounted, in accordance with NFPA 70 and NECA 1.
- D. Install nameplate for each electrical connection, indicating electrical equipment designation and circuit number feeding connection.

#### 3.6 CONTROL CONNECTIONS

- A. Install control and electrical power wiring to field-mounted control devices.
- B. Connect control wiring in accordance with **Section 23-0923** "Direct Digital Control (DDC) System for HVAC."

#### 3.7 STARTUP SERVICE

- A. Startup service.
  - 1. Complete installation and startup checks in accordance with manufacturer's written instructions.
  - 2. Check piping connections for tightness.
  - 3. Clean strainers on suction piping. Use startup strainer for initial startup.
  - 4. Perform the following startup checks for each pump before starting:
    - a. Verify bearing lubrication.
    - b. Verify that pump is free to rotate by hand and that pump for handling hot liquid is free to rotate with pump hot and cold. If pump is bound or drags, do not operate until cause of trouble is determined and corrected.
    - c. Verify that pump is rotating in correct direction.
  - 5. Prime pump by opening suction valves and closing drains, and prepare pump for operation.
  - 6. Start motor.
  - 7. Open discharge valve slowly.

# 3.8 FIELD QUALITY CONTROL

- A. Hydronic pumps will be considered defective if they do not pass tests and inspections.
- B. Prepare test and inspection reports.

### 3.9 DEMONSTRATION

A. Train Owner's maintenance personnel to adjust, operate, and maintain hydronic pumps.

END OF SECTION 23 21 23

# SECTION 23 25 13 - WATER TREATMENT FOR CLOSED-LOOP HYDRONIC SYSTEMS

PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

A. Section includes the following water treatment for closed-loop hydronic systems:
1. Chemicals.

### 1.3 DEFINITIONS

- A. RO: Reverse osmosis.
- B. TDS: Total dissolved solids consist of salts and other materials that combine with water as a solution.
- C. TSS: Total suspended solids include both organic and inorganic solids that are suspended in the water. These solids may include silt, plankton, and industrial wastes.

# 1.4 ACTION SUBMITTALS

- A. Product Data: Include rated capacities, operating characteristics, and furnished specialties and accessories for the following products:
  - 1. Bypass feeders.
  - 2. Water meters.
  - 3. Inhibitor injection timers.
  - 4. pH controllers.
  - 5. Chemical-treatment test equipment.
  - 6. Chemical material safety data sheets.
  - 7. Inhibited propylene glycol.
- B. Shop Drawings: Pretreatment and chemical-treatment equipment, showing tanks, maintenance space required, and piping connections to hydronic systems.
  - 1. Include plans, elevations, sections, and attachment details.
  - 2. Include diagrams for power, signal, and control wiring.

### 1.5 INFORMATIONAL SUBMITTALS

A. Seismic Qualification Certificates: For components, from manufacturer.

- 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
- 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
- 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- B. Water-Analysis Provider Qualifications: Verification of experience and capability of HVAC watertreatment service provider.
- C. Field quality-control reports.
- D. Water-Treatment Program: Written sequence of operation on an annual basis for the application equipment required to achieve water quality defined in "Performance Requirements" Article.
- E. Water Analysis: Illustrate water quality available at Project site.

# 1.6 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For sensors, injection pumps, and controllers to include in emergency, operation, and maintenance manuals.

# 1.7 QUALITY ASSURANCE

A. HVAC Water-Treatment Service Provider Qualifications: An experienced HVAC water-treatment service provider, capable of analyzing water qualities, installing water-treatment equipment, and applying water treatment as specified in this Section.

# PART 2 - PRODUCTS

# 2.1 HVAC WATER-TREATMENT CONTRACTORS

- A. HVAC water treatment contractors shall be limited to the following:
  - 1. Anderson Chemical Company.
  - 2. Aqua-Chem, Inc.
  - 3. Barclay Water Management, Inc.
  - 4. Boland Trane Services.
  - 5. Cascade Water Services, Inc.
  - 6. Earthwise Environmental Inc.
  - 7. Environmental Water Engineering
  - 8. H-O-H Water Technology, Inc.
  - 9. Metro Group, Inc. (The).
  - 10. Nalco; an Ecolab company.
  - 11. Sonitec-Vortisand Inc.
  - 12. Suez Water Technologies (Formerly GE Water).
  - 13. Watcon, Inc.

### 2.2 PERFORMANCE REQUIREMENTS

- A. Provide all hardware, chemicals, and other material necessary to maintain HVAC water quality in all systems, as indicated in this Specification. Water quality for hydronic systems shall minimize corrosion, scale buildup, and biological growth for optimum efficiency of hydronic equipment without creating a hazard to operating personnel or the environment.
- B. Base HVAC water treatment on quality of water available at Project site, hydronic system equipment material characteristics and functional performance characteristics, operating personnel capabilities, and requirements and guidelines of authorities having jurisdiction.
- C. Provide water treatment to all closed hydronic systems, including hot-water heating, chilled water, glycol heating and glycol cooling systems.
- D. Prior to construction, the Contractor shall test the water in all hydronic systems to establish a baseline. Contractor shall provide recommendations for glycol and chemical improvement.

# 2.3 MANUAL CHEMICAL-FEED EQUIPMENT

- A. Bypass Feeders: Provide steel feeders with corrosion-resistant exterior coating, minimum 3-1/2inch fill opening in the top, and NPS 3/4 bottom inlet and top side outlet. Provide quarter turn or threaded fill cap with gasket seal and diaphragm to lock the top on the feeder when exposed to system pressure in the vessel.
  - 1. Capacity: 5 gal.
  - 2. Minimum Working Pressure: 125 psig.
  - 3. Furnish with filter bag kit and filter bag

# 2.4 CHEMICAL-TREATMENT TEST EQUIPMENT

- A. Test Kit: Manufacturer-recommended equipment and chemicals in a wall-mounted cabinet for testing pH, corrosion inhibitors, alkalinity, hardness, and other properties recommended by manufacturer.
- B. Corrosion Test-Coupon Assembly: Constructed of corrosive-resistant material, complete with piping, valves, and mild steel and copper coupons. Locate copper coupon downstream from mild steel coupon in the test-coupon assembly.
  - 1. Two-station rack for closed-loop systems.

# 2.5 CHEMICALS

A. Chemicals shall be as recommended by water-treatment system manufacturer, compatible with piping system components and connected equipment, and able to attain water quality specified in "Performance Requirements" Article.

# 2.6 INHIBITED PROPYLENE GLYCOL

A. Inhibited Propylene Glycol:

- 1. Propylene glycol with inhibitor additive, to provide freeze protection for heat-transfer fluid and corrosion protection for carbon-steel, brass, copper, stainless steel, and cast-iron piping and fittings.
- 2. Inhibitor creates a passive layer on all surfaces that contact propylene glycol to prevent corrosion and stabilizes fluid pH, to compensate for acids formed from glycol degradation.
- 3. pH value shall be maintained between 9.0 and 10.5, with reserve alkalinity greater than 12 mL.
- 4. Concentrated inhibited propylene glycol is to be 95.5 percent ethylene glycol by weight and 4.5 percent performance additives.
- 5. Concentrated inhibited propylene glycol is mixed with water in proper proportion specified by the manufacturer to provide freeze protection to minus 20 deg F. Premixed heat-transfer fluid may be used, or glycol/water mixture may be prepared at time of installation. Use only deionized water for mixing.
- 6. Provide only ethylene glycol that is specifically blended for HVAC application. Automotive-type antifreeze is unacceptable.

# PART 3 - EXECUTION

### 3.1 WATER ANALYSIS

A. Perform an analysis of supply water to determine quality of water available at Project site.

# 3.2 INSTALLATION

- A. Install chemical-application equipment on concrete bases, level and plumb. Maintain manufacturer's recommended clearances. Arrange units, so controls and devices that require servicing are accessible. Anchor floor-mounting accessories to substrate.
- B. Install water-testing equipment on wall near water-chemical-application equipment.
- C. Bypass Feeders: Install bypass feeders in all closed hydronic systems and equip with the following:
  - 1. Install bypass feeder in a bypass circuit around circulating pumps unless indicated otherwise on Drawings.
  - 2. Install water meter in makeup-water supply.
  - 3. Install test-coupon assembly in bypass circuit around circulating pumps unless otherwise indicated on Drawings.
  - 4. Install a gate or full-port ball isolation valves on inlet, outlet, and drain below the feeder inlet.
  - 5. Install a swing check on the inlet after the isolation valve.

#### 3.3 PIPING CONNECTIONS

- A. Piping installation requirement are specified in other Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Where installing piping adjacent to equipment, allow space for service and maintenance.

- C. Make piping connections between HVAC water-treatment equipment and dissimilar-metal piping with dielectric fittings. Dielectric fittings are specified in Section 23 21 13 "Hydronic Piping."
- D. Install shutoff valves on HVAC water-treatment equipment inlet and outlet. Metal general-duty valves are specified in **Section 23-0523** "Valves for HVAC Piping."

# 3.4 FIELD QUALITY CONTROL

- A. Testing Agency: Owner will engage a qualified testing agency to perform tests and inspections.
- B. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- C. Manufacturer's Field Service: Engage a factory-authorized service representative to test and inspect components, assemblies, and equipment installations, including connections.
- D. Perform tests and inspections with the assistance of a factory-authorized service representative.
- E. Tests and Inspections:
  - 1. Inspect field-assembled components and equipment installation, including piping and electrical connections.
  - 2. Inspect piping and equipment to determine that systems and equipment have been cleaned, flushed, and filled with water, and are fully operational before introducing chemicals for water-treatment system.
  - 3. Do not enclose, cover, or put piping into operation until it is tested and satisfactory test results are achieved.
  - 4. Test for leaks and defects. If testing is performed in segments, submit separate report for each test, complete with diagram of portion of piping tested.
  - 5. Leave uncovered and unconcealed new, altered, extended, and replaced water piping until it has been tested and approved. Expose work that has been covered or concealed before it has been tested and approved.
  - 6. Cap and subject piping to static water pressure of 50 psig above operating pressure, without exceeding pressure rating of piping system materials. Isolate test source and allow test pressure to stand for four hours. Leaks and loss in test pressure constitute defects.
  - 7. Repair leaks and defects with new materials, and retest piping until no leaks exist.
- F. Equipment will be considered defective if it does not pass tests and inspections.
- G. Prepare test and inspection reports.
- H. At four-week intervals following Substantial Completion, perform separate water analyses on hydronic systems to show that automatic chemical-feed systems are maintaining water quality within performance requirements specified in this Section. Submit written reports of water analysis, advising Owner of changes necessary to adhere to "Performance Requirements" Article.
- I. Comply with ASTM D3370 and with the following standards:
  - 1. Silica: ASTM D859.
  - 2. Acidity and Alkalinity: ASTM D1067.
  - 3. Iron: ASTM D1068.
  - 4. Water Hardness: ASTM D1126.

# 3.5 MAINTENANCE SERVICE

- A. Scope of Maintenance Service: Provide chemicals and service program to maintain water conditions required above, to inhibit corrosion and scale formation for hydronic piping and equipment. Services and chemicals shall be provided for a period of one year from date of Substantial Completion and shall include the following:
  - 1. Initial water analysis and HVAC water-treatment recommendations.
  - 2. Startup assistance for Contractor to flush the systems, clean with detergents, and initially fill systems with required chemical treatment prior to operation.
  - 3. Periodic field service and consultation.
  - 4. Customer report charts and log sheets.
  - 5. Laboratory technical analysis.
  - 6. Analyses and reports of all chemical items concerning safety and compliance with government regulations.

# 3.6 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain HVAC water-treatment systems and equipment.

END OF SECTION 23 25 13

# SECTION 23 34 23 - HVAC POWER VENTILATORS

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Sidewall propeller fans.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Construction details, material descriptions, dimensions of individual components and profiles, and finishes for fans.
  - 2. Rated capacities, operating characteristics, and furnished specialties and accessories.
  - 3. Certified fan performance curves with system operating conditions indicated.
  - 4. Certified fan sound-power ratings.
  - 5. Motor ratings and electrical characteristics, plus motor and electrical accessories.
  - 6. Material thickness and finishes, including color charts.
  - 7. Dampers, including housings, linkages, and operators.
  - 8. Prefabricated roof curbs.
  - 9. Fan speed controllers.
- B. Shop Drawings:
  - 1. Include plans, elevations, sections, and attachment details.
  - 2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
  - 3. Include diagrams for power, signal, and control wiring.

# 1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Floor plans, reflected ceiling plans, and other details, or BIM model, drawn to scale, showing the items described in this Section and coordinated with all building trades.
- B. Field quality-control reports.

# 1.5 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For HVAC power ventilators to include in normal and emergency operation, and maintenance manuals.

### PART 2 - PRODUCTS

#### 2.1 SIDEWALL PROPELLER FANS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Carnes Company.
  - 2. Greenheck.
  - 3. JencoFan.
  - 4. Loren Cook Company.
  - 5. PennBarry.
- B. Housing: Galvanized-steel sheet with flanged edges and integral orifice ring, with baked-enamel finish coat applied after assembly.
- C. Fan Wheels: Formed-steel blades riveted to heavy-gauge steel spider bolted to cast-iron hub.
- D. Fan Wheel: Replaceable, extruded-aluminum, airfoil blades fastened to cast-aluminum hub; factory set pitch angle of blades.
- E. Fan Drive: Direct-drive motor mounted in airstream, factory wired to disconnect switch located on outside of fan housing.
- F. Fan Drive:
  - 1. Belt drive or Direct drive as scheduled.
  - 2. Resiliently mounted to housing.
  - 3. Statically and dynamically balanced.
  - 4. Selected for continuous operation at maximum rated fan speed and motor horsepower, with final alignment and belt adjustment made after installation.
  - 5. Extend grease fitting to accessible location outside of unit.
  - 6. Service Factor Based on Fan Motor Size: 1.4.
  - 7. Fan Shaft: Turned, ground, and polished steel; keyed to wheel hub.
  - 8. Shaft Bearings: Permanently lubricated, permanently sealed, self-aligning ball bearings.
    - a. Ball-Bearing Rating Life: ABMA 9, L(10) of 100,000 hours.
  - 9. Pulleys: Cast iron with split, tapered bushing; dynamically balanced at factory.
  - 10. Motor Pulleys: Adjustable pitch for use with motors through 5 hp; fixed pitch for use with larger motors. Select pulley so pitch adjustment is at the middle of adjustment range at fan design conditions.
  - 11. Belts: Oil resistant, nonsparking, and nonstatic; matched sets for multiple belt drives.
  - 12. Belt Guards: Fabricate of steel for motors mounted on outside of fan cabinet.

### 2.2 MOTORS

- A. Comply with NEMA designation, temperature rating, service factor, and efficiency requirements for motors specified in Section 23 05 13 "Common Motor Requirements for HVAC Equipment."
  - 1. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.

#### 2.3 SOURCE QUALITY CONTROL

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by an NRTL, and marked for intended location and application.
- B. AMCA Certification: Fans shall comply with AMCA 11 and bear the AMCA-Certified Ratings Seal.
- C. Fan Sound Ratings: Comply with AMCA 311, and label fans with the AMCA-Certified Ratings Seal. Sound ratings shall comply with AMCA 301. The fans shall be tested according to AMCA 300.
- D. Fan Performance Ratings: Comply with AMCA 211 and label fans with AMCA-Certified Rating Seal. The fans shall be tested for air performance flow rate, fan pressure, power, fan efficiency, air density, speed of rotation, and fan efficiency according to AMCA 210/ASHRAE 51.
- E. Operating Limits: Classify according to AMCA 99.
- F. UL Standards: Power ventilators shall comply with UL 705. Power ventilators for use for restaurant kitchen exhaust shall also comply with UL 762.

#### PART 3 - EXECUTION

#### 3.1 INSTALLATION OF HVAC POWER VENTILATORS

- A. Install power ventilators level and plumb.
- B. Secure roof-mounted fans to roof curbs with zinc-plated hardware.
- C. Ceiling Units: Suspend units from structure; use steel wire or metal straps.
- D. Support suspended units from structure using threaded steel rods and elastomeric hangers having a static deflection of 1 inch.
- E. Install units with clearances for service and maintenance.
- F. Label units according to requirements specified in Section 23 05 53 "Identification for HVAC Piping and Equipment."

# 3.2 ELECTRICAL CONNECTIONS

- A. Connect wiring according to electrical specification sections.
- B. Ground equipment according to electrical specification sections.
- C. Install electrical devices furnished by manufacturer, but not factory mounted, according to NFPA 70 and NECA 1.

#### 3.3 CONTROL CONNECTIONS

- A. Install control and electrical power wiring to field-mounted control devices.
- B. Connect control wiring according to Section 23 09 23 "Direct Digital Control (DDC) System for HVAC."

# 3.4 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
- B. Tests and Inspections:
  - 1. Verify that shipping, blocking, and bracing are removed.
  - 2. Verify that unit is secure on mountings and supporting devices and that connections to ducts and electrical components are complete. Verify that proper thermal-overload protection is installed in motors, starters, and disconnect switches.
  - 3. Verify that there is adequate maintenance and access space.
  - 4. Verify that cleaning and adjusting are complete.
  - 5. Disconnect fan drive from motor, verify proper motor rotation direction, and verify fan wheel free rotation and smooth bearing operation. Reconnect fan drive system, align and adjust belts, and install belt guards.
  - 6. Adjust belt tension.
  - 7. Adjust damper linkages for proper damper operation.
  - 8. Verify lubrication for bearings and other moving parts.
  - 9. Verify that manual and automatic volume control and fire and smoke dampers in connected ductwork systems are in fully open position.
  - 10. Disable automatic temperature-control operators, energize motor and adjust fan to indicated rpm, and measure and record motor voltage and amperage.
  - 11. Shut unit down and reconnect automatic temperature-control operators.
  - 12. Remove and replace malfunctioning units and retest as specified above.
- C. Test and adjust controls and safeties. Controls and equipment will be considered defective if they do not pass tests and inspections.
- D. Prepare test and inspection reports.

#### 3.5 ADJUSTING

- A. Adjust damper linkages for proper damper operation.
- B. Adjust belt tension.

- D. Replace fan and motor pulleys as required to achieve design airflow.
- E. Lubricate bearings.

# 3.6 DEMONSTRATION

A. Train Owner's maintenance personnel to adjust, operate, and maintain centrifugal fans.

END OF SECTION 23 34 23

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# SECTION 23 37 23 - HVAC GRAVITY VENTILATORS

#### PART 1 - GENERAL

#### 1.1 SUMMARY

A. Section Includes:1. Hooded ventilators.

#### 1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: For gravity ventilators.
  - 1. Include plans, elevations, sections, details, ventilator attachments to curbs, and curb attachments to roof structure.
  - 2. Show weep paths, gaskets, flashing, sealant, and other means of preventing water intrusion.

#### 1.3 INFORMATIONAL SUBMITTALS

A. Coordination Drawings: Roof-framing plans and other details, drawn to scale, and coordinated with each other, based on input from installers of the items involved:

# 1.4 QUALITY ASSURANCE

- A. Welding Qualifications: Qualify procedures and personnel according to the following:
  - 1. AWS D1.2/D1.2M, "Structural Welding Code Aluminum."
  - 2. AWS D1.3/D1.3M, "Structural Welding Code Sheet Steel."

#### 1.5 COORDINATION

A. Coordinate sizes and locations of roof curbs, equipment supports, and roof penetrations with actual equipment provided.

# PART 2 - PRODUCTS

# 2.1 PERFORMANCE REQUIREMENTS

A. Delegated Design: Engage a qualified professional engineer, as defined in Section 014000 "Quality Requirements," to design ventilators.

- B. Structural Performance: Ventilators shall withstand the effects of gravity loads without permanent deformation of ventilator components, noise or metal fatigue caused by ventilator blade rattle or flutter, or permanent damage to fasteners and anchors.
- C. ASHRAE/IES 90.1 Compliance: Applicable requirements in ASHRAE/IES 90.1.
- D. ASHRAE 62.1 Compliance: Section 5, "Systems and Equipment" and Section 7, "Construction and System Start-up."
- E. Water Entrainment: Limit water penetration through unit to comply with ASHRAE 62.1.
- F. Capacities and Characteristics as indicated on schedule located on drawings

# 2.2 FABRICATION

- A. Factory or shop fabricate gravity ventilators to minimize field splicing and assembly. Disassemble units to the minimum extent as necessary for shipping and handling. Clearly mark units for reassembly and coordinated installation.
- B. Fabricate frames, including integral bases, to fit in openings of sizes indicated, with allowances made for fabrication and installation tolerances, adjoining material tolerances, and perimeter sealant joints.
- C. Fabricate units with closely fitted joints and exposed connections accurately located and secured.
- D. Fabricate supports, anchorages, and accessories required for complete assembly.
- E. Perform shop welding by AWS-certified procedures and personnel.

# 2.3 HOODED VENTILATORS

- A. Description: Hooded rectangular penthouse for relief air.
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Carnes Company.
  - 2. Greenheck Fan Corporation.
  - 3. Loren Cook Company.
- C. Construction:
  - 1. Material: Galvanized steel, of thickness required to comply with structural performance requirements, but not less than 0.064-inch thick base and 0.040-inch thick hood; suitably reinforced.
  - 2. Material: Aluminum, of thickness required to comply with structural performance requirements, but not less than 0.063-inch thick base and 0.050-inch- thick hood; suitably reinforced.
  - 3. Insulation: Mineral-fiber insulation and vapor barrier.
  - 4. Bird Screening: Aluminum, 1/2-inch- square mesh.
- D. Galvanized-Steel Finish:

- 1. Surface Preparation: Clean surfaces of dirt, grease, and other contaminants. Clean welds, mechanical connections, and abraded areas, and repair galvanizing according to ASTM A780/A780M. Apply a conversion coating suited to the organic coating to be applied over it.
- 2. Factory Priming for Field-Painted Finish: Where field painting after installation is indicated, apply an air-dried primer immediately after cleaning and pretreating.
- 3. Baked-Enamel Finish: Immediately after cleaning and pretreating, apply manufacturer's standard finish consisting of prime coat and thermosetting topcoat, with a minimum dry film thickness of 1 mil for topcoat and an overall minimum dry film thickness of 2 mils.
- E. Dampers:
  - 1. Location: As indicated on hood schedule.
  - 2. Control: As indicated on hood schedule.
  - 3. Tray: Provide damper tray or shelf with opening.
- F. Roof Curbs: Galvanized-steel sheet; with mitered and welded corners; 1-1/2-inch- thick, rigid fiberglass insulation adhered to inside walls; and 1-1/2-inch wood nailer. Size as required to fit roof opening and ventilator base.
  - 1. Overall Height: 14 inches

# 2.4 MATERIALS

- A. Aluminum Extrusions: ASTM B221, Alloy 6063-T5 or T-52.
- B. Aluminum Sheet: ASTM B209, Alloy 3003 or 5005, with temper as required for forming or as otherwise recommended by metal producer for required finish.
- C. Galvanized-Steel Sheet: ASTM A653/A653M, G90 zinc coating, mill phosphatized.
- D. Fasteners: Same basic metal and alloy as fastened metal or 300 Series stainless steel unless otherwise indicated. Do not use metals that are incompatible with joined materials.
  - 1. Use types and sizes to suit unit installation conditions.

# PART 3 - EXECUTION

# 3.1 INSTALLATION

- A. Install gravity ventilators level, plumb, and at indicated alignment with adjacent work.
- B. Secure gravity ventilators to roof curbs with zinc-plated hardware]. Use concealed anchorages where possible.
- C. Install gravity ventilators with clearances for service and maintenance.
- D. Install perimeter reveals and openings of uniform width for sealants and joint fillers, as indicated.
- E. Install concealed gaskets, flashings, joint fillers, and insulation as installation progresses. Comply with Section 079200 "Joint Sealants" for sealants applied during installation.

- F. Label gravity ventilators according to requirements specified in Section 23 05 53 "Identification for HVAC Piping and Equipment."
- G. Protect galvanized and nonferrous-metal surfaces from corrosion or galvanic action by applying a heavy coating of bituminous paint on surfaces that will be in contact with concrete, masonry, or dissimilar metals.
- H. Repair finishes damaged by cutting, welding, soldering, and grinding. Restore finishes, so no evidence remains of corrective work. Return items that cannot be refinished in the field to the factory, make required alterations, and refinish entire unit or provide new units.
- I. Refer to Section 07 "Roof Accessories" for flashing and counterflashing of roof curbs.

# 3.2 CONNECTIONS

A. Duct installation and connection requirements are specified in Section 233113 "Metal Ducts" and Section 233116 "Nonmetal Ducts." Drawings indicate general arrangement of ducts and duct accessories.

END OF SECTION 23 37 23

# SECTION 23 51 00 - BREECHINGS, CHIMNEYS, AND STACKS

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Listed double-wall vents.
  - 2. Polypropylene

#### 1.3 SUBMITTALS

- A. Product Data: For the following:
  - 1. Type AL29-4C vents.
  - 2. Polypropylene (PP)
- B. Shop Drawings: For vents, breechings, chimneys, and stacks. Include plans, elevations, sections, details, and attachments to other work.
  - 1. Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, methods of field assembly, components, hangers and seismic restraints, and location and size of each field connection.
  - 2. For installed products indicated to comply with design loads, include calculations required for selecting seismic restraints and structural analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
- C. Welding certificates.
- D. Manufacturer Seismic Qualification Certification: Submit certification that factory-fabricated breeching, chimneys, and stacks; accessories; and components will withstand seismic forces defined in Division 23 Section "Vibration and Seismic Controls for HVAC Piping and Equipment." Include the following:
  - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
    - a. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified."
    - b. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified and the unit will be fully operational after the seismic event."

- 2. Dimensioned Outline Drawings of Breeching, Chimneys, and Stacks: Identify center of gravity and locate and describe mounting and anchorage provisions.
- 3. Detailed description of anchorage devices on which the certification is based and their installation requirements.
- E. PVC and CPVC are not an acceptable flue material.
- F. Warranty: Special warranty specified in this Section.

# 1.4 QUALITY ASSURANCE

- A. Source Limitations: Obtain listed system components through one source from a single manufacturer.
- B. Welding: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code--Steel," for hangers and supports and AWS D9.1/D9.1M, "Sheet Metal Welding Code," for shop and field welding of joints and seams in vents, breechings, and stacks.
- C. Certified Sizing Calculations: Manufacturer shall certify venting system sizing calculations.

# 1.5 COORDINATION

- A. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified in Division 03.
- B. Coordinate installation of roof curbs, equipment supports, and roof penetrations. These items are specified in Division 07 Section "Roof Accessories."

# 1.6 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of venting system that fail in materials or workmanship within specified warranty period. Failures include, but are not limited to, structural failures caused by expansion and contraction.
  - 1. Warranty Period: 10 years from date of Substantial Completion.

# PART 2 - PRODUCTS

# 2.1 LISTED SPECIAL GAS VENTS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Heat-Fab, Inc.
  - 2. Metal-Fab, Inc.
  - 3. Selkirk Inc.; Selkirk Metalbestos and Air Mate.
  - 4. Z-Flex; Flexmaster Canada Limited.

- 5. DuraVent (PP)
- 6. Centrotherm (PP)
- 7. Selkirk (PP)
- B. Description: Double-wall metal vents tested according to UL 1738 and complying with NFPA-54.
- C. Construction: Inner shell and outer jacket separated by a 1-inch annular insulating airspace.
- D. Inner Shell: Type AL29-4C stainless steel.
- E. Outer Jacket: Type 430 stainless steel.All vent parts exposed to the weather shall be stainless steel.
- F. PVC and CPVC are not an acceptable flue material.
- G. Accessories: Tees, elbows, increasers, draft-hood connectors, terminations, support assemblies, thimbles, and fasteners; fabricated from similar materials and designs as vent-pipe straight sections; all listed for same assembly.
  - 1. Termination: Stack cap designed to exclude minimum 90 percent of rainfall with drain section incorporated into riser.

# PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Examine areas and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of work.
  - 1. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 APPLICATION

- A. Listed Special Gas Vent: Condensing gas appliances.
- B. Listed Building-Heating-Appliance Chimneys: Dual-fuel boilers, oven vents, water heaters, and exhaust for engines. Fireplaces and other solid-fuel-burning appliances.

# 3.3 INSTALLATION OF LISTED VENTS AND CHIMNEYS

- A. Locate to comply with minimum clearances from combustibles and minimum termination heights according to product listing or NFPA 211, whichever is most stringent.
- B. Seal between sections of positive-pressure vents and grease exhaust ducts according to manufacturer's written installation instructions, using sealants recommended by manufacturer.
- C. Support vents at intervals recommended by manufacturer to support weight of vents and all accessories, without exceeding appliance loading.

- D. Slope breechings down in direction of appliance, with condensate drain connection at lowest point piped to nearest drain.
- E. Lap joints in direction of flow.
- F. Connect base section to foundation using anchor lugs of size and number recommended by manufacturer.
- G. Join sections with acid-resistant joint cement to provide continuous joint and smooth interior finish.
- H. Erect stacks plumb to finished tolerance of no more than 1 inch out of plumb from top to bottom.

# 3.4 CLEANING

- A. After completing system installation, including outlet fittings and devices, inspect exposed finish. Remove burrs, dirt, and construction debris and repair damaged finishes.
- B. Clean breechings internally, during and after installation, to remove dust and debris. Clean external surfaces to remove welding slag and mill film. Grind welds smooth and apply touchup finish to match factory or shop finish.
- C. Provide temporary closures at ends of breechings, chimneys, and stacks that are not completed or connected to equipment.

END OF SECTION 23 51 00

# SECTION 23 51 16 – FIRE TUBE CONDENSING BOILERS (1000 – 6000 MBH)

### PART 1 - GENERAL

#### 1.1 SUMMARY

A. This Section includes packaged, factory-fabricated and -assembled, gas-fired, condensing boilers, trim, and accessories for generating heating hot water.

## 1.2 SUBMITTALS

- A. Product Data: Include performance data, operating characteristics, furnished specialties, and accessories.
- B. Shop Drawings: For boilers, boiler trim, and accessories. Include plans, elevations, sections, details, and attachments to other work.
- C. Source quality-control test reports.
- D. Field quality-control test reports.
- E. Warranty: Special warranty specified in this Section.
- F. Operation and maintenance data.

#### 1.3 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. ASME Compliance: Fabricate and label boilers to comply with ASME Boiler and Pressure Vessel Code. The boiler shall bear the ASME "H" stamp for 160 psi working class.
- C. ASHRAE/IESNA 90.1 Compliance: Boilers shall have minimum efficiency according to "Gas and Oil Fired Boilers Minimum Efficiency Requirements."
- D. UL Compliance: Test boilers for compliance with UL 795, "Commercial-Industrial Gas Heating Equipment." Boilers shall be listed and labeled by a testing agency acceptable to authorities having jurisdiction.
- E. ANSI Compliance: The boiler shall be certified and list by CSA International under the latest edition of the harmonized ANSI Z21.13 test standard for the USA.
- F. AHRI Compliance: Thermal efficiency shall be verified through a third party testing agency administrated by the Hydronics Institute Division of AHRI and listed in the AHRI certification directory.

## 1.4 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of boilers that fail in materials or workmanship within specified warranty period.
  - 1. Warranty Period for Condensing Boilers:
    - a. Leakage and Materials: Ten (10) years from date of Substantial Completion.
    - b. Heat Exchanger Damaged by Thermal Stress and Corrosion: Ten (10) years from date of Substantial Completion.

# PART 2 - PRODUCTS

- 2.1 MANUFACTURERS
  - A. Bryan Boilers, Free Flex Series Model FF-3500. Refer to specification section 23 51 17 and the Hot Water Boiler Schedule in the Contract Drawings for the specific design and performance criteria.
  - B. It shall be the responsibility of the Contractor to insure that any substituted equipment is equivalent in fit, form and function to the specified equipment. This includes integration of boilers into the boiler skid package. Refer to boiler skid specification section 23 52 18, boiler room plans, and boiler skid schedule included on drawings. The cost of any additional work caused by the substitution of equipment shall be borne by the Contractor.
  - C. Other acceptable manufactures shall be limited to the following:
    - Thermal Solutions Arctic Series
    - Lochinvar Corporation Crest
    - Aerco KC Series
    - Viessman Vitocrossal 300

# 2.1 CONDENSING BOILERS (Fire tube)

- A. Description: Factory-fabricated, -assembled, and -tested, condensing boiler with 316L stainless steel, fire tube heat exchanger sealed pressure tight, built on a steel base; including insulated jacket; flue-gas vent; combustion-air intake connections; water supply, return, and condensate drain connections; and controls. Furnish boiler with leveling legs. Each boiler shall be capable of full modulation with a turndown ratio of not less than 20:1. Using three boilers, the minimum hot water system turndown ratio shall be 60:1. The heat exchanger shall be designed for a single-pass, flow-through arrangement with condensation drained to the bottom of the vessel.
- B. Efficiency Rating: The boiler shall operate at a minimum 92% thermal efficiency at full fire. The boiler shall operate at 98% thermal efficiency with return water temperatures at or less than 90 degrees F. Thermal efficiency shall be verified through a third party testing agency administrated by the Hydronics Institute Division of AHRI and listed in the AHRI certification directory.
- C. Configuration: The combustion chamber shall be sealed and completely enclosed, independent of the outer jacket assembly, in order for the integrity of the outer jacket to maintain a proper seal. A burner/flame observation port shall be provided. The burner shall employ a pre-mix design and shall be constructed of high temperature stainless steel with a woven metal fiber outer covering to provide modulating firing rates.

- D. Blower/Burner Arrangement: The boiler shall be supplied with a gas valve designed with negative pressure regulation and shall be equipped with a variable speed blower system. The variable speed blower system shall precisely control the fuel/air mixture to provide modulating boiler firing rates to maximize efficiency. The boiler shall operate in a safe condition at a derated output with gas supply pressures as low as 4 inches w.c.
- E. Electronics and On-board Controls: The boiler shall utilize a 24 volt AC control circuit and components. The control system shall have an LCD touch screen display for boiler set-up, boiler status and boiler diagnostics. All components shall be easily accessed and serviceable from the front and top of the jacket.
  - 1. Refer to specification section "Sequence of Operations" for requirements associated with supplemental boiler control/BAS requirements.
  - 2. The boiler shall feature controls with an LCD touch screen display with password security with the following accessible parameters:
    - a. Outdoor air reset.
    - b. Pump delay with freeze protection.
    - c. Pump exercise.
  - 3. The boiler temperature control package shall be equipped with ModBus communication protocol with the following parameters:
    - a. Memory Map: Refer to the drawings for requirements.
    - b. Outlet water temperature sensor.
    - c. Return water temperature sensor.
    - d. Outdoor air temperature sensor.
    - e. Flue temperature sensor
    - f. High & low gas pressure switches.
    - g. PC port connection.
    - h. 0-10 Volt DC input connection for BMS Control.
    - i. Low voltage connection board with thirty (30) data points for safety and operating controls (i.e. auxiliary relay, auxiliary proving switch, manual reset low water cutoff, flow switch, high and low gas pressure switches, system supply sensor, outdoor sensor, BMS signal, etc.).
    - j. High voltage terminal strip for supply voltage. The high voltage terminal strip and integral relays shall be provided for independent pump control of the boiler loop pump.
- F. Venting: The boiler shall be installed and vented with a vertical flue and combustion air intake arrangement. Arrangement shall be installed in strict accordance with manufacturer's specifications. Terminate at roof with manufacturer's specified termination arrangement. A separate pipe shall supply combustion air intake directly to the boiler from the outdoors.
- G. Trim:
  - 1. The boiler shall be equipped with the following:
    - a. Temperature/pressure gauge
    - b. High limit temperature control with manual reset.
    - c. ASME certified pressure relief valve set for 50 psig.
    - d. Low water cut-off with manual reset
    - e. Condensate trap with neutralizer and flow switch

# 2.2 CONTROLS

- A. Refer to Division 23 Sections "Temperature Control System" and "Sequence of Operation."
- B. Boiler operating controls shall include the following devices and features:
  - 1. Control transformer.
  - 2. Set-Point Adjust: Set points shall be adjustable.
  - 3. Sequence of Operation: Refer to Division 23 Section "Sequence of Operation."
- C. Building Automation System Interface: Factory install hardware and software to enable building automation system to monitor and display boiler status and alarms.
  - 1. Hardwired Points: Refer to points list provided on drawings.
  - 2. A communication interface with building automation system shall enable building automation system operator to remotely monitor the boiler from an operator workstation. Control features available, and monitoring points displayed, locally at boiler control panel shall be available through building automation system.

# 2.3 ELECTRICAL POWER

- A. Controllers, Electrical Devices, and Wiring: Electrical devices and connections are specified in Division 26 Sections.
- B. Single-Point Field Power Connection: Factory-installed and -wired switches, motor controllers, transformers, and other electrical devices necessary shall provide a single-point field power connection to boiler.

# 2.4 SOURCE QUALITY CONTROL

- A. Burner and Hydrostatic Test: Factory adjust burner to eliminate excess oxygen, carbon dioxide, oxides of nitrogen emissions, and carbon monoxide in flue gas and to achieve combustion efficiency; perform hydrostatic test.
- B. Test and inspect factory-assembled boilers, before shipping, according to ASME Boiler and Pressure Vessel Code.

# PART 3 - EXECUTION

# 3.1 BOILER INSTALLATION

- A. Equipment Mounting: Install boilers on equipment pad. Comply with requirements for equipment bases specified by the equipment manufacturer.
  - 1. Coordinate sizes and locations of pads with actual equipment provided.
- B. Install gas-fired boilers according to NFPA 54.
- C. Assemble and install boiler trim.
- D. Install electrical devices furnished with boiler but not specified to be factory mounted.
E. Install control wiring to field-mounted electrical devices.

### 3.2 CONNECTIONS

- A. Piping installation requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install piping adjacent to boiler to allow service and maintenance.
- C. Install piping from equipment drain connection to nearest floor drain. Piping shall be at least full size of connection. Provide an isolation valve if required.
- D. Connect piping to boilers, except safety relief valve connections, with flexible connectors of materials suitable for service. Flexible connectors and their installation are specified in Division 23 Section "Hydronic Piping."
- E. Connect gas piping to boiler gas-train inlet with union. Piping shall be at least full size of gas train connection. Provide a reducer if required.
- F. Connect hot-water piping to supply- and return-boiler tappings with shutoff valve and union or flange at each connection.
- G. Install piping from safety relief valves to nearest floor drain.
- H. Boiler Venting:
  - 1. Install flue venting kit and combustion-air intake.
  - 2. Connect full size to boiler connections.
- I. Ground equipment according to Division 26
- J. Connect wiring according to Division 26

### 3.3 FIELD QUALITY CONTROL

- A. Perform tests and inspections and prepare test reports.
  - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- B. Tests and Inspections:
  - 1. Perform installation and startup checks according to manufacturer's written instructions.
  - 2. Leak Test: Hydrostatic test. Repair leaks and retest until no leaks exist.
  - 3. Operational Test: Start units to confirm proper motor rotation and unit operation. Adjust air-fuel ratio and combustion.
  - 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
    - a. Check and adjust initial operating set points and high- and low-limit safety set points of fuel supply, water level, and water temperature.
    - b. Set field-adjustable switches and circuit-breaker trip ranges as indicated.

- C. Remove and replace malfunctioning units and retest as specified above.
- D. Occupancy Adjustments: When requested within 12 months of date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to two visits to Project during other than normal occupancy hours for this purpose.

# 3.4 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain boilers.

END OF SECTION 23 51 16

### SECTION 23 82 23 - UNIT VENTILATORS

PART 1 - GENERAL

#### 1.1 SUMMARY

A. Section includes unit ventilators and accessories with the hydronic heating features.

#### 1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product
- B. Shop Drawings:
  - 1. Include plans, elevations, sections, and details.
  - 2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
  - 3. Detail anchorages and attachments to structure and to supported equipment.
  - 4. Include diagrams for power, signal, and control wiring.
- C. Samples for Initial Selection: For units with factory-applied color finishes.
- D. Samples for Verification: For each type of unit ventilator indicated.

#### 1.3 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plans (horizontal units only), drawn to scale and coordinated with each other, based on input from installers of the items involved:
- B. Field quality-control reports.
- C. Sample warranty.

# 1.4 CLOSEOUT SUBMITTALS

A. Operation and maintenance data.

#### 1.5 QUALITY ASSURANCE

- A. Comply with NFPA 70.
- B. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 5 "Systems and Equipment" and Section 7 "Construction and Startup."
- C. ASHRAE/IES 90.1 Compliance: Applicable requirements in ASHRAE/IES 90.1, Section 6 "Heating, Ventilating, and Air-Conditioning."

#### 1.6 COORDINATION

- A. Coordinate layout and installation of unit ventilators with HVAC equipment and partition assemblies.
- B. Coordinate size and location of wall sleeves for outdoor-air intake.

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#### 1.7 WARRANTY

A. Special Warranty: Manufacturer agrees to repair or replace components of unit ventilators that fail in materials or workmanship within the specified five year warranty period.

PART 2 - PRODUCTS

#### 2.1 SYSTEM DESCRIPTION

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Factory-packaged and -tested units rated according to AHRI 840, ASHRAE 33, and UL 1995.

#### 2.2 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Carrier Corporation.
  - 2. Engineered Air Ltd.
  - 3. Daikin/AAF Herman Nelson
  - 4. Trane.

#### 2.3 MANUFACTURED UNITS

- A. Description: Unit ventilators consisting of finished cabinet, filter, DX cooling coil, hot water heating coil, piping packages, drain pan, supply-air fan and motor in draw through configuration, and hydronic cooling coil.
  - 1. Unit Ventilator Coil Configurations: One, two or three row as indicated on schedule.
    - a. Number of Heating Coils: One
    - b. Number of Cooling Coils: One

### 2.4 CABINETS

- A. Insulation: Minimum 1/2-inch thick, closed-cell foam complying with ASTM C 1071 and attached with adhesive complying with ASTM C 916.
  - 1. Surface-Burning Characteristics: Insulation and adhesive shall have a combined maximum flame-spread index of 25 and smoke-developed index of 50 when tested according to ASTM E 84 by a qualified testing agency.
  - 2. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1.
- B. Coil Section Insulation: Insulate coil section according to Section 230616 "HVAC Equipment Insulation."
  - 1. Surface-Burning Characteristics: Insulation and adhesive shall have a combined maximum flame-spread index of 25 and smoke-developed index of 50 when tested according to ASTM E 84 by a qualified testing agency.

- 2. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1.
- C. Drain Pans: Insulated corrosion resistant, composite material, formed as required by ASHRAE 62.1. A drain outlet shall be provided at both ends of the pan. The hand of connection shall be easily field reversed by relocating the cap to the opposite end.
- D. Cabinet Frame and Access Panels: Welded-steel frame with removable panels (16 gauge minimum) fastened with hex-head tamperproof fasteners and key-operated control and valve access doors.
  - 1. Steel components exposed to moisture shall be powder-coat finished.
- E. Cabinet Finish: Powder coat, in manufacturer's standard color as selected by Architect.
- F. Indoor-Supply-Air Grille: Unit discharge grille shall be welded continuous bar type with round edged steel bars with approximately 10° vertical deflection. The unit top and grille shall be of a modular construction so that is removable for service and maintenance.
- G. Floor mounted units shall include extended cabinet depth, approximately 22" deep overall to allow use of existing outside air intake openings. The extended cabinet shall incorporate a partial adapter back with an open pipe tunnel with the same features of the standard cabinet depth units with the additional capability of bringing in fresh air from the existing elevated fresh air wall box/louver. The outdoor fresh air enclosure shall be insulated to form a thermal barrier. The insulated fresh air enclosure metal extensions shall have a compressible gasket to form an airtight seal between the wall and the unit.
- H. Return-Air Inlet: Front toe space.
- I. End Panels: Provide matching material and finish of unit ventilator.
- J. Floor mounted units shall include an integral pipe tunnel for crossover of piping and/or electrical wiring in accordance with local and National Electrical Codes. The front surface shall consist of removable panels. Control compartment must be accessible without removing the entire front panel. Unit discharge grille shall be welded continuous bar type with round edged steel bars with approximately 10° vertical deflection. Unit top surface shall be supplied with a textured paint surface that resists scuffing and hides fingerprints.
- K. Outdoor-Air Wall Box: Reuse existing outside air box and intake grille. Provide wall box, louver and grille (similar to existing) for unit ventilators UV-11 and UV-12.

# 2.5 COILS

- A. Test and rate unit ventilator coils according to ASHRAE 33.
- B. Hydronic Coils: Copper tube, with mechanically bonded aluminum fins spaced no closer than 0.1 inch , rated for a minimum working pressure of 200 psig and a maximum entering-water temperature of 220 deg F. Include manual air vent and drain valve.

# 2.6 INDOOR FAN

- A. Fan and Motor Board: Removable.
  - 1. Fan: Forward curved, double width, centrifugal; directly connected to motor. Thermoplastic or painted-steel wheels, and aluminum, painted-steel, or galvanized-steel fan scrolls.

- 2. Fan Shaft and Bearings: Hollow-steel shaft with permanently lubricated, resiliently mounted bearings.
- 3. Motor: Permanently lubricated, multispeed, resiliently mounted on motor board. Comply with requirements in Section 15010 "Common Motor Requirements for HVAC Equipment."
- 4. Wiring Termination: Connect motor to chassis wiring with plug connection.

### 2.7 DAMPERS

- A. Mixing Dampers: Each unit shall be provided with separate return air and outdoor air dampers.
- B. Return-Air Dampers: Galvanized-steel blades with edge and end seals and nylon bearings; with electric actuator.
- C. Outdoor-Air Dampers: The outdoor air damper shall be double wall with insulation encapsulated between the welded blade halves, and include additional closed cell insulation on the exterior surface of damper blade. blades shall include edge and end seals and nylon bearings; with electric actuator.
- D. Comply with ASHRAE/IES 90.1.

#### 2.8 ACCESSORIES

- A. Subbase: Sheet metal floor-mounting base with leveling screws and finish to match cabinet. Provide subbase at all locations where additional unit height is required for top of unit ventilator to be installed just below existing window sill (existing unit height).
- B. Insulated false back with gasket seals on wall and outdoor-air plenum.
  - 1. Insulation: Minimum 1/2-inch thick, closed-cell foam complying with ASTM C 1071 and attached with adhesive complying with ASTM C 916.
    - a. Surface-Burning Characteristics: Insulation and adhesive shall have a combined maximum flame-spread index of 25 and smoke-developed index of 50 when tested according to ASTM E 84 by a qualified testing agency.
    - b. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1.
- C. Return-air plenum, designed to take return air from inlet grilles in cabinets on both sides of unit ventilator with gasket seals on wall and outdoor-air plenum extension.
- D. Duct flanges for supply, return, and outdoor-air connections on all horizontal units except where grilles are indicated to be installed integral to the unit.
- E. Filters: Glass fiber, treated with adhesive, and having a minimum of 80 percent arrestance and a MERV of 5 according to ASHRAE 52.2.

#### 2.9 HYDRONIC PIPING

- A. Piping: ASTM B 88, Type L copper tube with wrought-copper fittings and brazed joints. Label piping to indicate service, inlet, and outlet.
- B. Control Valves: Electric actuators compatible with terminal controller and building controls.
  - 1. Two-way, modulating control valve for hot-water heating coil (furnished to unit manufacturer by temperature control contractor).

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- C. Hose Kits: Minimum 400-psig working pressure and operating temperatures from 33 to 211 deg F. Tag hose kits to equipment designations (mechanical contractor responsibility)
  - 1. Length:24 inches.
  - 2. Minimum Diameter: Equal to unit ventilator connection size.
- D. Isolation Valves, Strainers, Unions, and Automatic Flow Control Valves (mechanical contractors responsibility):
  - 1. Two-Piece Ball Valves: Bronze body with stainless-steel ball and stem and galvanizedsteel lever handle for each supply and return connection. If balancing device is combination shutoff type with memory stop, isolation valve may be omitted on the return.
  - Automatic Flow-Control Valve: Brass or ferrous-metal body; 300-psig working pressure at 250 deg F; with removable, corrosion-resistant, tamperproof, self-cleaning piston spring; factory set to maintain constant indicated flow with plus or minus 10 percent over differential pressure range of 2 to 80 psig.
  - 3. Y-Pattern Hydronic Strainers: Cast-iron body (ASTM A 126, Class B); 125-psig working pressure; with threaded connections, bolted cover, perforated stainless-steel basket, and bottom drain connection. Include minimum NPS 1/2 hose-end, full-port, ball-type blowdown valve in drain connection.
  - 4. Wrought-Copper Unions: ASME B16.22.

### 2.10 BASIC UNIT CONTROLS

- A. Control devices and operational sequences are specified in Section 15395 "Temperature Control Systems" and Section 15393 "Sequence of Operations."
- B. Basic Unit Controls:
  - 1. Control voltage transformer.
  - 2. Wall mounted thermostat/ CO<sub>2</sub> sensor with unoccupied-period-override push button shall be by the temperature control contractor.
- C. Electrical Connection: Factory wire motors and controls for a single electrical connection.

### 2.11 FACTORY INSTALLED PRE-WIRED CONTROL PACKAGE (DigitalReady)

- A. Direct Digital Control (DDC) control components which facilitates field hook up of DDC Unit Ventilator Controllers (UVC) by others which are compatible with the factory installed sensors and actuators and capable of providing standard ASHRAE II cycle control sequence. Electrical wiring shall be isolated from the airstream. It shall be the entire responsibility of the Temperature Control Contractor (TCC) supplier to ensure the controls operate correctly and protect the unit. DigitalReady shall consist of the following components which are factory wired and powered:
- B. 75 VA 24-volt NEC Class 2 transformer (50 VA or less is not acceptable) for 24-volt power supply with a complete 24-volt power wiring harness terminating in the left-hand end compartment at three 10-pole Europa type 16 awg terminal blocks rated for 10 amps at 300 volts;Terminal strips hooked up with the fan motor start/stop relay;
- C. A factory installed Low Air Temperature Limit (Freezestat);

- D. Unit mounted 10K NTC (negative temperature coefficient) and 1K PTC (positive temperature coefficient) Discharge Air Temperature Sensors;
- E. Unit mounted 10K NTC and 1K PTC Outdoor Air Temperature Sensors;
- F. 24 VAC power wired to the damper actuators;
- G. Direct coupled, proportional control (0 to 10 Vdc, or 4 to 20 mA), 35 inch-pounds of torque Outdoor Air/Return Air Damper Actuator that spring-returns the outdoor air damper shut upon a loss of power;
- H. Terminal locations for 24-volt power to one or two Modulating valves (by TCC control contractor);
- I. Spring return Modulating Valve Actuator furnished by temperature control contractor and installed by mechanical control contractor.
- J. Terminal connectors for interface with a DDC UVC Controller (by TCC control contractor).

# 2.12 METAL CABINET

- A. Include manufacturer's standard cabinets to match unit ventilators with required installation hardware as indicated:
  - 1. Utility compartment with access panel with key-operated lock.
  - 2. Wall and corner filler sections, and end panels finished to match unit.
- B. Painted Finish: Manufacturer's standard baked enamel, in color selected by Architect, applied to before shipping

### PART 3 - EXECUTION

### 3.1 INSTALLATION

- A. Install unit ventilators to comply with NFPA 90A.
- B. Install all equipment in strict accordance with manufacturer's instructions.
- C. Suspend horizontal unit ventilators from structure with threaded steel rods and minimum 0.25inch static-deflection, elastomeric vibration isolation hanger Vibration isolators are specified in Section 15048 "Vibration and Seismic Controls for HVAC Piping and Equipment."
- D. Contractor shall clean each unit and accessory section of construction dust and debris, prior to turning systems over to the owner.

### 3.2 CONNECTIONS

- A. Piping installation requirements are specified in other Sections. Drawings indicate general arrangement of piping, fittings, and specialties. Specific connection requirements are as follows:
  - 1. Install piping adjacent to unit to allow service and maintenance.
  - 2. Connect piping to unit ventilator as indicated on drawings and within these specifications.

### 3.3 FIELD QUALITY CONTROL

A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.

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- B. Perform the following tests and inspections with the assistance of a factory-authorized service representative:
  - 1. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
  - 2. Operate heating elements to verify proper operation.
  - 3. Test and adjust controls and safety devices. Replace damaged and malfunctioning controls and equipment.
- C. Remove and replace malfunctioning units and retest as specified above.
- D. Prepare test and inspection reports.

#### 3.4 ADJUSTING

- A. Adjust initial temperature set points.
- B. Occupancy Adjustments: When requested within 12 months of date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to two visits to Project during other-than-normal occupancy hours for this purpose.

### 3.5 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain unit ventilators.

END OF SECTION 23 82 23

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# SECTION 23 82 36 - FINNED-TUBE RADIATION ELEMENTS

### PART 1 - GENERAL

- 1.1 SUMMARY
  - A. Section includes hydronic finned-tube radiation elements.
- 1.2 ACTION SUBMITTALS
  - A. Product Data: For each type of product.
    - 1. Include rated capacities, operating characteristics, furnished specialties, and accessories.
  - B. Shop Drawings:
    - 1. Include plans and details.
    - 2. Indicate location and size of each field connection.
    - 3. Indicate location and arrangement of piping valves and specialties.

# 1.3 INFORMATIONAL SUBMITTALS

A. Field quality-control reports.

### PART 2 - PRODUCTS

### 2.1 HOT-WATER FINNED-TUBE RADIATION ELEMENTS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Engineered Air.
  - 2. Slant/Fin Corporation.
  - 3. Sterling Hydronics; a Mestek company.
  - 4. Trane Inc.
- B. Performance Ratings: Rate finned-tube radiation heaters according to Hydronics Institute's "I=B=R Testing and Rating Standard for Finned-Tube (Commercial) Radiation."
- C. Heating Elements: Copper tubing mechanically expanded into flanged collars of evenly spaced aluminum fins resting on element supports.
- D. Provide access door at all locations where control valves are located within fin-tube enclosure.

### PART 3 - EXECUTION

### 3.1 FINNED-TUBE RADIATION ELEMENT INSTALLATION

- A. Install units level and plumb.
- B. Install enclosure continuously around corners, using outside and inside corner fittings.
- C. Join sections with splice plates and filler pieces to provide continuous enclosure.

D. Install valves within reach of access door provided in enclosure.

### 3.2 CONNECTIONS

- A. Piping installation requirements are specified in Section 232113 "Hydronic Piping" and Section 232116 "Hydronic Piping Specialties." Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install control valves as required by Section 230800 "Temperature Control Systems."
- C. Install piping adjacent to finned-tube radiation heaters to allow service and maintenance.

# 3.3 FIELD QUALITY CONTROL

- A. Perform the following field tests and inspections:
  - 1. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
  - 2. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- B. Prepare test and inspection reports.

END OF SECTION 23 82 36

### SECTION 23 82 39 – CABINET UNIT HEATERS

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

A. Section includes cabinet unit heaters with centrifugal fans and hot-water coils.

### 1.3 DEFINITIONS

- A. CWP: Cold working pressure.
- B. DDC: Direct digital control.
- C. PTFE: Polytetrafluoroethylene plastic.
- D. TFE: Tetrafluoroethylene plastic.

#### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include rated capacities, operating characteristics, furnished specialties, and accessories.
- B. Shop Drawings:
  - 1. Include plans, elevations, sections, and details.
  - 2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
  - 3. Include location and size of each field connection.
  - 4. Include details of anchorages and attachments to structure and to supported equipment.
  - 5. Include equipment schedules to indicate rated capacities, operating characteristics, furnished specialties, and accessories.
  - 6. Indicate location and arrangement of piping valves and specialties.
  - 7. Indicate location and arrangement of integral controls.
  - 8. Wiring Diagrams: Power, signal, and control wiring.
- C. Samples: For each exposed product and for each color and texture specified.
- D. Samples for Initial Selection: Finish colors for units with factory-applied color finishes.

- E. Samples for Verification: Finish colors for each type of cabinet unit heater indicated with factoryapplied color finishes.
- 1.5 CLOSEOUT SUBMITTALS
  - A. Operation and Maintenance Data: For cabinet unit heaters to include in emergency, operation, and maintenance manuals.
- 1.6 MAINTENANCE MATERIAL SUBMITTALS
  - A. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
    - 1. Cabinet Unit-Heater Filters: Furnish one spare filter(s) for each filter installed.

### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
  - 1. Daikin.
  - 2. Trane.
  - 3. York International.

#### 2.2 DESCRIPTION

- A. Factory-assembled and -tested unit complying with AHRI 440.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Comply with UL 2021.

# 2.3 PERFORMANCE REQUIREMENTS

- A. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 5 "Systems and Equipment" and Section 7 "Construction and Startup."
- B. ASHRAE/IESNA 90.1 Compliance: Applicable requirements in ASHRAE/IESNA 90.1, Section 6 - "Heating, Ventilating, and Air-Conditioning."

### 2.4 CABINETS

A. Material: Steel with baked-enamel finish with manufacturer's standard paint, in color selected by Architect.

- 1. Vertical Unit, Exposed Front Panels: Minimum 0.0528-inch- thick galvanized sheet steel, removable panels with channel-formed edges secured with tamperproof cam fasteners.
- 2. Horizontal Unit, Exposed Bottom Panels: Minimum 0.0528-inch- thick galvanized sheet steel, removable panels secured with tamperproof cam fasteners and safety chain.
- 3. Recessed Flanges: Steel, finished to match cabinet.
- 4. Control Access Door: Key operated.
- 5. Base: Minimum 0.0528-inch- thick steel, finished to match cabinet, 4 inches high with leveling bolts.
- 6. Extended Piping Compartment: 8-inch- wide piping end pocket.
- 7. False Back: Minimum 0.0428-inch- thick steel, finished to match cabinet.

# 2.5 COILS

A. Hot-Water Coil: Copper tube, with mechanically bonded aluminum fins spaced no closer than 0.1 inch and rated for a minimum working pressure of 200 psig and a maximum entering-water temperature of 220 deg F. Include manual air vent and drain.

# 2.6 CONTROLS

- A. Fan and Motor Board: Removable.
  - 1. Fan: Forward curved, double width, centrifugal, directly connected to motor; thermoplastic or painted-steel wheels and aluminum, painted-steel, or galvanized-steel fan scrolls.
  - 2. Motor: Permanently lubricated, multispeed; resiliently mounted on motor board. Comply with requirements in Section 23 05 13 "Common Motor Requirements for HVAC Equipment."
  - 3. Wiring Terminations: Connect motor to chassis wiring with plug connection.
- B. Control devices and operational sequences are specified in Section 23 09 23 "Direct Digital Control (DDC) System for HVAC".
- C. Interface with DDC System for HVAC Requirements:
  - 1. Interface relay for scheduled operation.
  - 2. Interface relay to provide indication of fault at central workstation.
    - a. Interface shall be compatible with existing central DDC system
- D. Electrical Connection: Factory-wired motors and controls for a single field connection.

### PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine areas to receive cabinet unit heaters for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in for piping and electrical connections to verify actual locations before unitheater installation.

C. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 INSTALLATION

- A. Install wall boxes in finished wall assembly; seal and weatherproof.
- B. Install cabinet unit heaters to comply with NFPA 90A.
- C. Suspend cabinet unit heaters from structure with elastomeric hangers.
- D. Install wall-mounted thermostats and switch controls in electrical outlet boxes at heights to match lighting controls. Verify location of thermostats and other exposed control sensors with Drawings and room details before installation.
- E. Install new filters in each fan-coil unit within two weeks of Substantial Completion.

### 3.3 CONNECTIONS

- Piping installation requirements are specified in Section 23 21 13 "Hydronic Piping," Section 23 21 16 "Hydronic Piping Specialties Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install piping adjacent to machine to allow service and maintenance.
- C. Connect piping to cabinet unit heater's factory, hot-water piping package. Install the piping package if shipped loose.
- D. Connect supply and return ducts to cabinet unit heaters with flexible duct connectors specified in Section 23 33 00 "Air Duct Accessories."
- E. Comply with safety requirements in UL 1995.
- F. Unless otherwise indicated, install union and ball valve on supply-water connection and union and calibrated balancing valve on return-water connection of cabinet unit heater. Hydronic specialties are specified in Section 23 21 13 "Hydronic Piping" and Section 23 21 16 "Hydronic Piping Specialties."
- G. Ground equipment according to electrical specification sections.
- H. Connect wiring according to electrical specification sections.

### 3.4 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
  - 1. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
  - 2. Operate electric heating elements through each stage to verify proper operation and electrical connections.
  - 3. Test and adjust controls and safety devices. Replace damaged and malfunctioning controls and equipment.

- B. Units will be considered defective if they do not pass tests and inspections.
- C. Prepare test and inspection reports.

### 3.5 ADJUSTING

- A. Adjust initial temperature set points.
- B. Occupancy Adjustments: When requested within 12 months of date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to two visits to Project during other-than-normal occupancy hours for this purpose.

### 3.6 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain cabinet unit heaters.

END OF SECTION 23 82 39

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# SECTION 23 82 40 - PROPELLER UNIT HEATERS

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

A. Section includes propeller unit heaters with hot-water coils.

#### 1.3 DEFINITIONS

- A. CWP: Cold working pressure.
- B. PTFE: Polytetrafluoroethylene plastic.
- C. TFE: Tetrafluoroethylene plastic.

#### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include rated capacities, operating characteristics, furnished specialties, and accessories.
- B. Shop Drawings:
  - 1. Include plans, elevations, sections, and details.
  - 2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
  - 3. Include location and size of each field connection.
  - 4. Include details of anchorages and attachments to structure and to supported equipment.
  - 5. Include equipment schedules to indicate rated capacities, operating characteristics, furnished specialties, and accessories.
  - 6. Indicate location and arrangement of piping valves and specialties.
  - 7. Indicate location and arrangement of integral controls.
  - 8. Wiring Diagrams: Power, signal, and control wiring.

# 1.5 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For propeller unit heaters to include in emergency, operation, and maintenance manuals.

### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Daikin.
  - 2. Trane.
  - 3. York.

### 2.2 DESCRIPTION

- A. Assembly including casing, coil, fan, and motor in vertical and horizontal discharge configuration with adjustable discharge louvers.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Comply with UL 2021.
- D. Comply with UL 823.

### 2.3 PERFORMANCE REQUIREMENTS

- A. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 5 "Systems and Equipment" and Section 7 "Construction and Startup."
- B. ASHRAE/IESNA 90.1 Compliance: Applicable requirements in ASHRAE/IESNA 90.1, Section 6 - "Heating, Ventilating, and Air-Conditioning."

#### 2.4 HOUSINGS

- A. Finish: Manufacturer's standard baked enamel applied to factory-assembled and -tested propeller unit heaters before shipping.
- B. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1.
- C. Discharge Louver: Adjustable fin diffuser for horizontal units and conical diffuser for vertical units.

### 2.5 COILS

- A. General Coil Requirements: Test and rate hot-water propeller unit-heater coils according to ASHRAE 33.
- B. Hot-Water Coil: Copper tube, minimum 0.025-inch wall thickness, with mechanically bonded aluminum fins spaced no closer than 0.1 inch and rated for a minimum working pressure of 200

psig and a maximum entering-water temperature of 325 deg F, with manual air vent. Test for leaks to 350 psig underwater.

### 2.6 FAN AND MOTOR

- A. Fan: Propeller type with aluminum wheel directly mounted on motor shaft in the fan venturi.
- B. Motor: Permanently lubricated, variable speed. Comply with requirements in **Section 23-0513** "Common Motor Requirements for HVAC Equipment."

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine areas to receive propeller unit heaters for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in for piping and electrical connections to verify actual locations before unitheater installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 INSTALLATION

- A. Install propeller unit heaters to comply with NFPA 90A.
- B. Install propeller unit heaters level and plumb.
- C. Suspend propeller unit heaters from structure with all-thread hanger rods and elastomeric hangers. Hanger rods and attachments to structure are specified in **Section 23-0529** "Hangers and Supports for HVAC Piping and Equipment.
- D. Install wall-mounted thermostats and switch controls in electrical outlet boxes at heights to match lighting controls. Verify location of thermostats and other exposed control sensors with Drawings and room details before installation.

#### 3.3 CONNECTIONS

- A. Drawings indicate general arrangement of piping, fittings, and specialties. Piping installation requirements are specified in the following Sections:
  - 1. Section 23 21 13 "Hydronic Piping."
  - 2. Section 23 21 16 "Hydronic Piping Specialties."
- B. Install piping adjacent to machine to allow service and maintenance.
- C. Connect piping to propeller unit heater's factory, hot-water piping package. Install the piping package if shipped loose.
- D. Comply with safety requirements in UL 1995.

- E. Unless otherwise indicated, install union and gate or ball valve on supply-water connection and union and calibrated balancing valve on return-water connection of propeller unit heater. Hydronic specialties are specified in Section 23 21 13 "Hydronic Piping" and Section 23 21 16 "Hydronic Piping Specialties."
- F. Ground equipment according to electrical specification sections.
- G. Connect wiring according to electrical specification sections.

### 3.4 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
  - 1. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
  - 2. Operate electric heating elements through each stage to verify proper operation and electrical connections.
  - 3. Test and adjust controls and safety devices. Replace damaged and malfunctioning controls and equipment.
- B. Units will be considered defective if they do not pass tests and inspections.
- C. Prepare test and inspection reports.

# 3.5 ADJUSTING

- A. Adjust initial temperature set points.
- B. Occupancy Adjustments: When requested within 12 months of date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to two visits to Project during other-than-normal occupancy hours for this purpose.

### 3.6 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain propeller unit heaters.

END OF SECTION 23 82 40